



The last day of trading with the warrants of series TO1 in Pharmacolog i Uppsala AB (publ) is August 13, 2021

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August 18, 2021 is the last day of trading with the warrants of series TO1 in Pharmacolog i Uppsala AB (publ) ("Pharmacolog" or the "Company"). The subscription period for the warrants of series TO1 runs up to and including August 20, 2021. Each warrant of series TO1 entitles the holder to subscribe for one (1) new share of series B in the Company. The exercise price for the warrants of series TO1 is SEK 8,06 per share of series B.

Please note that trading and exercise of warrants of series TO1 that are nominee registered must be conducted in accordance with instructions from each respective nominee. Holders of warrants of series TO1 should contact their nominee for further instructions.

Summarized terms for the warrants of series TO1:

Exercise period: August 9, 2021 – August 20, 2021.

Issue size: 2,817,671 warrants of series TO1. If all the warrants are exercised, 2,817,671 shares of series B are issued and the Company will receive approximately SEK 22,7 million before issue costs.

Exercise price: SEK 8,06 per share of series B.

Last day for trading with warrants of series TO1: August 13, 2021.

Note that the warrants that are not exercised at the latest on August 20, 2021, or sold at the latest on August 13, 2021, will expire without value. For the warrants not to lose their value, the holder must actively subscribe for new shares or sell the warrants. Please observe that certain nominees might close their application earlier than August 20, 2021.

How the warrants are exercised:

Nominee-registered warrants (Custody account)

Subscription and payment by exercise of warrants shall be made in accordance with instructions from each nominee. Please contact your nominee for additional information.

Direct-registered warrants (Securities account)

No accounts for issuing nor any instructions regarding payments will be sent out. Subscriptions will be made through simultaneous payment in accordance with the instructions on the application form.

The warrants will then be replaced by interim shares awaiting registration at the Swedish Companies Registration Office.

The application form including instructions for payment will be available at Pharmacolog's website, www.pharmacolog.com and on Mangold Fondkommission AB's website, www.mangold.se.

Advisers

Mangold Fondkommission AB is financial adviser and issuing agent and Advokatfirman Lindahl KB is

legal advisor to Pharmacolog in connection with the exercise of the warrants of series T01.

For questions regarding the warrants, please contact:

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Tel: +46 8 5030 1595
E-mail: emissioner@mangold.se

For more information regarding Pharmacolog, please contact:

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About Pharmacolog

Pharmacolog is specialized in developing systems and solutions for more effective and safer use of intravenous drugs. The company's first product, DrugLog®, enables a nurse or pharmacist to quickly and easily verify that an injectable drug has the right identity and concentration. Pharmacolog's long-term vision is an individually optimized medication for each individual patient, considering all available parameters in the control and distribution of the drug. Further information regarding the company is available at www.pharmacolog.com. The company's Certified Adviser is Mangold Fondkommission AB, which can be reached on telephone number +46 8 5030 1550 or through CA@mangold.se.

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Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares in Company have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for

distribution through all distribution channels as are permitted by MiFID II (the “**EU Target Market Assessment**”). Solely for the purposes of each manufacturer's product approval process in the United Kingdom, the target market assessment in respect of the shares in the Company has led to the conclusion that: (i) the target market for such shares is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**UK MiFIR**”); and (ii) all channels for distribution of such shares to eligible counterparties and professional clients are appropriate (the “**UK Target Market Assessment**” and, together with the EU Target Market Assessment, the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the shares or warrants in Pharmacolog may decline and investors could lose all or part of their investment; the shares or warrants in Pharmacolog offer no guaranteed income and no capital protection; and an investment in the shares or warrants in Pharmacolog is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the warrants.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II or UK MiFIR; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares or warrants in Pharmacolog.

Each distributor is responsible for undertaking its own Target Market Assessment in respect of the shares or warrants in Pharmacolog and determining appropriate distribution channels.