

Press release



12 June 2020

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Catena Media publishes a supplement to prospectus

Catena Media plc (Nasdaq Stockholm: CTM)

Catena Media plc ("Catena Media" or the "Company") has today published a supplement to the prospectus regarding the rights issue of units in Catena Media, which was approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) on 11 June 2020 and published by Catena Media on the same day (the "Prospectus").

The supplement to the Prospectus (the "**Supplement**") has been prepared since Catena Media noticed calculation errors in the description of the use of proceeds from the rights issue on page 8 and 20 of the Prospectus and the dilutive effect of the rights issue on page 7 of the Prospectus. In addition, a minor correction has been made to the amount remaining under the existing senior bonds following the prepayment of EUR 49.5 million (pages 8, 20 and 61 of the Prospectus).

The Supplement was approved and registered by the Swedish Financial Supervisory Authority today on 12 June 2020 and is now available on Catena Media's website www.catenamedia.com, Carnegie's website www.carnegie.se and ABG Sundal Collier's website www.abgsc.com.

The Supplement forms part of the Prospectus and must be read together with the Prospectus.

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The information was submitted for publication, through the agency of the contact persons set out above, on 12 June 2020 at 20.00 CET.

About Catena Media

Catena Media has a leading position within online lead generation. The Company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The Company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media. Any invitation to the persons concerned to subscribe for units in Catena Media is only be made through the prospectus that Catena Media has published on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

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No shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media have been registered, and no shares, units, unit rights, warrants, hybrid capital securities or other securities will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities legislation of any state or other jurisdiction in the United States and no shares, units, unit rights, warrants, hybrid capital securities or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although Catena Media believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant

known and unknown risks, uncertainties, contingencies and other important factors, which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.