

Press Release

28 August 2023

Heimstaden AB Announces the Results of the Tender Offer for its SEK Bonds

Heimstaden AB (“**Heimstaden**”) announces the results of the tender offer (the “**Tender Offer**”) to the eligible holders of Heimstaden’s outstanding senior unsecured floating rate bonds denominated in SEK as further set out in the below table.

The purpose of the transaction is, among other things, to proactively improve Heimstaden’s liability composition and debt maturity profile, and it is fully financed with Heimstaden’s existing cash position.

Bonds	Repurchased nominal amount
SEK 1,200 million Senior Unsecured Floating Rate Bonds 2020/2024 (ISIN: SE0014991345)	SEK 338 750 000
SEK 1,200 million Senior Unsecured Floating Rate Bonds 2020/2025 (ISIN: SE0014991352)	SEK 106 250 000
SEK 500 million 2022/2025 Floating Rate Notes (ISIN: XS2469914308)	SEK 117 500 000

The Tender Offer expired at 12:00 CEST on 25 August 2023. Heimstaden will complete the Tender Offer and pay accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the settlement date for the Tender Offer, on the bonds validly tendered and accepted. The settlement date for the Tender Offer is expected to occur on or around 1 September 2023. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via Nordea Bank Abp and Swedbank AB (publ).

Nordea Bank Abp and Swedbank AB (publ) acted as dealers managers in connection with the Tender Offer. Gernandt & Danielsson Advokatbyrå KB acted as legal advisor in connection with the Tender Offer.

Contacts:

Rutger Kaeding, Head of Corporate Finance +45 24 40 05 86
+44 77 48 05 58 21
Malin Lethenström, Head of IR

rutger.kaeding@heimstaden.com
ir@heimstaden.com

Heimstaden is a leading European residential real estate manager and investor with around 162,000 homes across 10 countries with a property value of SEK 347 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Care, Dare and Share – we fulfil our mission to enrich and simplify our customers’ lives through Friendly Homes. Heimstaden is listed on Nasdaq First North Growth Market. Read more at www.heimstaden.com.

This information is such information that Heimstaden AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation. The information was submitted, through the agency of the above contact persons, for publication on 28 August 2023 at 09.15 CEST.