

Press Release

15 July 2025

Heimstaden AB (publ) Announces Indicative Results of its Tender Offer for Certain EUR Senior Unsecured Notes

Heimstaden AB (publ) ("Heimstaden") announces today the indicative results of its offer to holders of its outstanding EUR 400 million fixed rate notes due March 2027 with ISIN SE0016589105 (the "Notes") to tender any and all of their Notes for purchase by Heimstaden for cash (the "Tender Offer").

The Tender Offer was announced on 7 July 2025 and made on the terms and subject to the conditions and restrictions described in the tender information document dated 7 July 2025 (the "Tender Information Document") and made available by Heimstaden for the Tender Offer. This announcement must be read in conjunction with the Tender Information Document. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Information Document.

The Tender Offer expired at 15.00 CEST on 14 July 2025 (the "Expiration Date").

As of the Expiration Date, Heimstaden had received valid tender instructions for purchase pursuant to the Tender Offer in an aggregate nominal amount of EUR 354,500,000, subject to the terms and conditions described in the Tender Information Document.

Heimstaden expects, subject to the terms and conditions described in the Tender Information Document including the New Financing Conditions, to announce whether it will accept for purchase valid tenders of Notes pursuant to the Tender Offer, as soon as reasonably practicable after the pricing of the New Notes.

Heimstaden

Subject to the New Financing Conditions being met, the Settlement Date for the Tender Offer is expected to be 25 July 2025.

Dealer Managers on the Tender Offer:

- Deutsche Bank Aktiengesellschaft, +44 20 7545 80 11
- J.P. Morgan SE, liability_management_EMEA@jpmorgan.com, +44 20 7134 2468
- Nordea Bank Abp, nordealiabilitymanagement@nordea.com, +45 6161 299
- Swedbank AB (publ), liabilitymanagement@swedbank.se

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Heimstaden is a leading European residential real estate manager and investor with around 161,000 homes across nine countries with a property value of SEK 324 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – we fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Heimstaden is listed on Nasdaq First North Growth Market. Read more at www.heimstaden.com. Certified Adviser is Carnegie Investment Bank AB (publ).