Acroud: restatement of Q1 and Q2 2026 interim reports

An accounting error was identified whereby both revenue and costs were overstated by the same amount in the consolidated income statement and iGaming Affiliation segment.

Revenue was overstated by EUR 1.1 million in the first quarter and EUR 1.1 million in the second quarter of 2026 resulting in a total overstatement of approx. EUR 2.2 million for the first half of the year. Other external expenses and personnel expenses were overstated by corresponding amounts.

The net effect is approx. zero and thus EBITDA is virtually unaffected. As a result, the EBITDA margin increased by approx. 1.2 percentage points in H1 2026.

Consolidated income statement – as reported and restated (EUR thousands)

Q1 2026 (Jan–Mar)	**As reported**	**Correction**	**Restated**
Revenue	11,553	-1,070	10,483
Other external expenses	-8,851	1,048	-7,803
Personnel expenses	-1,439	22	-1,417
EBITDA margin, %	10.8	+1.1 pp	11.9

Q2 2026 (Apr–Jun)	**As reported**	**Correction**	**Restated**
Revenue	11,959	-1,146	10,813
Other external expenses	-9,393	1,126	-8,267
Personnel expenses	-1,207	22	-1,185
EBITDA margin, %	11.1	+1.2 pp	12.3

H1 2026 (Jan–Jun)	**As reported**	**Correction**	**Restated**
Revenue	23,512	-2,217	21,295
Other external expenses	-18,244	2,174	-16,070
Personnel expenses	-2,646	43	-2,603
EBITDA margin, %	10.9	+1.2 pp	12.1

Figures are rounded to EUR thousands.

iGaming Affiliation segment – as reported and restated (EUR thousands)

iGaming Affiliation – Q1 2026	As reported	Correction	Restated
Segment revenue	5,140	-1,070	4,070
Other external expenses	-3,200	1,048	-2,152
Personnel expenses	-1,037	22	-1,015

iGaming Affiliation – Q2 2026	As reported	Correction	Restated
Segment revenue	5,069	-1,146	3,923
Other external expenses	-3,281	1,126	-2,155
Personnel expenses	-758	22	-736

iGaming Affiliation – H1 2026	As reported	Correction	Restated
Segment revenue	10,208	-2,217	7,991
Other external expenses	-6,481	2,174	-4,307
Personnel expenses	-1,795	43	-1,752

Figures are rounded to EUR thousands.

Responsible parties

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