



SyntheticMR

SyntheticMR's rights issue has been registered – conversion of BTA into shares

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SyntheticMR AB (publ) ("SyntheticMR" or the "Company") announces that the Company's rights issue of shares, the subscription period of which ended on 3 February 2026 (the "Rights Issue"), has today been registered with the Swedish Companies Registration Office. Paid subscribed shares ("BTA") will thereby be converted into shares. The last day of trading in BTA is 16 February 2026 and the record date is 18 February 2026. The new shares are expected to be booked into the respective securities account/VP account on 20 February 2026.

The Rights Issue was carried out during the period 20 January 2026 – 3 February 2026 and provided the Company with approximately SEK 32.8 million, before issue-related costs. The Rights Issue has now been registered with the Swedish Companies Registration Office, and the last day of trading in BTA is 16 February 2026 and the record date is 18 February 2026. The shares are expected to be available in the respective VP account/securities account on 20 February 2026.

Advisors

In connection with the Rights Issue, SyntheticMR AB (publ) has engaged Sedermera Corporate Finance AB as financial adviser, Foyen Advokatfirma as legal adviser, and Nordic Issuing AB as issuing agent.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been prepared in connection with the Rights Issue. The Company has prepared and published an information document designed in accordance with the requirements of Annex IX to the Prospectus Regulation.

This press release neither identifies nor purports to identify risks (direct or indirect) associated with an investment in the Company. The information in this press release is provided solely to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No representation or warranty shall be given with respect to the information in this press release regarding its accuracy or completeness. Sedermera Corporate Finance AB acts for SyntheticMR in connection with the Rights Issue and not for any other party. Sedermera Corporate Finance AB is not responsible to anyone other than SyntheticMR for providing the protections afforded to its clients or for giving advice in connection with the Rights Issue or in relation to any other matter referred to herein.

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This press release contains forward-looking statements that relate to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the fact that they contain expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in many cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialise or that they are correct. As these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcomes may, for many different reasons, differ materially from what is expressed in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors may cause the actual course of events to differ materially from the expectations expressly or implicitly indicated in this press release through the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct and each reader of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein are provided only as of the date of this press release and may be subject to change. Neither the Company nor any other party undertakes any obligation to review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise in relation to the content of this press release.

Information to distributors

In order to comply with the product governance requirements contained in: (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments, as consolidated, ("MiFID II"); (b) Articles 9 and 10 of the Commission Delegated Directive (EU) 2017/593, supplementing MiFID II; and (c) national implementing measures (together, the **"MiFID II Product Governance Requirements"**) and in order to disclaim all non-contractual, contractual or other liability that any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) might otherwise be subject to, the offered shares have been subject to a product approval process, which has determined that these securities are: (i) compatible with an end target market of retail investors and investors who meet the criteria for professional clients and eligible counterparties, as defined in MiFID II; and (ii) eligible for distribution through all distribution channels permitted under MiFID II (the **"Target Market Assessment"**).

Notwithstanding the Target Market Assessment, distributors should note that: the price of the Company's shares may decline and investors could lose all or part of their investment, that the Company's shares are not associated with any guarantee of return or capital protection, and that an investment in the Company's shares is suitable only for investors who do not require a guaranteed return or capital protection and who (alone or with the assistance of an appropriate financial or other adviser) are capable of evaluating the advantages and risks of such an investment and who have sufficient resources to bear the losses that such an investment may result in. The Target Market Assessment does not affect any other requirements relating to contractual, legal or regulatory sales restrictions in connection with the Rights Issue.

For the avoidance of doubt, the Target Market Assessment does not constitute (a) an assessment of appropriateness or suitability within the meaning of MiFID II or (b) a recommendation to any investor or group of investors to invest in, acquire or take any other action whatsoever with respect to the Company's shares. Each distributor is responsible for carrying out its own Target Market Assessment in respect of the Company's shares as well as for determining appropriate distribution channels.