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PLEASE REFER TO THE SECTION "*IMPORTANT NOTICE*" AT THE END OF THIS PRESS RELEASE.

RESULTS OF PROPOSED PLACING OF SHARES IN APOTEA AB (PUBL)

Press release, 10 June 2025

Following the press release issued earlier today, Neudi Kapital AB, Creades AB, Storviksudden AB and Tham Special Investment AB (the "Sellers") have successfully completed the sale of 8,812,001 ordinary shares in Apotea AB (publ) ("Apotea" or the "Company"), equal to approximately 8.4 per cent of the share capital of the Company (the "Placing"). The Placing was priced at SEK 92 per share. Neudi Kapital AB has sold 3,627,568 ordinary shares, Creades AB has sold 2,177,639 ordinary shares (64% of current holding), Storviksudden AB has sold 1,946,793 ordinary shares and Tham Special Investment AB has sold 1,060,001 ordinary shares. The Company will not receive any proceeds from the Placing.

The Placing was conducted by way of a book building carried out by DNB Carnegie Investment Bank AB (publ) ("Carnegie") and Skandinaviska Enskilda Banken AB (publ) ("SEB") and was directed to Swedish and international institutional and other qualified investors.

Following the Placing, Neudi Kapital AB, Storviksudden AB and Tham Special Investment AB no longer holds any ordinary shares in the Company. Creades AB holds 1,250,000 shares equal to approximately 1.2 per cent of the share capital of the Company.

Creades AB has agreed to a lock-up period of 90 days with respect to residual holding of shares in the Company, subject to certain exceptions.

DNB Carnegie and SEB acted as Joint Bookrunners in the Placing.

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IN THE UNITED KINGDOM THIS ANNOUNCEMENT IS DIRECTED EXCLUSIVELY AT QUALIFIED INVESTORS AS DEFINED IN ARTICLE 2 OF THE PROSPECTUS REGULATION AS IT FORMS PART OF DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 ("UK PROSPECTUS REGULATION") WHO ARE (I) "INVESTMENT PROFESSIONALS" FALLING WITHIN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE "ORDER"); OR (II) PERSONS FALLING WITHIN ARTICLE 49(2)(A) TO (D) ("HIGH NET WORTH COMPANIES, UNINCORPORATED ASSOCIATIONS ETC") OF THE ORDER, AND/OR (III) TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED UNDER THE ORDER, ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS ("RELEVANT PERSONS"). UNDER NO CIRCUMSTANCES SHOULD PERSONS WHO ARE NOT RELEVANT PERSONS RELY OR ACT UPON THE CONTENTS OF THIS ANNOUNCEMENT. ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS ANNOUNCEMENT RELATES IN THE UNITED KINGDOM IS AVAILABLE ONLY TO, AND WILL BE ENGAGED ONLY WITH, RELEVANT PERSONS..

IN CONNECTION WITH THE PLACING, THE JOINT BOOKRUNNERS AND ANY OF ITS AFFILIATES ACTING AS AN INVESTOR FOR ITS OWN ACCOUNT MAY TAKE UP AS A PRINCIPAL POSITION ANY SHARES AND IN THAT CAPACITY MAY RETAIN, PURCHASE OR SELL FOR ITS OWN ACCOUNT SUCH SHARES. IN ADDITION, THE JOINT BOOKRUNNERS OR ITS AFFILIATES MAY ENTER INTO FINANCING ARRANGEMENTS AND SWAPS WITH INVESTORS IN CONNECTION WITH WHICH THE JOINT BOOKRUNNERS (OR ITS AFFILIATES) MAY FROM TIME TO TIME ACQUIRE, HOLD OR DISPOSE OF SHARES. THE JOINT BOOKRUNNERS DOES NOT INTEND TO DISCLOSE THE EXTENT OF ANY SUCH INVESTMENT OR TRANSACTIONS OTHERWISE THAN IN ACCORDANCE WITH ANY LEGAL OR REGULATORY OBLIGATION TO DO SO.

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