

# PRESS RELEASE



**HANSA**  
BIOPHARMA

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## Hansa Biopharma announces intention to carry out a placing of new ordinary shares

The capital injection will enable Hansa Biopharma to fund its R&D efforts, incl. advancing its three phase 2 programs and development of the next generation enzymes for repeat dosing. In addition the Company intends to fund the commercial build-up in Europe.

Lund, Sweden July 8, 2020. Hansa Biopharma, (“Hansa”) the leader in immunomodulatory enzyme technology for rare IgG mediated diseases, today announced its intention to issue up to approximately 4.4 million new ordinary shares through an accelerated bookbuild placing to institutional investors (the “Placing”).

The Placing is being conducted through an accelerated book building process, which will commence immediately following this announcement and may close at any time. The offer price will be determined after the close of the accelerated book-building process. Once the Placing is completed the Board of Directors of Hansa Biopharma intends to resolve upon a directed share issue pursuant to the authorisation granted by the Annual General Meeting held on June 23, 2020.

A further announcement will be made following the completion of the Placing. In conjunction with the Placing, the Company has engaged Morgan Stanley & Co. International plc and Kempen & Co as joint bookrunners and Zonda Partners AB as co-manager, as well as Advokatfirman Vinge as legal adviser. White & Case acts as legal adviser to the banks in connection with the Placing.

The net proceeds of the Placing will be used to continue the development and expansion of the Company’s R&D pipeline as well as to fund the potential launch and commercialization of imlifidase in kidney transplantation. More specifically, the proceeds will enable the Company to:

- Fund the Company’s ongoing and future R&D efforts, including development of imlifidase for additional indications such as antibody-mediated kidney transplant rejection (AMR), Guillain-Barré syndrome (GBS) and anti-GBM disease (GBM);
- Fund Hansa Biopharma’s ongoing commercial build-up, including expanding the sales force, in preparation for the potential launch of imlifidase in kidney transplantation in highly sensitized patients in Europe;
- Continue to invest in the Company’s development of next generation IgG-eliminating enzymes for repeat dosing; and
- Fund working capital and general corporate purposes

This is information that Hansa Biopharma AB is obliged to make public pursuant to the EU Market Abuse Regulation.

The information was submitted for publication, through the contact person set out below, at 5:31pm (CET) on July 8, 2020.

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### About Hansa Biopharma

Hansa Biopharma is leveraging its proprietary enzyme technology platform to develop immunomodulatory treatments for enabling transplantations and rare immunoglobulin G (IgG)-mediated autoimmune conditions, transplant rejection and cancer.

The Company’s lead product candidate, imlifidase, is an antibodycleaving enzyme being developed to enable kidney transplantation in highly sensitized patients and may be further developed for use in other organ and tissue transplantation as well as acute autoimmune indications.

CHMP/EMA has adopted a positive opinion, recommending conditional approval of imlifidase for the desensitization treatment of highly sensitized adult kidney transplant patients with a positive crossmatch against an available deceased donor. Endorsement of the positive opinion by the European Commission is expected in the third quarter of 2020.

Hansa’s research and development program is advancing the Company’s enzyme technology to develop the next generation of IgG-cleaving enzymes with potentially lower immunogenicity, suitable for repeat dosing in relapsing autoimmune diseases and oncology. Hansa Biopharma is based in Lund, Sweden and also has operations in other European countries and in the U.S.

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ISIN: SE 0002148817

The reasons for the deviation from the shareholders' pre-emption rights are to secure a capital raise in a timely and cost-efficient manner, as well as to strengthen the shareholder base of the Company.

Subject to customary exceptions, the Company and the management and board members of the Company have agreed to undertake a lock-up commitment for 90 calendar days following settlement of the Placing.

### First half 2020– Key financials

Due to the contemplated directed issue Hansa Biopharma hereby chooses to provide an update on certain financial information for the period January 1 – June 30, 2020, with comparative figures for the corresponding period in 2019. The figures are preliminary and unaudited and have been retrieved from the Company's management accounts. The final figures are expected to be presented in the Company's interim report for the period ending June 30, 2020, which are scheduled to be published on July 16, 2020.

In MSEK; Unaudited, H1 2020 preliminary	H1 2020	H1 2019
Operating profit / loss	-193.2	-156.4
Cash flow from operating activities	-198.6	-179.6
Cash and short-term investments (June 30)	400.2	762.7

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