

PRESSRELEASE

Stockholm January 16th 2019

ADDvise Group publishes an investment memorandum related to its guaranteed rights issue- Regulatory notice

The Board of Directors in ADDvise Group AB (publ) ("the Company") publishes an investment memorandum related to the guaranteed rights issue of 24,9 MSEK of units (each consisting of one share of series B and one warrant) by the Company (Rights Issue).

The Investment memorandum can now be found on the Company's webpage www.addvisegroup.se/investor-relations/prospekt-2/ as well as Mangold's webpage www.mangold.se/aktuella-emissioner-2/

- The subscription period of the Rights Issue is between January 17th 2019 and January 31st 2019.
- Trading with unit rights takes place on Nasdaq First North between January 17th 2019 and January 29th 2019.
- An Investor meeting will take place on January 23rd 2019 at 6 pm at Mangold's office at Engelbrektsplan 2, Stockholm.
- Teaser, subscription forms and more information about the Rights Issue will be available on Mangold's website www.mangold.se/aktuella-emissioner-2/.

For further information, please contact:

Rikard Akhtarzand, CEO
+46 765-25 90 71
rikard.akhtarzand@advisegroup.se
www.addvisegroup.se

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of approximately 10 subsidiaries organized into two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise Group's shares are listed on Nasdaq First North and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at www.addvisegroup.com.

Important information

This press release is not an offer to purchase, subscribe for or otherwise trade in shares, units or other financial instruments in ADDvise. Invitation to concerned persons to subscribe for units in ADDvise will only be made through the investment memorandum that ADDvise publishes on 16 January 2019.

This press release shall not, directly or indirectly, be released, published or distributed in or to the United States, Australia Japan, Canada or other country where such action as a whole or in part is subject to legal restrictions.

Neither unit rights, units subscribed for ("BTU"), newly issued shares or warrants have been recommended or approved by any US federal or state securities authority or regulatory authority. No unit rights, BTU, newly issued shares have been registered or will be registered under the United States Securities Act of 1933, as applicable, or in accordance with applicable laws in the United States, Australia, Japan, Canada or in any other country where the Rights Issue or distribution of the press release is in violation of applicable laws or regulations or presupposes that a prospectus is established, registered or that any other measure is undertaken beyond that required by Swedish law.

There is no intention to register any portion of the offer in the United States and the securities issued in the Rights Issue will not be offered to the public in the United States.

This press release may contain certain forward-looking information that reflects ADDvise's current views on future events as well as financial and operational development. Words that are "intended", "come", "judged", "expected", "can", "plan", "appreciate" and other expressions that imply indications or predictions about future developments or trends, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties because it depends on future events and circumstances. Forward-looking information does not constitute a guarantee of future performance or development and actual outcomes may differ substantially from what is stated in forward-looking information. This information, the opinions and the forward-looking statements contained in this press release are valid only on this date and may be amended without notice. ADDvise makes no representations about publishing updates or revisions of forward-looking information, future events or similar circumstances other than the applicable law.