

PRESS RELEASE

April 4, 2018

Catena Media publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Catena Media plc ("Catena Media" or the "Group") issued on March 2, 2018 unsecured senior corporate bonds in an amount of EUR 150 million. The bonds will mature on March 2, 2021 and carry a floating rate of Euribor 3m + 5.50 per cent.

Catena Media intends to apply for listing of the bonds on Nasdaq Stockholm and the first day of trading is expected to be on or about April 6, 2018. For the purpose of the listing, Catena Media has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is available on Catena Media's website www.catenamedia.com and on the Swedish Financial Supervisory Authority's website www.fi.se.

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About Catena Media

Catena Media plc is an online performance marketing company that has established a leading position through strong organic growth and acquisitions. The business was started in 2012 and the group has approximately 282 employees in the US, Australia, Japan, Serbia, UK, Sweden and Malta, where the Head Office is situated. In 2017, revenues reached approximately EUR 67,6 million. The company is listed on Nasdaq Stockholm Mid Cap. Further information is available at www.catenamedia.com