

# Press release



11 June 2020

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## Catena Media publishes prospectus relating to the rights issue

Catena Media plc (Nasdaq Stockholm: CTM)

On 10 June 2020, Catena Media plc ("Catena Media" or the "Company") announced that the Extraordinary General Meeting held on the same date had approved the rights issue of units ("Units") consisting of hybrid capital securities ("Capital Securities") and warrants ("Warrants") with preferential right for the Company's existing shareholders (the "Rights Issue"). Catena Media today announces that the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the "SFSA") has approved and registered the prospectus regarding the Rights Issue and the admission to trading of the Capital Securities and the Warrants.

The prospectus, which includes the complete terms and conditions for the Rights Issue, is available on the Company's website [www.catenamedia.com](http://www.catenamedia.com), Carnegie's website ([www.carnegie.se](http://www.carnegie.se)), and ABG Sundal Collier's website ([www.abgsc.com](http://www.abgsc.com)).

An information brochure in Swedish describing the main terms and conditions of the Rights Issue will be made available on the Company's website ([www.catenamedia.com](http://www.catenamedia.com)) no later than in connection with the first day of the subscription period of the Rights Issue, i.e., 15 June 2020.

### **Timetable for the Rights Issue**

*Subscription period*

15 June 2020-26 June 2020

*Trading in Unit Subscription Rights*

15 June 2020-24 June 2020

*Announcement of the outcome of the Rights Issue*

29 June 2020

*Delivery of and trading in Capital Securities and Warrants*

10 July 2020



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The information was submitted for publication, through the agency of the contact persons set out above, on 11 June 2020 at 15.45 CET.

#### About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at [www.catenamedia.com](http://www.catenamedia.com).

#### Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, Units, Unit rights, warrants, hybrid capital securities or other securities in Catena Media. Any invitation to the persons concerned to subscribe for Units in Catena Media will only be made through the prospectus that Catena Media will publish on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

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No shares, Units, Unit rights, warrants, hybrid capital securities or other securities in Catena Media have been registered, and no shares, Units, Unit rights, warrants, hybrid capital securities or other securities will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities legislation of any state or other jurisdiction in the United States and no shares, Units, Unit rights, warrants, hybrid capital securities or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with the



securities legislation in the relevant state or any other jurisdiction of the United States.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although Catena Media believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors, which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.