

Press Release
Kista, February 28th, 2018

Erik Fällström lends shares in Sivers IMA Holding AB in connection with the previously announced directed share issue

In connection with the directed share issue announced by Sivers IMA Holding AB on February 23 this year, the company's shareholder (via holding company) Erik Fällström lends 4,400,000 shares to Erik Penser Bank to facilitate delivery of the corresponding number of shares subscribed for in the share issue. The borrowed shares will be returned when the share issue has been registered with the Swedish Company Registration Office (Bolagsverket).

Sivers IMA Holding AB announced on February 23, that Swedbank Robur and Nordic Cross had subscribed for in total 4.4 million shares in the company for a consideration of in total 26.4 SEKm in connection with a directed share issue.

Erik Penser Bank is financial advisor to the company regarding the directed share issue.

For more information:

Anders Storm, CEO

Tel: +46 70 262 6390

E-mail: anders.storm@siversima.com

Erik Penser Bank is appointed Sivers IMA Holding ABs Certified Adviser on Nasdaq First North.

Tel: +46 8 463 80 00

This information is insider information that Sivers IMA is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person set out above, on February 28, 2018, at 08:30 CET.

*Sivers IMA Holding AB is a leading and internationally renowned supplier, publicly traded under SIVE at Nasdaq First North Stockholm. The wholly owned subsidiaries **Sivers IMA** and **CST Global** develop, manufacture and sell cutting-edge chips, components, modules and subsystems based on proprietary advanced semiconductor technology in microwave, millimeter wave and optical semiconductors. Headquarters in Stockholm, Sweden. Learn more at <http://siversima.com>.*