

**ADDvise Group contemplates issuance of subsequent bonds of SEK 400 million**

ADDvise Group AB (publ) has mandated Pareto Securities AB and Skandinaviska Enskilda Banken AB (publ) to arrange a series of credit investor meetings commencing on 30 October 2023. A subsequent issue of senior secured bonds in an expected amount of SEK 400 million under the company's existing senior secured bond loan with a framework of SEK 2,000 million (the "Bond Issue") may follow, subject to *inter alia* market conditions.

The proceeds from the contemplated Bond Issue shall be used to finance general corporate purposes (including capital expenditures and acquisitions).

**For further information, please contact:**

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**About ADDvise Group (publ)**

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The Group consists of two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expanding the business – both geographically and product-wise. ADDvise Group's shares are listed on Nasdaq First North Premier Growth Market and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at [www.addvisigroup.com](http://www.addvisigroup.com).