

9 December 2022

Heimstaden announces the results from the tender offer for its outstanding bonds 2019/2023

Heimstaden AB (publ) ("Heimstaden") announces the results of the tender offer (the "Tender Offer") to the holders of Heimstaden's SEK 1,750,000,000 outstanding senior unsecured floating rate bonds 2019/2023 (ISIN SE0012622249) (the "Bonds").

The Tender Offer expired at 12:00 CET on 9 December 2022. Due to strong interest, the Tender Offer was upsized with SEK 80,000,000. Bonds in an aggregate amount of SEK 580,000,000 million have been validly tendered and accepted by Heimstaden. Heimstaden will complete the Tender Offer and the price for the Bonds in the Tender Offer amount to 99.00% of the nominal amount per Bond. Heimstaden will also pay accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the settlement date for the Tender Offer. The settlement date for the Tender Offer is expected to occur on 16 December 2022. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via Nordea Bank Abp and Swedbank AB (publ).

Nordea Bank Abp and Swedbank AB (publ) acted as dealer managers in connection with the Tender Offer. Gernandt & Danielsson Advokatbyrå KB acted as legal advisor.

Dealer Managers:

Nordea Bank Abp: nordealiabilitymanagement@nordea.com

Swedbank AB (publ): liabilitymanagement@swedbank.se

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Heimstaden is a leading European residential real estate company with about 155,000 homes and a property value of SEK 342 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Care, Dare and Share - our 2,100 colleagues across 10 countries strive to fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstaden.com.

Heimstaden AB has preference shares listed on Nasdaq First North Growth Market. Certified Adviser is Erik Penser Bank.

This information is such that Heimstaden AB (publ) is required to publish in accordance with the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted, through the agency of the above contact persons, for publication on 09 December 2022 at 13:20 CET.