

Contemplated sale of shares in Catena Media plc

Press release Stockholm 28 August 2018

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Carnegie Investment Bank AB ("Carnegie") and Skandinaviska Enskilda Banken ("SEB") have been retained by Optimizer Invest Ltd (the "Seller") to explore the opportunity to sell approximately 4.35 million shares in Catena Media plc ("Catena Media") (the "Placing").

The Seller currently holds 7,274,412 shares, corresponding to approximately 13.0% of the number of shares and votes in Catena Media.

The price per share in the Placing will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 28 August 2018, at 17:30 CEST and may close at any time on short notice. Subject to customary exceptions or obtaining consent from Carnegie and SEB, Optimizer Invest Ltd has agreed to a lock-up period of 12 months, in relation to their remaining shares in Catena Media.

Carnegie and SEB act as joint bookrunners in connection with the Placing.

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