

Contemplated sale of shares in AcadeMedia AB (publ)

Press release, 26 October 2017

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Carnegie Investment Bank AB (publ) ("Carnegie") and Skandinaviska Enskilda Banken AB ("SEB") have been retained to explore the opportunity to sell up to 11,511,385 shares in AcadeMedia AB (publ) ("AcadeMedia") to Swedish and international institutional investors (the "Placing"). The shares are owned by Marvin Holding Limited (a holding company owned by EQT V Limited and its co-investors) ("Marvin").

Marvin's current holding amounts to 11,511,385 shares, representing 12.1% of the total number of shares in AcadeMedia.

The price per share in the Placing will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 26 October 2017, at 17:30 CEST and may close at any time on short notice.

Carnegie and SEB are acting as joint bookrunners in connection with the Placing.

Marvin Holding Limited
26 October 2017

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