



GENERAL TEXT AMENDMENT

The following amendment has been made to the 'Share Information' announcement released on 7th June at 07:00 under RNS No 5556Q

The percentage of Swedish depository receipts has been corrected to 58.84 per cent.

All other details remain unchanged.

The full amended text is shown below.

7 June 2018

Beowulf Mining plc
("Beowulf" or the "Company")

Share Information

Beowulf (AIM: BEM; Spotlight: BEO), the mineral exploration and development company, focused on the Kallak magnetite iron ore project and the Åtvidaberg polymetallic exploration licence in Sweden, and its graphite portfolio in Finland, announces that as at 31 May 2018, there are issued 333,196,135 Swedish Depository Receipts representing 58.84 per cent of the issued share capital of the Company. The remaining issued share capital of the Company is held in the UK.

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