

The Finnish Financial Supervisory Authority has approved the prospectus prepared for the purpose of listing 29,344,954 new shares in Nurminen Logistics

NURMINEN LOGISTICS PLC STOCK EXCHANGE RELEASE 27 APRIL 2021, AT 11:45 A.M. EEST

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Nurminen Logistics Plc (the "**Company**") announced on 31 December 2020 that it had completed a property arrangement, in which the Company acquired a majority share in the real estate company that owns the terminal property in Vuosaari, Helsinki, from Ilmarinen Mutual Pension Insurance Company (the "**Transaction**"). In order to finance the Transaction, the Board of Directors of the Company resolved on 7 December 2020 on a directed share issue amounting to approximately EUR 9.3 million in total to certain domestic investors (the "**Directed Offering**"). The Company announced on 16 December 2020 that the Board of Directors of the Company had approved the subscriptions made by the investors in the Directed Offering. In the aggregate, the investors subscribed for 29,344,954 new shares issued by the Company (the "**New Shares**").

The Finnish Financial Supervisory Authority has today, 27 April 2021, approved the Finnish language listing prospectus, which has been prepared for the purpose of listing the New Shares on the official list of Nasdaq Helsinki Ltd ("**Nasdaq Helsinki**"). The Prospectus has been prepared as an EU Recovery Prospectus in accordance with article 14a of the EU Prospectus Regulation ((EU) 2017/1129, as amended). The Prospectus will be available as of 27 April 2021 at the latest at the website of the Company at www.nurminenlogistics.fi/listalleottoesite and at the registered office of the Company at Satamakaari 24, FI-00980 Helsinki, Finland as well as at the reception of Nasdaq Helsinki at Fabianinkatu 14, FI-00100 Helsinki, Finland (only in Finnish).

Trading in the New Shares is expected to commence on the main list of Nasdaq Helsinki on or about 29 April 2021.

NURMINEN LOGISTICS PLC

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Distribution

Nasdaq Helsinki Oy

Key media

Nurminen Logistics is a listed company established in 1886 that offers logistics services. The company provides high-quality forwarding, cargo handling, and value-added services as well as railway transports and related to its project transport services to its customers. The main market areas and growth areas of Nurminen Logistics are in rail logistics between China and Northern Europe, demanding logistics outsourcing and heavy and chemical handling.

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licensing within such jurisdiction. No actions have been taken to register the Company's shares or listing in any other jurisdiction than in Finland. No shares will be offered or sold in connection with the listing of the New Shares.

This release does not constitute a prospectus as defined in EU Prospectus Regulation ((EU) 2017/1129, as amended) and as such, does not constitute or form part of and should not be construed as, an offer to sell, or the solicitation or invitation of any offer to buy, acquire or subscribe for, any securities or an inducement to enter into investment activity.

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The New Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or the securities laws of any state of the United States and may not be offered or sold, directly or indirectly, in or into the United States (as defined in Regulation S under the U.S. Securities Act), unless registered under the U.S. Securities Act or pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws of the United States. This release does not constitute an offer to sell or solicitation of an offer to buy securities in the United States.