



Press release, 1 April 2018

## **Victoria Park has received a public cash offer from Starwood Capital Group affiliate**

**Starwood Capital Group ("Starwood") through an affiliate Goldcup 16466 AB<sup>1</sup> (under name change to Starlight Residential AB) ("Starlight Residential"), has announced a public cash offer to the shareholders in Victoria Park to tender all their shares to Starlight Residential (the "Offer").**

Information about the Offer and the terms and conditions that apply to the Offer is available on [www.starlightresidential.com](http://www.starlightresidential.com) and [www.victoriapark.se](http://www.victoriapark.se).

Two of the Board members of Victoria Park, Greg Dingizian and Isabelle Wikner, have irrevocably undertaken to accept the Offer, which means that they are disqualified from the Board of Directors of Victoria Park in dealing with issues relating to the Offer. The Board of Directors has therefore set up a Bid Committee, consisting of the Chairman of the Board Bo Forsén and Board members Lennart Sten and Henrik Bonde, which deals with issues related to the Offer.

The Bid Committee has instructed Svenska Handelsbanken to provide a fairness opinion regarding the Offer and intends to disclose its view of the Offer and the reasons for this at the latest in connection with the publication of the offer document prepared by the bidder.

### **For further information, please contact**

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This constitutes information that Victoria Park AB (publ) is legally obliged to publish according to the EU Market Abuse Regulation. The information was issued for publication by Peter Strand on 1 April 2018 at 18.40 CET.

*Victoria Park AB (publ) is a listed property company, which, through long-term management and social responsibility for more attractive living, creates value in an expanding property portfolio in growth districts in Sweden. Victoria Park's property portfolio amounts to 1,062,000 square metres, comprising 13,500 flats, with a market value of SEK 15.4 Bn. The shares in Victoria Park are listed for trading on Nasdaq Stockholm Mid Cap.*

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<sup>1</sup> A wholly owned, indirect subsidiary of SOF-11 International, SCSp, part of a collection of entities known as Starwood Opportunity Fund XI and an affiliate of Starwood.