

PRESS RELEASE

29 December 2017

Increased number of shares and votes in Catena Media plc

The number of shares and votes in Catena Media plc amounts to 54,005,545 shares and votes following three directed share issues of 2,026,449 shares in total, as payment for acquired assets.

Catena Media plc has, as announced on 28 November 2017 and 18 December 2017, respectively, resolved on three directed share issues of 2,026,449 shares in total. The share issues relate to payments in part of the purchase price in connection with the acquisition of assets in Baybets Ltd, Beyondbits Media Ltd, as well as websites and other affiliate-related assets in the U.S., including the websites playnj.com and uspoker.com.

The share issues have been registered with the Maltese authorities in December 2017. Subsequent to the share issues, the number of shares and votes in Catena Media plc has increased from 51,979,096 to 54,005,545 and the share capital has increased to EUR 81,008.3175.

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This information is information that Catena Media plc is obliged to make public pursuant to the Listing Rules published by the Malta Financial Services Authority. The information was submitted for publication, through the agency of the contact person set out above, on December 29, 2017 at 13:00 CET.

About Catena Media

Catena Media plc is an online performance marketing company that has established a leading position through strong organic growth and acquisitions. The business was started in



2012 and the group has approximately 245 employees in the US, Australia, Japan, Serbia, UK, and Malta, where the Head Office is situated. In 2016, revenues reached approximately EUR 40 million. The company is listed on Nasdaq Stockholm Mid Cap. Further information is available at www.catenamedia.com.