



FABLE MEDIA

## Written Procedure Successfully Completed and New Bonds Issued

**Fable Media Group AB (the “Company”) announces the successful completion of the written procedure initiated on October 24, 2025 (the “Written Procedure”), through which a mandatory securities exchange has been carried out.**

Pursuant to the proposal set out in the Written Procedure, the Company’s outstanding bonds 2017/2025 with ISIN SE0010547422 (the “Existing Bonds”) were proposed to be mandatorily exchanged for newly issued senior secured bonds (the “New Bonds”).

A sufficient number of votes were obtained to constitute a quorum, and a requisite majority of the voting bondholders voted in favour of the proposal. As a result, the Existing Bonds have been mandatorily redeemed and replaced with the New Bonds with ISIN SE0026853301. The issue date of the New Bonds was November 11, 2025.

The total outstanding nominal amount of the New Bonds amounts to SEK 60,000,000. The New Bonds have a tenor of three years and carry a fixed interest rate of 9% per annum, payable semi-annually, as well as an annual guarantee fee corresponding to 3% of the nominal adjusted amount. The full terms and conditions of the New Bonds are available on the Company’s website.

November 12, 2025  
Fable Media Group AB

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*Fable Media Group AB invests in lead generation businesses. The company is listed on Spotlight Stock Market in Stockholm.*