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PLEASE REFER TO THE SECTION "*IMPORTANT NOTICE*" AT THE END OF THIS PRESS RELEASE.

## **RESULT OF PLACING OF SHARES IN AMBEA AB (PUBL)**

Press release, 26 August 2025

Following the press release issued earlier today, Bolero Holdings S.à r.l. ("Bolero" or the "Seller") has successfully completed the sale of 4,300,000 shares in Ambea AB (publ) ("Ambea" or the "Company"), equal to approximately 5.1 per cent of the share capital of the Company (the "Placing"). The Placing was priced at SEK 126 per share. The Company will not receive any proceeds from the Placing.

The Placing was conducted by way of a book building carried out by DNB Carnegie Investment Bank AB (publ) ("DNB Carnegie") and Skandinaviska Enskilda Banken AB (publ) ("SEB"), and was directed to Swedish and international institutional and other qualified investors.

Following the Placing, Bolero holds 4,165,262 shares of the Company, equal to approximately 5.0 per cent of the share capital of the Company.

Bolero has agreed to a customary lock-up until publication of Ambea's next interim report, which is expected to be published on 5 November 2025, with respect to sales of additional shares of the Company, subject to certain exceptions.

DNB Carnegie and SEB acted as Joint Bookrunners in the Placing.

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