

Press release

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Heimstaden successfully issues subsequent bonds of SEK 250 million

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Bond issue

Heimstaden AB (publ) ("Heimstaden") has successfully issued subsequent bonds in the total amount of SEK 250 million under the framework of Heimstaden's existing maximum SEK 1,750 million senior unsecured floating rate notes with ISIN SE0012622249. Heimstaden has previously issued bonds of SEK 1,500 million, meaning that the total framework is now fully utilized.

The bonds have a tenor of four years and a floating interest rate of STIBOR three months plus 325 bps and will mature on May 31, 2023. Heimstaden intends to apply for listing of the bonds on the corporate bond list of Nasdaq Stockholm.

Nordea has acted as Sole Bookrunner in connection with the subsequent bond issue and Gernandt & Danielsson has acted as legal counsel.

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Heimstaden is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, thoughtfulness, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden has about 40,680 apartments and a property value of approximately SEK 83 billion value. Heimstad's preference share is listed on Nasdaq First North Premier. The head office is located in Malmö. Certified Adviser is Erik Pensser Bank aktiebolag, +46 8-463 83 00 and certifiedadviser@pensser.se. For more information, see www.heimstaden.com