Refinancing of Fable Media Group bonds expected to pave the way for increased dividends

Fable Media Group AB (the "Company") announced on October 24 that it has initiated a written procedure to refinance its existing bond loan with ISIN SE0010547422. The refinancing is supported by the required majority of bondholders and is expected to pave the way for increased dividend distributions by the Company.

As outlined in the written procedure, the new bond loan is proposed to have a tenor of three years and will carry a fixed interest rate of 9% per annum. There will also be an annual fee payable to one of the guarantors of the bond, amounting to 3% of the nominal adjusted amount, as defined in the new bond terms.

The proposed new bond terms will permit dividends without a capped amount, as opposed to the current bond terms, provided that the Company meets the covenant requirement — the so-called maintenance test — as set out in the new terms. This change will enable higher dividend payments and marks another important milestone in the Company's ambition to distribute a significant share of its profits to shareholders.

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Fable Media Group AB

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Fable Media Group AB invests in lead generation businesses. The company is listed on Spotlight Stock Market in Stockholm.