

Market Notice 148/19

148/19 – Information regarding the rights issue from PharmaLundensis AB

Pending decision at the extra general meeting June 11, the last day of trading in the company's shares PHAL including the right to receive unit rights is June 11, 2019. The first day excluding the right to obtain the rights is June 12, 2019.

One (1) share entitles the owner to one (1) unit right. Twenty-two (22) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 6.00 (3:22 á SEK 6.00).

Trading with unit rights will take place from June 17, 2019 until June 27, 2019 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from June 17, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 17, 2019 to July 1, 2019.

Information about the unit right:

Shortname: PHAL UR

ISIN-code: SE0012729846

Orderbook-ID: 591G

CFI: RSIXXR

FISN: PHARMALUND/SUBS RTS NL PD

First day of trading: June 17, 2019

Last day of trading: June 27, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed unit:

Shortname: PHAL BTU

ISIN-code: SE0012729853

Orderbook-ID: 591H

CFI: MCMUXR

FISN: PHARMALUND/UT 3 AK + 2 TO

Trading period: June 17, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on June 11, 2019.

Stockholm June 10, 2019

Spotlight Stock Market

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