

5 February 2020

Beowulf Mining plc

("Beowulf" or the "Company")

Share Information

Beowulf (AIM: BEM; Spotlight: BEO), the mineral exploration and development company, announces that as at 31 January 2020, there were 392,995,504 Swedish Depository Receipts representing 65.26 per cent of the issued share capital of the Company. The remaining issued share capital of the Company is held in the UK.

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