

Press release 2026-05-11

Nordnet has repurchased warrants against payment in newly issued ordinary shares

The Annual General Meeting in Nordnet AB (publ) ("Nordnet") held on 27 April 2026 resolved that Nordnet shall make an offer to repurchase warrants (the "Repurchase Offer") issued under the company's warrant plan 2023/2026 ("LTIP 2023/2026") (the "Warrants") against payment in the form of newly issued shares. 273,908 Warrants have now been repurchased and 100,289 new ordinary shares of Nordnet will be issued as a result of the Repurchase Offer.

The acceptance period for the Repurchase Offer started on 5 May 2026 and ended on 8 May 2026. The number of Warrants outstanding amounted to 413,417 before the Repurchase Offer, translating to a corresponding number of ordinary shares in Nordnet. The price per Warrant amounted to SEK 112.10 in the Repurchase Offer, equivalent to the calculated market price based on the closing price for the Nordnet share on Nasdaq Stockholm on 8 May 2026.

Through the Repurchase Offer, Nordnet has repurchased a total of 273,908 Warrants. Payment for repurchased Warrants will be in the form of 100,289 newly issued ordinary shares in Nordnet, equivalent to a dilution of approximately 0.04%, based on the number of shares in Nordnet after the issuance. Each share paid to a Warrant holder was assigned a value of SEK 306.00, equivalent to the closing price of the Nordnet share on Nasdaq Stockholm on 8 May 2026.

Following the Repurchase Offer, 139,509 Warrants are still outstanding and can be exercised for subscription of new ordinary shares.

For more information, please contact:

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