

## **Contemplated sale of shares in Instalco Intressenter AB (publ) to institutional investors and Instalco Management and Employees**

Press release, 5 March 2018

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Carnegie Investment Bank AB ("Carnegie") has been retained to explore the opportunity to sell up to 5,001,210 shares in Instalco Intressenter AB (publ) ("**Instalco**") to Swedish and international institutional investors and Instalco Management and Employees in an accelerated book-building process (the "**Share Sale**"). The shares are owned by Herakles Holdings Limited<sup>1</sup> ("**Herakles**", a company ultimately owned by FSN Capital Group).

Herakles's current holding amounts to 5,001,210 shares, representing 10.8% of the total number of shares and votes in Instalco.

A substantial part of the Share Sale has been reserved for a group consisting of Instalco Management and Employees.

The price per share in the Share Sale will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 5 March 2018, at 17.31 CET and may close at any time on short notice.

Carnegie is acting as sole bookrunner in connection with the Share Sale.

Stockholm 5 March 2018

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<sup>1</sup> A holding company owned by FSN Capital GP IV Limited as General Partner (equivalent to a complementary) in the following: (i) FSN Capital IV L.P., (ii) FSN Capital IV (B) L.P., and (iii) FSN Capital IV Invest L.P.

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