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Press release, 13 February 2018

## **Nordic Capital announces its intention to offer shares in Resurs Holding AB (publ) to institutional investors**

Carnegie Investment Bank AB ("Carnegie") has been retained to explore the opportunity to sell approximately 17,500,000 shares in Resurs Holding AB (publ) ("Resurs") to Swedish and international institutional investors in an accelerated book-building process (the "Share Sale"). The shares are owned by Cidron Semper Ltd. ("Cidron", a company ultimately owned by Nordic Capital Fund VII<sup>1</sup>).

Cidron's current holding amounts to 52,365,318 shares, representing 26.2% of the total number of shares and votes in Resurs.

The price per share in the Share Sale will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 13 February 2018, at 17:31 CET and may close at any time on short notice. Subject to customary exceptions or obtaining consent from Carnegie, Cidron has agreed to a lock-up period until publication of Resurs's next interim report, which is expected to be published on 25 April 2018, in relation to its remaining shares in Resurs.

Carnegie will act as Bookrunner in the Share Sale.

Cidron Semper Ltd,  
13 February 2018

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<sup>1</sup> "Nordic Capital Fund VII" refers to Nordic Capital VII Limited, acting in its capacity as General Partner of Nordic Capital VII Alpha, L.P. and Nordic Capital VII Beta, L.P., together with associated co-investment vehicles.

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