

Press release 28 May 2021

Collector Bank issues senior unsecured bond of SEK 400m

As part of Collector's focus on increased diversification of funding, Collector's subsidiary Collector Bank AB has issued a senior unsecured bond of SEK 400 million.

Collector Bank AB, a wholly owned subsidiary of Collector AB, has issued a senior unsecured bond of SEK 400 million in the Nordic market. The bond has a two-year-tenor, with maturity in June 2023, and will be listed on Nasdaq Stockholm.

The bond was issued under Collector Bank's MTN programme, with a total frame of SEK 5 billion, and will carry a variable interest of 3m STIBOR +1.35%.

Collector's primary source of financing is deposits and borrowings from the public. Increased diversification of funding is a strategic focus area for Collector. Increasing the activity on the bond and commercial paper markets is part of this strategy. Following this strategy, Collector Bank received an investment grade rating from the rating institute Nordic Credit Rating (NCR) with the rating BBB-, stable outlook, in March 2021.

– Increased diversification of funding is a strategic focus area for Collector. We are pleased with the market's positive reception of this transaction and it is a starting point for Collector on the journey towards becoming a frequent issuer on the Nordic debt market, says Peter Olsson, CFO of Collector.

Swedbank acted as financial advisor in connection with the transaction.

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Collector is a challenger bank that offers financing solutions to corporate and private customers. The corporate offering includes real estate lending, corporate lending and factoring directed mainly at small- and medium-sized enterprises as well as payment and checkout solutions. Private customers are offered personal loans, invoice and payment by instalment services, credit cards and deposit accounts. The company has offices in Gothenburg (headquarters), Stockholm, Helsinki and Oslo. Collector AB (publ) is listed on Nasdaq Stockholm.

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