

Pressrelease March 22 2019

## **COLLECTOR BANK AB SUCCESSFULLY ISSUES ADDITIONAL TIER 1 CAPITAL**

**Gothenburg, Sweden – Collector AB (publ) (Nasdaq Stockholm: COLL)**

**Collector Bank AB ("Collector") has successfully issued additional tier 1 capital in an amount of SEK 500m. The instrument is perpetual, with a first call date after five years, with a temporary write-down structure and a coupon of 3 month STIBOR + 8.00 %. The instrument will be listed on Nasdaq Stockholm.**

As announced on 11 March 2019, Collector has investigated the possibility to issue additional tier 1 capital. The instrument has been issued successfully and will strengthen both Collector's additional tier 1 capital ratio and total capital ratio. The transaction was well subscribed by both institutional and private investors, primarily domiciled in Sweden.

SEB and Nordea have acted as Collector's advisors in the transaction. Roschier has acted as legal counsel.

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*This information is such that Collector Bank AB is obligated to publish in accordance with the EU Market Abuse Regulation. The information was published, through the agency of the contact person mentioned above, on 22 March 2019 at 5:45 p.m. The arrangers' target markets are eligible and professional counterparties (all distribution channels).*

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Collector is an innovative, digital, niche bank that offers financing solutions to private and corporate customers. Within the Retail segment, the company is engaged in lending to private individuals, invoice and payments by instalments to e-commerce and retail companies, credit card services and deposits. The Corporate segment includes real estate credits, factoring and company credits directed mainly at small and medium-sized enterprises, debt collection on behalf of clients (assignment debt collection) and the acquisition of portfolios of overdue receivables. The company has offices in Gothenburg (head office), Stockholm, Helsinki and Oslo. The Group consists of the Parent Company Collector AB (publ), the wholly owned subsidiary Collector Bank AB, where the main business is conducted, Colligent Inkasso AB and Colligent Norge AS with business services and debt collection, Collector Payments AB and Collector Payments Finland Oy, in which parts of the payment solutions operations are conducted, and Collector Ventures 1 KB with investments in fintech. Collector AB (publ) is listed on Nasdaq Stockholm