

Press release

20 January 2021

Allocation of acquisition cost in relation to Catena Media plc's rights issue of hybrid capital securities and warrants (units) in 2020

Catena Media plc (Nasdaq Stockholm: CTM)

In 2020, Catena Media carried out a rights issue of units comprising hybrid capital securities (the "**Capital Securities**") and warrants of series 2020/2024 (the "**Warrants**"), whereas each unit comprised one Capital Security and six Warrants. The Swedish Tax Agency has now determined that the acquisition cost for one unit shall be allocated as follows: 61 per cent shall be allocated to the Capital Security and 39 per cent shall be allocated to the Warrants.

The Swedish Tax Agency's general advice SKV A 2021:4 and notification SKV M 2021:3 are available (in Swedish) on the Swedish Tax Agency's website www.skatteverket.se:

- **general advice SKV A 2021:4**
(https://www4.skatteverket.se/download/18.1aec3436175c97b841521003/1610976329150/SKV%20A%20202021_4.pdf)
- **notification SKV M 2021:3**
(https://www4.skatteverket.se/download/18.1aec3436175c97b84152101b/1610976341276/SKV%20M%20202021_3.pdf)

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About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at <http://www.catenamedia.com/>