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PROPOSED PLACING OF SHARES IN AMBEA AB (PUBL)

Press release, 26 August 2025

Bolero Holdings S.à r.l. ("Bolero" or the "Seller") hereby announces its intention to explore the opportunity to sell approximately 4.3 million shares in Ambea AB (publ) ("Ambea" or the "Company") (approximately five per cent of the share capital of the Company) (the "Placing Shares") through a placing to Swedish and international institutional and other qualified investors (the "Placing"). Bolero owns 8,465,262 shares in Ambea prior to the Placing. The Company will not receive any proceeds from the Placing.

The Placing is being conducted by way of a book building carried out by DNB Carnegie Investment Bank AB (publ) ("DNB Carnegie") and Skandinaviska Enskilda Banken AB (publ) ("SEB") (together the "Bookrunners"), which will be launched immediately following this announcement.

The results of the Placing will be announced as soon as practicable after the close of the book building process. The timing for the close of the book building process, pricing and allocation are at the absolute discretion of the Bookrunners and Bolero.

Bolero has agreed to a customary lock-up until publication of Ambea's next interim report, which is expected to be published on 5 November 2025, with respect to sales of additional shares of the Company, subject to certain exceptions.

DNB Carnegie and SEB are acting as Joint Bookrunners on the Placing.

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