

Contemplated sale of shares in Fasadgruppen Group AB (publ)

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Carnegie Investment Bank AB ("Carnegie") and Nordea Bank Abp, filial i Sverige ("Nordea") have been retained to explore the opportunity to sell approximately 1.8 million shares in Fasadgruppen Group AB (publ) ("Fasadgruppen") (the "Placing"). The shares are owned by Connecting Capital Sweden AB ("Connecting Capital").

Connecting Capital's current holding amounts to approximately 6.8 million shares, representing approximately 15.1% of the total number of shares and votes in Fasadgruppen.

The price per share in the Placing will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 9 June 2021, at 17:30 CEST and may close at any time on short notice. Subject to customary exceptions or obtaining consent from Carnegie and Nordea, Connecting Capital will for a period ending on the day of the publication of the Company's Q2 2021 interim report which is expected to be on 19 August 2021, be subject to a customary lock up for the disposal of any additional shares in the Company.

Carnegie and Nordea act as Joint Global Coordinators and Joint Bookrunners in connection with the Placing.

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