

# QUARTERLY REPORT Q3 2026

Solna, October 22, 2026

## GROWTH AND SOLID PERFORMANCE IN CHALLENGING MARKETS

### THIRD QUARTER 2026

- Net sales were SEK 5,116 m (4,885). Organic growth was 3% (-6).
- EBITA<sup>1</sup> before items affecting comparability<sup>2</sup> was SEK 495 m (506), corresponding to a margin of 9.7% (10.4).
- Items affecting comparability amounted to SEK -72 m (-1) mainly relating to a new restructuring program in Land Vehicles and a reversal of the provision for the ACON earn-out dispute case.
- Operating profit (EBIT) was negatively impacted by a non-cash goodwill impairment of SEK -4,229 m.
- Operating profit (EBIT) was SEK -3,936 m (375), corresponding to a margin of -76.9% (7.7).
- Profit for the quarter was SEK -4,380 m (113).
- Earnings per share were SEK -13.71 (0.35). Adjusted earnings per share<sup>3</sup> were SEK 0.03 (0.64).
- Free cash flow<sup>4</sup> was SEK -90 m (527), impacted by seasonality in the trade receivables program, timing of interest payments and a tax settlement payment.

### FIRST NINE MONTHS 2026

- Net sales were SEK 16,324 m (16,984). Organic growth was 1% (-9).
- EBITA<sup>1</sup> before items affecting comparability<sup>2</sup> was SEK 1,790 m (1,989), corresponding to a margin of 11.0% (11.7).
- Items affecting comparability amounted to SEK -175 m (-7) mainly relating to restructuring programs and a reversal of the provision for the ACON earn-out dispute case.
- Operating profit (EBIT) was negatively impacted by a non-cash goodwill impairment of SEK -4,229 m.
- Operating profit (EBIT) was SEK -2,991 m (1,583), corresponding to a margin of -18.3% (9.3).
- Profit for the period was SEK -3,970 m (642).
- Earnings per share were SEK -12.43 (2.01). Adjusted earnings per share<sup>3</sup> were SEK 2.16 (2.90).
- Free cash<sup>4</sup> flow was SEK 525 m (1,424).

### FINANCIAL OVERVIEW

| SEK m                                                                | Q3<br>2026 | Q3<br>2025 | YTD<br>2026 | YTD<br>2025 | LTM<br>2026 | FY<br>2025 |
|----------------------------------------------------------------------|------------|------------|-------------|-------------|-------------|------------|
| Net sales                                                            | 5,116      | 4,885      | 16,324      | 16,984      | 20,382      | 21,042     |
| Organic growth <sup>1</sup> , %                                      | 3%         | -6%        | 1%          | -9%         | 0%          | -8%        |
| Gross profit                                                         | 1,500      | 1,442      | 4,849       | 4,973       | 6,012       | 6,136      |
| % of net sales                                                       | 29.3%      | 29.5%      | 29.7%       | 29.3%       | 29.5%       | 29.2%      |
| EBITA <sup>1</sup> before items affecting comparability <sup>2</sup> | 495        | 506        | 1,790       | 1,989       | 2,035       | 2,234      |
| % of net sales                                                       | 9.7%       | 10.4%      | 11.0%       | 11.7%       | 10.0%       | 10.6%      |
| Items affecting comparability <sup>2</sup>                           | -72        | -1         | -175        | -7          | -176        | -8         |
| EBITA                                                                | 423        | 504        | 1,616       | 1,982       | 1,859       | 2,226      |
| % of net sales                                                       | 8.3%       | 10.3%      | 9.9%        | 11.7%       | 9.1%        | 10.6%      |
| Operating profit (EBIT)                                              | -3,936     | 375        | -2,991      | 1,583       | -2,874      | 1,700      |
| % of net sales                                                       | -76.9%     | 7.7%       | -18.3%      | 9.3%        | -14.1%      | 8.1%       |
| Profit for the period                                                | -4,380     | 113        | -3,970      | 642         | -4,184      | 428        |
| Earnings per share, SEK                                              | -13.71     | 0.35       | -12.43      | 2.01        | -13.09      | 1.34       |
| Adjusted earnings per share <sup>3</sup> , SEK                       | 0.03       | 0.64       | 2.16        | 2.90        | 1.78        | 2.52       |
| Free cash flow                                                       | -90        | 527        | 525         | 1,424       | 545         | 1,445      |
| Cash flow                                                            | -928       | 2,643      | -2,584      | 3,529       | -4,700      | 1,413      |
| Core working capital/ net sales                                      | 25%        | 26%        | 25%         | 26%         | 25%         | 25%        |
| Return on operating capital, excluding goodwill and trademarks, %    | -34.7%     | 6.5%       | -34.7%      | 6.5%        | -34.7%      | 19.2%      |

<sup>1</sup>See definitions of measures and KPIs at the end of the report

<sup>2</sup>For specification see note 6

<sup>3</sup>For specification see note 8

For specification see note 10



## CEO COMMENTS

Dometic delivered a solid third quarter with organic growth of 3% (-6%), continued positive momentum in order intake and a strong order backlog, despite challenging end markets, particularly in the OEM sales channel. Growth was broad-based, with three of our four segments reporting organic growth. Both the Service & Aftermarket and OEM sales channels contributed to growth, and we strengthened our market position in several product categories. While profitability remains below our ambitions, the quarter demonstrated the resilience of our increasingly diversified business. We also took operational actions to improve profitability. Despite the continued volatility and limited visibility across many end markets, we are encouraged by our performance and positive order momentum as we look ahead.

EBITA before items affecting comparability was broadly in line with the prior-year quarter, amounting to SEK 495 m (506), corresponding to a margin of 9.7% (10.4%). Higher sales and restructuring initiatives supported earnings, but these benefits were offset by higher raw material prices, continued consumer trading-down and increased SG&A costs as we continued to invest in innovation and sales. Price increases have been implemented to mitigate raw material cost pressures, with benefits being realized gradually.

Marine delivered another solid quarter with organic growth of 4% (1), driven by strong performance in the Service & Aftermarket sales channel, and an EBITA margin above 20%. Land Vehicles grew organically by 2%, driven by EMEA, predominantly in the Service & Aftermarket sales channel. Mobile Cooling Solutions delivered organic growth of 9%, while EBITA was unchanged, mainly because price increases had not yet fully offset higher raw material costs. Global Ventures recorded an organic sales decline of -6% and lower EBITA.

To improve profitability and strengthen long-term competitiveness, we initiated a new restructuring program, primarily focused on Land Vehicles Americas. The measures include improving asset utilization by rightsizing capacity, simplifying the product offering and adopting a more selective channel strategy, with the aim of reducing costs and improving the quality and resilience of earnings. The program targets annual savings of SEK 215 m by the end of 2028. Restructuring costs amount to SEK -425 m, of which approximately SEK -140 m is estimated to impact cash flow.

As stated in the Q2 2026 report, further measures may be taken depending on market developments. The challenging environment is also driving change in the US RV industry. We see a trend towards new partnerships and increased consolidation that could create strategic opportunities for Dometic.

We recognized a non-cash goodwill impairment of SEK -4,229 m in the quarter, mainly reflecting the sustained downturn in the North American recreational vehicle market and higher discount rates. The impairment relates to the Land Vehicles and Global Ventures businesses in North America, and to Mobile Cooling Solutions. The impairment had no impact on EBITA, cash flow or the net debt to EBITDA leverage ratio.

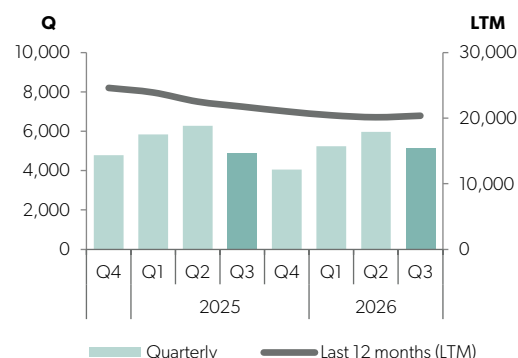
Cash flow from operating activities was SEK 480 m (926) negatively impacted by seasonality in the trade receivables program, while free cash flow in the quarter decreased to SEK -90 m (527), impacted by the timing of interest payments and a tax settlement payment. The net debt to EBITDA leverage ratio was 3.4x (3.2) at quarter-end. Reducing debt and leverage remains a key priority as we work towards our long-term net debt to EBITDA leverage target of around 2.5x.

Finally, we are pleased that the court ruled in Dometic's favor on all claims in the earn-out dispute case relating to the 2022 Igloo acquisition from ACON, bringing this matter to a successful conclusion.

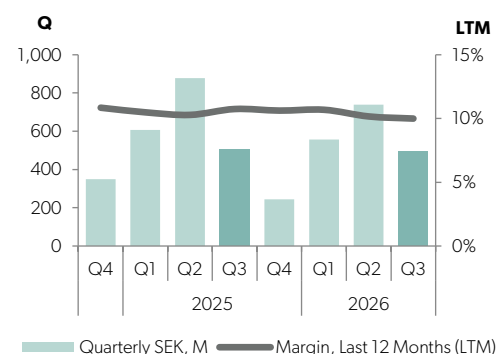
Looking ahead, positive order development and a stronger backlog provide encouraging signs as we enter the fourth quarter. Nevertheless, market conditions remain challenging and volatile, and we will continue to operate with discipline and caution. Our priorities remain clear: improve profitability and cash generation, reduce leverage and continue investing in the capabilities that support long-term value creation. Through continued execution of our strategy and the actions announced this quarter, we are strengthening Dometic's competitiveness and earnings quality over time.

*Juan Vargues, President and CEO*

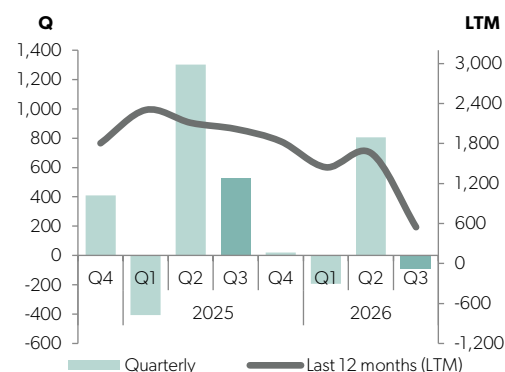
### NET SALES, SEK M



### EBITA BEFORE I.A.C.



### FREE CASH FLOW, SEK M



## MARKET SUMMARY

Recreational vehicle (RV) industry shipments in North America declined by -14% year to date through August 2026. RV retail registrations followed a similar trend, declining by around -14% year to date through July 2026. The North American boat market also remained subdued, with retail boat registrations down by approximately -4% year to date through July 2026.

In Europe, RV registrations, which represent the best available indicator of market development, declined by -2% year to date through September 2026 and by around -16% in the third quarter 2026.

## FINANCIAL SUMMARY

### THIRD QUARTER 2026

**Net sales** were SEK 5,116 m (4,885). Total growth was 5%, of which 3% was organic growth and 2% currency translation.

**Gross profit** was SEK 1,500 m (1,442) corresponding to 29.3% (29.5) of net sales. The margin was positively impacted by sales channel mix and restructuring, partly offset by higher raw material costs that had not yet been fully compensated for by implemented price increases.

**Sales and administrative expenses** amounted to SEK -841 m (-814). Sales and administrative expenses as a percentage of net sales decreased to 16.4% (16.7), positively impacted by higher net sales.

**Research and development expenses** were SEK -154 m (-141) with continued investments in strategic growth areas. No research and development expenses were capitalized in the quarter (-5). In total, Research and development expenses corresponded to 3.0% (3.0) of net sales.

**Other operating income and expenses** were SEK -11 m (18) and mainly related to currency revaluation effects.

**EBITA before items affecting comparability** amounted to SEK 495 m (506), corresponding to a margin of 9.7% (10.4).

**Items affecting comparability** were SEK -72 m (-1). Restructuring costs amounted to SEK -425 m, offset by a positive impact due to a reversal of the provision for the ACON earn-out dispute case.

**Amortization and impairment of acquisition-related intangible assets** were SEK -4,358 m (-129). A non-cash goodwill impairment of SEK -4,229 m was recognized, related to the Land Vehicles, Mobile Cooling Solutions and Global Ventures segments.

**Operating profit (EBIT)** was SEK -3,936 m (375), corresponding to a margin of -76.9% (7.7).

**Net financial expenses** were SEK -200 m (-207), whereof SEK -170 m (-211) in interest expense on external bank and bond loans. Other FX revaluations and other items amounted to SEK -61 m (-59) and financial income amounted to SEK 31 m (63).

**Taxes** totaled SEK -245 m (-54), corresponding to -6% (32) of profit before tax. The tax rate was impacted by a non-cash goodwill impairment of SEK 4,229 m. Excluding the impairment of SEK -4,229 m, the tax rate was 262% (32). Current tax amounted to SEK -166 m (11) and deferred tax to SEK -79 m (-65). Paid tax was SEK -197 m (-211), corresponding to a paid tax rate of 211% (125).

**Profit for the period** was SEK -4,380 m (113).

**Earnings per share** were SEK -13.71 (0.35). Adjusted earnings per share were SEK 0.03 (0.64).

**Cash flow** amounted to SEK -928 m (2,643), see page 13. Net cash flow from operating activities was SEK 480 m (926), partly due to lower cash flow from changes in working capital. Working capital was impacted by transfer of trade receivables, see note 3. Net cash flow from investments was SEK -119 m (-85), of which SEK -114 m (-97) related to investments in intangible and tangible assets.

Net cash flow from financing was SEK -1,289 m (1,802). The decrease mainly reflects increased long-term borrowings in the prior year and repayments of long-term borrowings in the current year. The net of paid and received interest was SEK -362 m (-227). The cash flow effect from short-term borrowings was SEK -45 m (0).

Free cash flow (see note 10) was SEK -90 m (527), impacted by seasonality in the trade receivables program, timing of interest payments and a tax settlement payment.

### FIRST NINE MONTHS 2026

**Net sales** were SEK 16,324 m (16,984). Total growth was a decrease of -4%, of which 1% was organic growth, -3% currency translation and -1% impact from portfolio changes related to the ongoing Global restructuring program.

**EBITA before items affecting comparability** amounted to SEK 1,790 m (1,989) corresponding to a margin of 11.0% (11.7). Gross profit in percent of net sales increased to 29.7% (29.3). Sales, Administrative, Research and development and Other operating income and expenses in percent of net sales increased to 18.7% (17.6) negatively impacted by lower net sales, partly offset by efficiency improvements.

**Items affecting comparability** were SEK -175 m (-7), related to restructuring costs and a positive impact due to the reversal of the provision for the ACON earnout dispute case.

**Amortization and impairment of acquisition-related intangible assets** were SEK -4,607 m (-399). A non-cash goodwill impairment of SEK -4,229 m was recognized, related to the Land Vehicles, Mobile Cooling Solutions and Global Ventures segments.

**Operating profit (EBIT)** was SEK -2,991 m (1,583), corresponding to a margin of -18.3% (9.3).

**Net financial expenses** were SEK -527 m (-633), whereof SEK -528 m (-597) in interest expenses on external bank and bond loans. Other FX revaluations and other items amounted to SEK -127 m (-194) and financial income amounted to SEK 127 m (157).

**Taxes** totaled SEK -451 m (-308), corresponding to -13% (32) of profit before tax. The tax rate was impacted by a non-cash goodwill impairment of SEK 4,229 m. Excluding the impairment, the tax rate was 63% (32). The tax rate was further impacted mainly by non-deductible interest costs in Sweden and non-recognition of deferred tax in relation to the global restructuring program. Current tax amounted to SEK -501 m (-315) and deferred tax to SEK 50 m (7). Paid tax was SEK -344 m (-400) corresponding to a paid tax rate of -10% (42). Deferred tax recognized in the balance sheet on tax losses in Sweden amounts to SEK 900 m, of which SEK 101 m has been recognized in the first nine months 2026. Deferred tax assets related to tax losses carried forward are recognized only to the extent that it is probable that future taxable profits will be available against which the losses can be utilized. The recognition of deferred tax assets related to tax losses carried forward is assessed on an ongoing basis.

**Profit for the period** was SEK -3,970 m (642).

**Earnings per share** were SEK -12.43 (2.01). Adjusted earnings per share were SEK 2.16 (2.90).

**Cash flow** amounted to SEK -2,584 m (3,529), a decrease partly as a result of the net of raised and repayment of long-term borrowings.

Net cash flow from operating activities was SEK 1,656 m (2,550). Net cash flow from investments was SEK -263 m (-269), of which SEK -273 m (-292) related to investments in intangible and tangible assets.

Net cash flow from financing was SEK -3,977 m (1,248). The net of raised and repayment of long-term borrowings was SEK -2,918 m (2,664). The net of paid and received interest was SEK -607 m (-596). The cash flow effect from short-term borrowings was SEK -61 m (-34). No dividend was paid (-415).

Free cash flow for the first nine months was SEK 525 m (1,424), see note 10. The decline was mainly driven by lower net cash flow from operating activities, partly due to lower cash flow from changes in working capital.

Core working capital in relation to net sales for the last twelve months ending September 30, 2026, was 25% (26).

**Financial position.** During the third quarter, a SEK 750 m loan was repaid using cash on hand. In the second quarter, a EUR 200 m bond was also repaid using cash on hand, and a USD 44 m loan was extended. Under the commercial paper program, which has a framework of SEK 3,000 m, SEK 232 m (348) was outstanding at the end of September 2026.

The average maturity of total interest-bearing debts was 2.6 years (2.8) at the end of the period. Dometic has an undrawn revolving credit facility available of EUR 300 m maturing in 2028.

At the end of the period, net debt amounted to SEK 9,428 m (10,022) and the leverage ratio, net debt / EBITDA, was 3.4x (3.2).

**Return on Operating Capital (RoOC)** excluding goodwill and trademarks was -34.7% (6.5%).

**Restructuring.** To improve profitability and strengthen long-term competitiveness, a new restructuring program was decided in the third quarter 2026. The new program is primarily focused on Land Vehicles in the Americas. The measures include improving asset utilization by rightsizing capacity, simplifying the product offering and adopting a more selective channel strategy, with the aim of reducing costs and improving the quality and resilience of earnings. The program targets annual savings of SEK 215 m by the end of 2028. Restructuring costs amount to SEK -425 m, of which approximately SEK -140 m is estimated to impact cash flow.

The Global restructuring program, launched in December 2024, was extended in the second quarter of 2026. The extension resulted in restructuring costs of SEK -100 m in the second quarter 2026 and is expected to generate annual run-rate savings of SEK 150 m by mid-2027, bringing total annual run-rate savings from the Global restructuring program to SEK 900 m annually.

Since the launch of The Global restructuring program in December 2024, around 515 employees have been impacted, and one manufacturing site and six distribution centers have been closed. Annual run-rate savings achieved at the end of September 2026 were approximately SEK 600 m. Restructuring-related cash outflow was SEK 38 m in the third quarter 2026, while portfolio changes impacted net sales growth by -1% in the first nine months 2026.

**Employees.** Number of employees in terms of headcount was 6,863 (6,942) at the end of September 2026.

**Other significant events in the quarter.** There have been no other significant events that impacted the financial reporting during the third quarter.

**Significant events after the period.** There have been no significant events that have impacted the financial reporting after the third quarter-end.

## OTHER INFORMATION

### DOMETIC PREVAILED IN THE EARNOUT DISPUTE WITH ACON

The Delaware Court of Chancery has issued a post-trial opinion in favor of Dometic Corporation in its earnout dispute with ACON Igloo Holdings LLC. The court rejected all affirmative claims asserted by ACON and held that Dometic did not breach the parties' acquisition agreement or act to avoid the earnout payment.

### NOMINATION COMMITTEE

In accordance with the resolution adopted by the 2026 Annual General Meeting (AGM), the Nomination Committee ahead of the 2027 AGM shall be composed of the Chairman of the Board of Directors together with one representative from each of the three largest shareholders, based on the ownership structure on August 31, 2026. Further details about the Nomination Committee are available on [www.dometicgroup.com](http://www.dometicgroup.com)

### CHANGES IN MANAGEMENT

Josh Militello, President of Mobile Cooling Solutions and member of Group management, left Dometic on July 10, 2026. Juan Vargues serves as Interim President of Mobile Cooling Solutions until a successor has been appointed.

### SUSTAINABILITY-LINKED LOAN

Dometic has appointed DNB Carnegie as Sustainability Coordinator for the conversion of Dometic's existing USD 233 m term loan and EUR 300 m multicurrency revolving credit facility (RCF) into sustainability-linked facilities in accordance with the Loan Market Association's (LMA) Sustainability-Linked Loan Principles. The sustainability-linked structure provides Dometic with a financial incentive to achieve its sustainability performance targets.

### PRODUCT INNOVATION INDEX

Product innovation is an integral part of Dometic's strategy, and the Group focuses on continuous development and launch of new products. The product innovation index for the last twelve months as of the end of Q3 2026 was 23% (22%), approaching the long-term target of 25%.

## FINANCIAL PERFORMANCE BY SEGMENT

| SEK m                        | Q3           | Q3           | Growth (%) |           | YTD           | YTD           | Growth (%) |           |
|------------------------------|--------------|--------------|------------|-----------|---------------|---------------|------------|-----------|
|                              | 2026         | 2025         | Reported   | Organic   | 2026          | 2025          | Reported   | Organic   |
| Land Vehicles, where of;     | 2,239        | 2,180        | 3%         | 2%        | 6,891         | 7,317         | -6%        | -1%       |
| - Americas                   | 725          | 773          | -6%        | -8%       | 2,005         | 2,414         | -17%       | -10%      |
| - EMEA                       | 1,280        | 1,192        | 7%         | 9%        | 4,204         | 4,197         | 0%         | 4%        |
| - APAC                       | 234          | 215          | 9%         | 1%        | 683           | 707           | -3%        | -5%       |
| Marine                       | 1,256        | 1,199        | 5%         | 4%        | 3,696         | 3,744         | -1%        | 3%        |
| Mobile Cooling Solutions     | 1,190        | 1,052        | 13%        | 9%        | 4,376         | 4,354         | 0%         | 5%        |
| Global Ventures              | 431          | 454          | -5%        | -6%       | 1,361         | 1,568         | -13%       | -10%      |
| <b>Net sales</b>             | <b>5,116</b> | <b>4,885</b> | <b>5%</b>  | <b>3%</b> | <b>16,324</b> | <b>16,984</b> | <b>-4%</b> | <b>1%</b> |
| Land Vehicles                | 141          | 138          |            |           | 592           | 601           |            |           |
| Marine                       | 256          | 249          |            |           | 703           | 749           |            |           |
| Mobile Cooling Solutions     | 65           | 66           |            |           | 356           | 435           |            |           |
| Global Ventures              | 33           | 52           |            |           | 139           | 205           |            |           |
| <b>EBITA before i.a.c.</b>   | <b>495</b>   | <b>506</b>   |            |           | <b>1,790</b>  | <b>1,989</b>  |            |           |
| Land Vehicles                | 6.3%         | 6.3%         |            |           | 8.6%          | 8.2%          |            |           |
| Marine                       | 20.4%        | 20.8%        |            |           | 19.0%         | 20.0%         |            |           |
| Mobile Cooling Solutions     | 5.4%         | 6.3%         |            |           | 8.1%          | 10.0%         |            |           |
| Global Ventures              | 7.7%         | 11.5%        |            |           | 10.3%         | 13.1%         |            |           |
| <b>EBITA before i.a.c. %</b> | <b>9.7%</b>  | <b>10.4%</b> |            |           | <b>11.0%</b>  | <b>11.7%</b>  |            |           |

## LAND VEHICLES

In recent years, Dometic has transformed from a regional organization into a product-led global organization. In 2025, this shift continued with the consolidation of the three regional Land Vehicles segments into one global Land Vehicles segment. As of 2025, Land Vehicles became a reported segment, with additional disclosure of net sales and EBITA by Land Vehicles region. From 2026, Land Vehicles is disclosed with additional information of a regional specification of net sales. As the segment is managed on a global basis, EBITA by region will no longer be reported.

### THIRD QUARTER 2026

Segment Land Vehicles reported net sales increased to SEK 2,239 m (2,180), representing 44% (45%) of Group net sales in the third quarter 2026. Total growth was 3%, of which 2% organic growth, 1% currency translation and -1% portfolio changes related to the Global restructuring program. The portfolio changes mainly relate to low-margin camping equipment in EMEA. By region, organic net sales increased by 9% in EMEA driven mainly by the Service & Aftermarket sales channel. In the Americas, organic net sales declined by -8% attributable to the OEM as well as the Service & Aftermarket sales channels due to further weakening of market demand. In APAC, organic net sales increased 1%.

EBITA before items affecting comparability was SEK 141 m (138), corresponding to a margin of 6.3% (6.3%). EBITA and EBITA margin were positively impacted by the higher sales volumes and cost reductions driven by the Global restructuring program, offset mainly by higher raw material costs and unfavorable sales mix due to customers trading down. Items affecting comparability amounted to SEK -334 m (0), relating to a new restructuring program mainly impacting the Americas. Operating profit (EBIT), including a non-cash goodwill impairment of SEK -1,835 m, was SEK -2,061 m (107), corresponding to a margin of -92.1% (4.9%).

## MARINE

### THIRD QUARTER 2026

Segment Marine reported net sales increased to SEK 1,256 m (1,199), representing 25% (25%) of Group net sales in the third quarter 2026. Total growth was 5%, of which 4% organic growth and 1% currency translation. By region, organic net sales increased in both the Americas and EMEA, largely as a result of good development in the Service & Aftermarket sales channel. Organic net sales growth was positive also in the OEM sales channel in the Americas.

EBITA before items affecting comparability was SEK 256 m (249), corresponding to a margin of 20.4% (20.8%). The favorable impact from higher sales volumes and sales mix was offset partly by higher raw material costs. Items affecting comparability amounted to SEK -8 m (0). Operating profit (EBIT) was SEK 203 m (204), corresponding to a margin of 16.2% (17.0%).

## MOBILE COOLING SOLUTIONS

### THIRD QUARTER 2026

Segment Mobile Cooling Solutions reported net sales of SEK 1,190 m (1,052), representing 23% (22%) of Group net sales in the third quarter 2026. Total growth was 13%, of which 9% organic growth and 4% currency translation. The organic net sales growth was driven by sales to US retailers and was positively impacted by price increases.

EBITA before items affecting comparability was SEK 65 m (66), corresponding to a margin of 5.4% (6.3%). EBITA and margin were negatively impacted mainly by higher resin cost, which is the segment's main raw material input, which had not yet been fully offset by mitigating price increases. Items affecting comparability amounted to SEK 343 m (-1). Operating profit (EBIT) was SEK -1,770 m (26), including a non-cash goodwill impairment of SEK -2,139 m, corresponding to a margin of -148.8% (2.5%).

## GLOBAL VENTURES

### THIRD QUARTER 2026

Segment Global Ventures reported net sales of SEK 431 m (454), representing 8% (9%) of Group net sales in the third quarter 2026. Total growth was -5%, of which -6% organic growth and 2% currency translation. The organic net sales declined in both subsegments, Other Global Verticals and Mobile Power Solutions. The decline in Mobile Power Solutions was mainly attributable to the Americas, where market demand weakened further. In Other Global Verticals, the Hospitality business reported organic growth, while the residential business declined.

EBITA before items affecting comparability was SEK 33 m (52), corresponding to a margin of 7.7% (11.5%). Items affecting comparability amounted to SEK -73 m (0) referring to restructuring measures. Operating profit (EBIT) was SEK -308 m (38), including a non-cash goodwill impairment of SEK -255 m corresponding to a margin of -71.4% (8.5%).

## SUSTAINABILITY UPDATE

Dometic's sustainability platform encompasses three ESG focus areas: Planet (E), People (S) and Governance (G). These areas receive strong support from Group management and are embedded into daily operations through clear KPIs, goals, and activities. Progress on all established targets is reported externally via the Annual and Sustainability Report, with quarterly updates provided for four specific KPIs. Product Innovation Index has been moved to Other Information from Q3 2026.

The data in the table below covers the full scope of Dometic's operations. All data are reported year to date.

| Focus area | KPI                                                                       | YTD<br>2026 | YTD<br>2025 | Target<br>2026 |
|------------|---------------------------------------------------------------------------|-------------|-------------|----------------|
| People     | LTIFR                                                                     | 0.7         | 0.6         | <1.0           |
| People     | Share of female managers                                                  | 31%         | 30%         | 30%            |
| Planet     | Share of renewable electricity in operations                              | 48%         | 37%         | 45%            |
| Governance | Share of high-spend direct material suppliers assessed for sustainability | 75%         | 60%         | 70%            |

For definitions of KPIs, and what the actual period refers to for each KPI, see Definitions and Key ratios at the end of the report.

**LTIFR (Lost Time Injury Frequency Rate).** LTIFR for Q3 2026 was 0.7 (0.6), remaining below the target of 1.0. Injury prevention efforts within the organization continue, with a focus on learning from past incidents, strengthening routines and promoting open dialogue and a culture of reporting.

**Share of female managers.** The share of female managers increased to 31% (30%), exceeding the target of 30%. This result reflects the company's commitment to promoting an equitable and inclusive work environment. Efforts to further increase the share of female managers will continue, supported by all segments.

**Share of renewable electricity in operations.** This KPI is a key driver for Dometic's efforts to reduce its operational environmental footprint. The share of renewable electricity increased to 48% (37%) in Q3 2026, reflecting the growing use of renewable electricity across manufacturing and distribution facilities.

**Share of high-spend direct material suppliers assessed for sustainability.** Dometic prioritizes supplier assessments to ensure that business partners understand and comply with the company's Code of Conduct and sustainability requirements. This KPI tracks the share of suppliers that have been assessed for sustainability performance, covering the top 80% of the Group's direct material spend. In Q3 2026, 75% (60%) of the suppliers in scope had been assessed with satisfactory outcomes, exceeding the 70% target.

# PARENT COMPANY DOMETIC GROUP AB (PUBL)

The Parent Company Dometic Group AB (publ) comprises the functions of the Group's head office, such as Group management and administration. The Parent Company invoices its costs to the Group companies.

## THIRD QUARTER 2026

Operating profit amounted to SEK -1 m (0), including administrative expenses of SEK -53 m (-39) and other operating income of SEK 52 m (38), of which the full amount relates to income from Group companies. Net financial expenses totaled SEK -227 m (-41).

Profit for the period amounted to SEK -227 m (-41).

## FIRST NINE MONTHS 2026

Operating profit amounted to SEK -1 m (1), including administrative expenses of SEK -187 m (-178) and other operating income of SEK 186 m (179), of which the full amount relates to income from Group companies. Net financial expenses totaled SEK -567 m (49).

Profit for the period amounted to SEK -548 m (50).

Solna, October 22, 2026

*Juan Vargues*  
President and CEO

# AUDITORS' REVIEW REPORT

(Translation of Swedish original)

Dometic Group AB (publ) reg. no. 556829-4390

## Introduction

We have reviewed the condensed interim financial information (interim report) of Dometic Group AB (publ) as of 30 September 2026 and the nine-month period then ended. The board of directors and the CEO are responsible for the preparation and presentation of the interim financial information in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

## Scope of Review

We conducted our review in accordance with the International Standard on Review Engagements ISRE 2410, Review of Interim Report Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing, ISA, and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

## Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act, regarding the Group, and with the Swedish Annual Accounts Act, regarding the Parent Company.

Solna, October 22, 2026

Öhrlings PricewaterhouseCoopers AB

*Aleksander Lyckow*  
Authorized Public Accountant  
Auditor in charge

## CONSOLIDATED INCOME STATEMENT

| SEK m                                                                            | Q3<br>2026    | Q3<br>2025   | YTD<br>2026   | YTD<br>2025  | FY<br>2025   |
|----------------------------------------------------------------------------------|---------------|--------------|---------------|--------------|--------------|
| Net sales                                                                        | 5,116         | 4,885        | 16,324        | 16,984       | 21,042       |
| Cost of goods sold                                                               | -3,616        | -3,443       | -11,475       | -12,011      | -14,906      |
| <b>Gross Profit</b>                                                              | <b>1,500</b>  | <b>1,442</b> | <b>4,849</b>  | <b>4,973</b> | <b>6,136</b> |
| Sales expenses                                                                   | -487          | -492         | -1,530        | -1,514       | -1,971       |
| Administrative expenses                                                          | -353          | -322         | -1,080        | -1,034       | -1,354       |
| Research and development expenses                                                | -154          | -141         | -447          | -421         | -558         |
| Other operating income and expenses                                              | -11           | 18           | -2            | -15          | -19          |
| Items affecting comparability                                                    | -72           | -1           | -175          | -7           | -8           |
| Amortization and impairment of acquisition-related intangible assets             | -4,358        | -129         | -4,607        | -399         | -526         |
| <b>Operating profit</b>                                                          | <b>-3,936</b> | <b>375</b>   | <b>-2,991</b> | <b>1,583</b> | <b>1,700</b> |
| Financial income                                                                 | 31            | 63           | 127           | 157          | 208          |
| Financial expenses                                                               | -231          | -270         | -655          | -791         | -1,058       |
| <b>Net financial expenses</b>                                                    | <b>-200</b>   | <b>-207</b>  | <b>-527</b>   | <b>-633</b>  | <b>-850</b>  |
| <b>Profit before tax</b>                                                         | <b>-4,136</b> | <b>168</b>   | <b>-3,518</b> | <b>950</b>   | <b>850</b>   |
| Taxes                                                                            | -245          | -54          | -451          | -308         | -422         |
| <b>Profit for the period</b>                                                     | <b>-4,380</b> | <b>113</b>   | <b>-3,970</b> | <b>642</b>   | <b>428</b>   |
| Profit for the period attributable to owners of the Parent Company               | -4,380        | 113          | -3,970        | 642          | 428          |
| Earnings per share before and after dilution, SEK - Owners of the Parent Company | -13.71        | 0.35         | -12.43        | 2.01         | 1.34         |
| Adjusted earnings per share, SEK                                                 | 0.03          | 0.64         | 2.16          | 2.90         | 2.52         |
| Average number of shares, million                                                | 319.5         | 319.5        | 319.5         | 319.5        | 319.5        |

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

| SEK m                                                                                            | Q3<br>2026    | Q3<br>2025  | YTD<br>2026   | YTD<br>2025   | FY<br>2025    |
|--------------------------------------------------------------------------------------------------|---------------|-------------|---------------|---------------|---------------|
| Profit for the period                                                                            | -4,380        | 113         | -3,970        | 642           | 428           |
| <b>Other comprehensive income</b>                                                                |               |             |               |               |               |
| Items that will not be reclassified subsequently to profit or loss:                              |               |             |               |               |               |
| Remeasurements of defined benefit pension plans, net of tax                                      | 41            | 13          | 66            | 39            | 21            |
|                                                                                                  | <b>41</b>     | <b>13</b>   | <b>66</b>     | <b>39</b>     | <b>21</b>     |
| Items that may be reclassified subsequently to profit or loss:                                   |               |             |               |               |               |
| Cash flow hedges, net of tax                                                                     | -3            | 6           | 4             | -10           | -1            |
| Gains/losses from hedges of net investments in foreign operations, net of tax                    | -161          | 62          | -422          | 823           | 1,023         |
| Exchange rate differences on translation of foreign operations                                   | 707           | -311        | 2,553         | -4,771        | -5,589        |
|                                                                                                  | <b>542</b>    | <b>-243</b> | <b>2,135</b>  | <b>-3,958</b> | <b>-4,567</b> |
| <b>Other comprehensive income for the period</b>                                                 | <b>583</b>    | <b>-230</b> | <b>2,201</b>  | <b>-3,919</b> | <b>-4,546</b> |
| <b>Total comprehensive income for the period attributable to the owner of the Parent Company</b> | <b>-3,797</b> | <b>-116</b> | <b>-1,769</b> | <b>-3,277</b> | <b>-4,118</b> |

## CONSOLIDATED BALANCE SHEET (IN SUMMARY)

| SEK m                                | Sep 30, 2026  | Sep 30, 2025  | Jun 30, 2026  | Dec 31, 2025  |
|--------------------------------------|---------------|---------------|---------------|---------------|
| <b>ASSETS</b>                        |               |               |               |               |
| <b>Non-current assets</b>            |               |               |               |               |
| Goodwill and trademarks              | 20,600        | 23,735        | 24,446        | 23,204        |
| Other intangible assets              | 5,403         | 5,595         | 5,402         | 5,377         |
| Tangible assets                      | 2,099         | 2,078         | 2,038         | 1,981         |
| Right-of-use assets                  | 1,485         | 1,539         | 1,511         | 1,550         |
| Deferred tax assets                  | 1,020         | 989           | 1,214         | 1,024         |
| Other non-current assets             | 91            | 225           | 112           | 211           |
| <b>Total non-current assets</b>      | <b>30,699</b> | <b>34,160</b> | <b>34,724</b> | <b>33,347</b> |
| <b>Current assets</b>                |               |               |               |               |
| Inventories                          | 5,308         | 4,577         | 5,113         | 4,828         |
| Trade receivables                    | 2,425         | 2,222         | 2,900         | 1,849         |
| Current tax assets                   | 148           | 186           | 173           | 226           |
| Derivatives, current                 | 6             | -             | 10            | 2             |
| Other current receivables            | 467           | 417           | 480           | 451           |
| Prepaid expenses and accrued income  | 216           | 185           | 236           | 251           |
| Cash and cash equivalents            | 2,872         | 7,119         | 3,619         | 4,860         |
| <b>Total current assets</b>          | <b>11,443</b> | <b>14,706</b> | <b>12,530</b> | <b>12,467</b> |
| <b>TOTAL ASSETS</b>                  | <b>42,142</b> | <b>48,866</b> | <b>47,254</b> | <b>45,815</b> |
| <b>EQUITY AND LIABILITIES</b>        |               |               |               |               |
| <b>EQUITY</b>                        | <b>19,163</b> | <b>21,773</b> | <b>22,960</b> | <b>20,932</b> |
| <b>LIABILITIES</b>                   |               |               |               |               |
| <b>Non-current liabilities</b>       |               |               |               |               |
| Long-term borrowings                 | 12,021        | 13,355        | 11,819        | 11,074        |
| Deferred tax liabilities             | 2,880         | 2,679         | 2,949         | 2,781         |
| Other non-current liabilities        | 2             | 4             | 4             | 4             |
| Leasing liabilities, non-current     | 1,348         | 1,392         | 1,373         | 1,411         |
| Provisions for pensions              | 387           | 427           | 415           | 439           |
| Other provisions, non-current        | 271           | 350           | 120           | 294           |
| <b>Total non-current liabilities</b> | <b>16,910</b> | <b>18,208</b> | <b>16,680</b> | <b>16,003</b> |
| <b>Current liabilities</b>           |               |               |               |               |
| Short-term borrowings                | 232           | 3,727         | 1,025         | 3,605         |
| Trade payables                       | 2,484         | 2,017         | 2,755         | 2,148         |
| Current tax liabilities              | 81            | 60            | 156           | 46            |
| Advance payments from customers      | 25            | 17            | 26            | 19            |
| Leasing liabilities, current         | 411           | 393           | 406           | 400           |
| Derivatives, current                 | 0             | 9             | 1             | 0             |
| Other provisions, current            | 941           | 574           | 523           | 423           |
| Other current liabilities            | 604           | 859           | 1,214         | 979           |
| Accrued expenses and prepaid income  | 1,291         | 1,229         | 1,509         | 1,259         |
| <b>Total current liabilities</b>     | <b>6,069</b>  | <b>8,885</b>  | <b>7,614</b>  | <b>8,879</b>  |
| <b>TOTAL LIABILITIES</b>             | <b>22,979</b> | <b>27,092</b> | <b>24,294</b> | <b>24,883</b> |
| <b>TOTAL EQUITY AND LIABILITIES</b>  | <b>42,142</b> | <b>48,866</b> | <b>47,254</b> | <b>45,815</b> |

## CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IN SUMMARY)

| SEK m                                               | YTD<br>2026   | YTD<br>2025   | FY<br>2025    |
|-----------------------------------------------------|---------------|---------------|---------------|
| Opening balance for the period                      | 20,932        | 25,465        | 25,465        |
| Profit for the period                               | -3,970        | 642           | 428           |
| Other comprehensive income for the period           | 2,201         | -3,919        | -4,546        |
| <b>Total comprehensive income for the period</b>    | <b>-1,769</b> | <b>-3,277</b> | <b>-4,118</b> |
| <b>Transactions with owners</b>                     |               |               |               |
| Dividend paid to shareholders of the Parent Company | -             | -415          | -415          |
| <b>Total transactions with owners</b>               | <b>-</b>      | <b>-415</b>   | <b>-415</b>   |
| Closing balance for the period                      | 19,163        | 21,773        | 20,932        |

## CONSOLIDATED STATEMENT OF CASH FLOW

| SEK m                                                 | Q3<br>2026    | Q3<br>2025   | YTD<br>2026   | YTD<br>2025  | FY<br>2025    |
|-------------------------------------------------------|---------------|--------------|---------------|--------------|---------------|
| <b>Cash flow from operating activities</b>            |               |              |               |              |               |
| Operating profit                                      | -3,936        | 375          | -2,991        | 1,583        | 1,700         |
| <i>Adjustment for non-cash items</i>                  |               |              |               |              |               |
| Amortization, depreciation and impairment             | 4,550         | 321          | 5,177         | 988          | 1,310         |
| Other non-cash items                                  | 7             | -66          | 70            | -244         | -390          |
| <i>Changes in working capital</i>                     |               |              |               |              |               |
| Changes in inventories                                | -65           | 158          | -88           | 1,199        | 811           |
| Changes in trade receivables                          | 508           | 850          | -429          | -148         | 193           |
| Changes in trade payables                             | -321          | -327         | 137           | -299         | -121          |
| Changes in other working capital                      | -66           | -175         | 125           | -129         | -152          |
| Income taxes paid                                     | -197          | -211         | -344          | -400         | -513          |
| <b>Net cash flow from operating activities</b>        | <b>480</b>    | <b>926</b>   | <b>1,656</b>  | <b>2,550</b> | <b>2,839</b>  |
| <b>Cash flow from investments</b>                     |               |              |               |              |               |
| Investments in intangible and tangible assets         | -114          | -97          | -273          | -292         | -362          |
| Proceeds from sales of intangible and tangible assets | 1             | 6            | 1             | 7            | 10            |
| Other investing activities                            | -5            | 6            | 8             | 16           | 22            |
| <b>Net cash flow from investments</b>                 | <b>-119</b>   | <b>-85</b>   | <b>-263</b>   | <b>-269</b>  | <b>-331</b>   |
| <b>Cash flow from financing</b>                       |               |              |               |              |               |
| Raised long-term borrowings                           | -             | 3,267        | -             | 5,755        | 5,755         |
| Repayment of long-term borrowings                     | -750          | -1,095       | -2,918        | -3,091       | -5,136        |
| Changes in short-term borrowings                      | -45           | 0            | -61           | -34          | -92           |
| Payment of lease liabilities                          | -89           | -86          | -261          | -261         | -336          |
| Paid interest                                         | -401          | -290         | -734          | -744         | -933          |
| Received interest                                     | 39            | 63           | 127           | 149          | 206           |
| Other financing activities                            | -42           | -56          | -129          | -109         | -144          |
| Dividend paid to shareholders of the Parent Company   | -             | -            | -             | -415         | -415          |
| <b>Net cash flow from financing</b>                   | <b>-1,289</b> | <b>1,802</b> | <b>-3,977</b> | <b>1,248</b> | <b>-1,096</b> |
| <b>Cash flow for the period</b>                       | <b>-928</b>   | <b>2,643</b> | <b>-2,584</b> | <b>3,529</b> | <b>1,413</b>  |
| Cash and cash equivalents at beginning of period      | 3,619         | 4,498        | 4,860         | 4,213        | 4,213         |
| Exchange differences on cash and cash equivalents     | 181           | -22          | 597           | -623         | -765          |
| <b>Cash and cash equivalents at end of period</b>     | <b>2,872</b>  | <b>7,119</b> | <b>2,872</b>  | <b>7,119</b> | <b>4,860</b>  |

## PARENT COMPANY INCOME STATEMENT

| SEK m                                        | Q3<br>2026  | Q3<br>2025 | YTD<br>2026 | YTD<br>2025 | FY<br>2025 |
|----------------------------------------------|-------------|------------|-------------|-------------|------------|
| Administrative expenses                      | -53         | -39        | -187        | -178        | -244       |
| Other operating income                       | 52          | 38         | 186         | 179         | 245        |
| <b>Operating profit</b>                      | <b>-1</b>   | <b>-0</b>  | <b>-1</b>   | <b>1</b>    | <b>1</b>   |
| Interest income from Group companies         | 79          | 131        | 245         | 396         | 516        |
| Result from participation in Group companies | -           | -          | -           | -           | -          |
| Other financial income and expenses          | -306        | -171       | -812        | -347        | -413       |
| <b>Net financial expenses</b>                | <b>-227</b> | <b>-41</b> | <b>-567</b> | <b>49</b>   | <b>103</b> |
| Group contributions                          | -           | -          | -           | -           | -121       |
| <b>Profit (loss) before tax</b>              | <b>-227</b> | <b>-41</b> | <b>-569</b> | <b>50</b>   | <b>-17</b> |
| Taxes                                        | -           | -          | 21          | -           | -52        |
| <b>Profit (loss) for the period</b>          | <b>-227</b> | <b>-41</b> | <b>-548</b> | <b>50</b>   | <b>-69</b> |
| Other comprehensive income                   | -           | -          | -           | -           | -          |
| <b>Total comprehensive income</b>            | <b>-227</b> | <b>-41</b> | <b>-548</b> | <b>50</b>   | <b>-69</b> |

## PARENT COMPANY BALANCE SHEET (IN SUMMARY)

| SEK m                                | Sep 30, 2026  | Sep 30, 2025  | Jun 30, 2026  | Dec 31, 2025  |
|--------------------------------------|---------------|---------------|---------------|---------------|
| <b>ASSETS</b>                        |               |               |               |               |
| <b>Non-current assets</b>            |               |               |               |               |
| Shares in subsidiaries               | 16,238        | 16,228        | 16,238        | 16,238        |
| Other non-current assets             | 1,800         | 6,671         | 1,805         | 4,436         |
| <b>Total non-current assets</b>      | <b>18,038</b> | <b>22,899</b> | <b>18,043</b> | <b>20,674</b> |
| <b>Current assets</b>                |               |               |               |               |
| Current assets                       | 5,734         | 6,514         | 6,860         | 6,430         |
| <b>Total current assets</b>          | <b>5,734</b>  | <b>6,514</b>  | <b>6,860</b>  | <b>6,430</b>  |
| <b>TOTAL ASSETS</b>                  | <b>23,772</b> | <b>29,413</b> | <b>24,903</b> | <b>27,104</b> |
| <b>EQUITY</b>                        | <b>11,329</b> | <b>11,995</b> | <b>11,556</b> | <b>11,877</b> |
| <b>PROVISIONS</b>                    |               |               |               |               |
| Provisions                           | 41            | 125           | 36            | 126           |
| <b>Total provisions</b>              | <b>41</b>     | <b>125</b>    | <b>36</b>     | <b>126</b>    |
| <b>LIABILITIES</b>                   |               |               |               |               |
| <b>Non-current liabilities</b>       |               |               |               |               |
| Non-current liabilities              | 12,021        | 13,355        | 11,819        | 11,074        |
| <b>Total non-current liabilities</b> | <b>12,021</b> | <b>13,355</b> | <b>11,819</b> | <b>11,074</b> |
| <b>Current liabilities</b>           |               |               |               |               |
| Current liabilities                  | 381           | 3,937         | 1,492         | 4,028         |
| <b>Total current liabilities</b>     | <b>381</b>    | <b>3,937</b>  | <b>1,492</b>  | <b>4,028</b>  |
| <b>TOTAL LIABILITIES</b>             | <b>12,443</b> | <b>17,418</b> | <b>13,347</b> | <b>15,227</b> |
| <b>TOTAL EQUITY AND LIABILITIES</b>  | <b>23,772</b> | <b>29,413</b> | <b>24,903</b> | <b>27,104</b> |

# CONDENSED NOTES

## NOTE 1 | ACCOUNTING PRINCIPLES

Dometic Group AB (publ) ("Parent Company") and its subsidiaries (together "the Dometic Group", "Dometic", "the Group", or "the Group Companies") applies International Financial Reporting Standards (IFRS), as endorsed by the European Union. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 'Interim Financial Reporting'.

The accounting and valuation principles in this interim report correspond to principles applied by the Group in the 2025 Annual and Sustainability Report, available at [www.dometicgroup.com](http://www.dometicgroup.com).

The Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities, issued by the Swedish Financial Reporting Board, have been applied for the Parent Company. The interim report comprises pages 1–20 and pages 1–13 is thus an integral part of this financial report (IAS 34.16A).

Totals quoted in tables and statements may not always be the exact sum of the individual items because of rounding differences. The aim is for each line item to correspond to its source, and rounding differences may therefore arise.

### New or amended accounting policies for 2026 adopted by the group

A detailed description of the accounting and valuation principles for new or amended accounting policies for 2026 applied by the Group in this interim report can be found in Note 2 under "New or amended accounting policies for 2026 and thereafter:" in 2025 Annual and Sustainability Report available at [dometicgroup.com](http://dometicgroup.com).

IFRS 18, Presentation and Disclosure in Financial Statements, becomes effective on 1 January 2027 and replaces IAS 1. The standard introduces a new structure for the statement of profit or loss, including defined subtotals, as well as new disclosure requirements for management-defined performance measures. Dometic is currently assessing the impact of the standard, including the reclassification of items and alignment with the new structure, and is working to determine performance measures and related reconciliations. However, while it is currently not possible to quantify the impact on the group's financial statements, Dometic's preliminary assessment is that the new standard will not have any material effect. Dometic will apply IFRS 18 from 1 January 2027.

## NOTE 2 | RISKS AND UNCERTAINTIES

Risks are part of any business and as a global Group with production and distribution all over the world Dometic faces risks that can impact its ability to achieve established strategic and other objectives, including financial targets. Effective risk management of strategic, execution, compliance & regulatory and reporting risks creates opportunities and effective risk mitigation. Dometic's risks and risk management are described on pages 48-50 and 141-145 in the 2025 Annual and Sustainability Report, available at [www.dometicgroup.com](http://www.dometicgroup.com).

Dometic prevailed in the earnout dispute with ACON. The Delaware Court of Chancery issued a post-trial opinion in favor of Dometic Corporation in its earnout dispute with ACON Igloo Holdings LLC. The court rejected all affirmative claims asserted by ACON and held that Dometic did not breach the parties' acquisition agreement or act to avoid the earnout payment. There are no material updates regarding the other legal cases as presented in the Annual Report.

Long-term trends in Mobile Living remain strong, driven by a growing global interest in outdoor living. However, heightened

geopolitical and macroeconomic uncertainty has negatively impacted market conditions and negatively affected customer purchasing patterns, with adverse effects on Dometic's financial performance. In response to the unfavorable market conditions, Dometic announced a global restructuring program in December 2024. The estimated annual positive impact on EBITA is SEK 750 m once the program is fully implemented by the end of 2026. In June 2026 the program was extended with further measures aiming for cost reductions of another SEK 150 m, bringing the total to SEK 900 m, by mid-2027. In September 2026, a new restructuring program mainly targeting Land Vehicles in the Americas was decided. The new program targets to realize savings of SEK 215 m by the end of 2028.

The macroeconomic environment continues to create uncertainty, and it is difficult to predict how current volatile geopolitical developments incl. the Middle East conflict, or trade tariff policies in the U.S. may impact operations and markets. Dometic will remain proactive, closely monitor developments, and continue to execute its strategic agenda with discipline to deliver on its targets.

Dometic operates in multiple jurisdictions and is routinely subject to reviews and investigations by local tax authorities. These tax audits are inherently complex, and their outcomes can be difficult to predict. Dometic continuously monitors all open tax audits and will recognize a provision when it is considered probable that additional tax will be payable.

## NOTE 3 | FINANCIAL INSTRUMENTS

Dometic uses currency forward contracts to hedge part of its cash exposure as well as its exposure to forecasted purchases and sales in foreign currency.

The fair values of Dometic's derivative assets and liabilities were SEK 6 m (0) and SEK 0 m (9). The value of derivatives is based on published prices in an active market. No transfers between levels of the fair value hierarchy have occurred during the period.

For financial assets and liabilities other than derivatives, fair value is assumed to be equal to the carrying amount.

| Sep 30, 2026                       | Balance sheet carrying amount | Financial instruments |               | Derivatives used for hedging |
|------------------------------------|-------------------------------|-----------------------|---------------|------------------------------|
|                                    |                               | at amortized cost     | at fair value |                              |
| <b>Per category</b>                |                               |                       |               |                              |
| Derivatives                        | 6                             | -                     | -             | 6                            |
| Financial assets                   | 5,856                         | 5,709                 | 147           | -                            |
| <b>Total financial assets</b>      | <b>5,862</b>                  | <b>5,709</b>          | <b>147</b>    | <b>6</b>                     |
| Derivatives                        | 0                             | -                     | -             | 0                            |
| Financial liabilities              | 15,344                        | 15,344                | -             | -                            |
| <b>Total financial liabilities</b> | <b>15,344</b>                 | <b>15,344</b>         | <b>-</b>      | <b>0</b>                     |

In December 2025, Dometic entered into an agreement enabling trade receivables in the U.S. and Germany to be transferred on a monthly basis to a so-called SPV managed by a third party. The proceeds received by Dometic are on a non-recourse basis. Dometic retains a limited credit risk and reports the transferred receivables under the continued involvement approach, measured at fair value through profit or loss. At the end of September 2026, trade receivables amounting to SEK 613 m had been transferred.

## NOTE 4 | SEGMENT INFORMATION

| SEK m                                                                             | Q3<br>2026    | Q3<br>2025   | YTD<br>2026   | YTD<br>2025   | FY<br>2025    |
|-----------------------------------------------------------------------------------|---------------|--------------|---------------|---------------|---------------|
| Land Vehicles                                                                     | 2,239         | 2,180        | 6,891         | 7,317         | 9,169         |
| Marine                                                                            | 1,256         | 1,199        | 3,696         | 3,744         | 4,814         |
| Mobile Cooling Solutions                                                          | 1,190         | 1,052        | 4,376         | 4,354         | 5,087         |
| Global Ventures                                                                   | 431           | 454          | 1,361         | 1,568         | 1,971         |
| <b>Total Net sales, external</b>                                                  | <b>5,116</b>  | <b>4,885</b> | <b>16,324</b> | <b>16,984</b> | <b>21,042</b> |
| Land Vehicles                                                                     | 141           | 138          | 592           | 601           | 667           |
| Marine                                                                            | 256           | 249          | 703           | 749           | 947           |
| Mobile Cooling Solutions                                                          | 65            | 66           | 356           | 435           | 387           |
| Global Ventures                                                                   | 33            | 52           | 139           | 205           | 234           |
| <b>EBITA before items affecting comparability</b>                                 | <b>495</b>    | <b>506</b>   | <b>1,790</b>  | <b>1,989</b>  | <b>2,234</b>  |
| Land Vehicles                                                                     | 6.3%          | 6.3%         | 8.6%          | 8.2%          | 7.3%          |
| Marine                                                                            | 20.3%         | 20.8%        | 19.0%         | 20.0%         | 19.7%         |
| Mobile Cooling Solutions                                                          | 5.4%          | 6.3%         | 8.1%          | 10.0%         | 7.6%          |
| Global Ventures                                                                   | 7.7%          | 11.5%        | 10.3%         | 13.1%         | 11.8%         |
| <b>EBITA before items affecting comparability %</b>                               | <b>9.7%</b>   | <b>10.4%</b> | <b>11.0%</b>  | <b>11.7%</b>  | <b>10.6%</b>  |
| Land Vehicles                                                                     | -1,868        | -31          | -1,929        | -94           | -124          |
| Marine                                                                            | -45           | -46          | -130          | -140          | -184          |
| Mobile Cooling Solutions                                                          | -2,178        | -39          | -2,253        | -121          | -159          |
| Global Ventures                                                                   | -268          | -14          | -294          | -44           | -58           |
| <b>Total amortization and impairment of acquisition-related intangible assets</b> | <b>-4,358</b> | <b>-129</b>  | <b>-4,607</b> | <b>-399</b>   | <b>-526</b>   |
| Land Vehicles                                                                     | -334          | -            | -417          | -4            | -5            |
| Marine                                                                            | -8            | -            | -15           | -             | -             |
| Mobile Cooling Solutions                                                          | 343           | -1           | 338           | -3            | -4            |
| Global Ventures                                                                   | -73           | -            | -81           | -             | -             |
| <b>Total Items affecting comparability</b>                                        | <b>-72</b>    | <b>-1</b>    | <b>-175</b>   | <b>-7</b>     | <b>-8</b>     |
| Land Vehicles                                                                     | -2,061        | 107          | -1,754        | 502           | 538           |
| Marine                                                                            | 203           | 204          | 558           | 609           | 762           |
| Mobile Cooling Solutions                                                          | -1,770        | 26           | -1,559        | 311           | 224           |
| Global Ventures                                                                   | -308          | 38           | -235          | 161           | 176           |
| <b>Total Operating profit (EBIT)</b>                                              | <b>-3,936</b> | <b>375</b>   | <b>-2,991</b> | <b>1,583</b>  | <b>1,700</b>  |
| Land Vehicles                                                                     | -92.1%        | 4.9%         | -25.5%        | 6.9%          | 5.9%          |
| Marine                                                                            | 16.2%         | 17.0%        | 15.1%         | 16.3%         | 15.8%         |
| Mobile Cooling Solutions                                                          | -148.8%       | 2.5%         | -35.6%        | 7.1%          | 4.4%          |
| Global Ventures                                                                   | -71.4%        | 8.5%         | -17.3%        | 10.3%         | 8.9%          |
| <b>Total Operating profit (EBIT) %</b>                                            | <b>-76.9%</b> | <b>7.7%</b>  | <b>-18.3%</b> | <b>9.3%</b>   | <b>8.1%</b>   |
| Financial income                                                                  | 31            | 63           | 127           | 157           | 208           |
| Financial expenses                                                                | -231          | -270         | -655          | -791          | -1,058        |
| Taxes                                                                             | -245          | -54          | -451          | -308          | -422          |
| <b>Profit for the period</b>                                                      | <b>-4,380</b> | <b>113</b>   | <b>-3,970</b> | <b>642</b>    | <b>428</b>    |

### Inter-segment sales

| SEK m                     | Q3<br>2026 | Q3<br>2025 | YTD<br>2026 | YTD<br>2025 | FY<br>2025 |
|---------------------------|------------|------------|-------------|-------------|------------|
| Land Vehicles             | 69         | 71         | 219         | 246         | 290        |
| Marine                    | 49         | 58         | 155         | 135         | 191        |
| Mobile Cooling Solutions  | 20         | 32         | 79          | 79          | 96         |
| Global Ventures           | 16         | 18         | 33          | 36          | 48         |
| <b>Total eliminations</b> | <b>154</b> | <b>179</b> | <b>487</b>  | <b>496</b>  | <b>624</b> |

## NOTE 5 | NET SALES BY SALES CHANNEL

| SEK m                            | Q3           | Q3           | Growth (%) |           | YTD           | YTD           | FY            | Growth (%) |           |
|----------------------------------|--------------|--------------|------------|-----------|---------------|---------------|---------------|------------|-----------|
|                                  | 2026         | 2025         | Reported   | Organic   | 2026          | 2025          | 2025          | Reported   | Organic   |
| OEM                              | 1,932        | 1,835        | 5%         | 4%        | 5,876         | 6,238         | 8,078         | -6%        | -2%       |
| Distribution                     | 1,518        | 1,480        | 3%         | 1%        | 5,460         | 5,768         | 6,794         | -5%        | 0%        |
| Service & Aftermarket            | 1,666        | 1,571        | 6%         | 5%        | 4,988         | 4,979         | 6,170         | 0%         | 4%        |
| <b>Total net sales, external</b> | <b>5,116</b> | <b>4,885</b> | <b>5%</b>  | <b>3%</b> | <b>16,324</b> | <b>16,984</b> | <b>21,042</b> | <b>-4%</b> | <b>1%</b> |

## NOTE 6 | ITEMS AFFECTING COMPARABILITY

Specification of items affecting comparability by function and other operating income and expenses.

| SEK m                        | Q3         | Q3        | YTD         | YTD       | FY        |
|------------------------------|------------|-----------|-------------|-----------|-----------|
|                              | 2026       | 2025      | 2026        | 2025      | 2025      |
| Global restructuring program | -425       | -         | -525        | -         | -         |
| Other                        | 354        | -         | 351         | -7        | -8        |
| <b>Total</b>                 | <b>-72</b> | <b>-1</b> | <b>-175</b> | <b>-7</b> | <b>-8</b> |

| Global restructuring program        | Q3          | Q3       | YTD         | YTD      | FY       |
|-------------------------------------|-------------|----------|-------------|----------|----------|
| SEK m                               | 2026        | 2025     | 2026        | 2025     | 2025     |
| Cost of goods sold                  | -301        | -        | -320        | -        | -        |
| Sales expenses                      | -1          | -        | -19         | -        | -        |
| Administrative expenses             | -125        | -        | -177        | -        | -        |
| Research and development expenses   | 1           | -        | -9          | -        | -        |
| Other operating income and expenses | 0           | -        | -1          | -        | -        |
| <b>Total</b>                        | <b>-425</b> | <b>-</b> | <b>-525</b> | <b>-</b> | <b>-</b> |

| Other                               | Q3         | Q3        | YTD        | YTD       | FY        |
|-------------------------------------|------------|-----------|------------|-----------|-----------|
| SEK m                               | 2026       | 2025      | 2026       | 2025      | 2025      |
| Cost of goods sold                  | -          | -         | -          | -         | -         |
| Sales expenses                      | 0          | -         | -1         | -         | -         |
| Administrative expenses             | -          | -         | -1         | -4        | -5        |
| Research and development expenses   | -          | -         | -          | -         | -         |
| Other operating income and expenses | 353        | -1        | 351        | -3        | -4        |
| <b>Total</b>                        | <b>353</b> | <b>-1</b> | <b>351</b> | <b>-7</b> | <b>-8</b> |

| Total                               | Q3         | Q3        | YTD         | YTD       | FY        |
|-------------------------------------|------------|-----------|-------------|-----------|-----------|
| SEK m                               | 2026       | 2025      | 2026        | 2025      | 2025      |
| Cost of goods sold                  | -301       | -         | -320        | -         | -         |
| Sales expenses                      | -1         | -         | -19         | -         | -         |
| Administrative expenses             | -125       | -         | -178        | -4        | -5        |
| Research and development expenses   | 1          | -         | -9          | -         | 0         |
| Other operating income and expenses | 353        | -1        | 351         | -3        | -4        |
| <b>Total</b>                        | <b>-72</b> | <b>-1</b> | <b>-175</b> | <b>-7</b> | <b>-8</b> |

## NOTE 7 | AMORTIZATION AND IMPAIRMENT OF ACQUISITION-RELATED INTANGIBLE ASSETS

Following an assessment of the carrying value of Dometic's assets, a non-cash goodwill impairment of SEK -4,229 m has been recognized, impacting operating income (EBIT). The impairment has no impact on EBITA, cash flow or the net debt to EBITDA leverage ratio. Of the total impairment, SEK 1,835 m relates to Segment Land Vehicles, SEK 2,139 m to Mobile Cooling Solutions and SEK 255 m to Global Ventures.

The calculations are based on Group Management's considerations and assessments. A change in cost of capital or a different growth rate when calculating the net present value would result in a different carrying value.

Specification of amortization and impairment of acquisition-related intangible assets by function and other operating income and expenses.

| SEK m                                                                             | Q3<br>2026    | Q3<br>2025  | YTD<br>2026   | YTD<br>2025 | FY<br>2025  |
|-----------------------------------------------------------------------------------|---------------|-------------|---------------|-------------|-------------|
| <b>Cost of goods sold</b>                                                         |               |             |               |             |             |
| Amortization of technology                                                        | -13           | -13         | -37           | -39         | -52         |
| Amortization of intellectual property                                             | -1            | -1          | -2            | -2          | -3          |
| <b>Total</b>                                                                      | <b>-13</b>    | <b>-14</b>  | <b>-39</b>    | <b>-42</b>  | <b>-55</b>  |
| <b>Sales expenses</b>                                                             |               |             |               |             |             |
| Amortization trademarks                                                           | -11           | -10         | -31           | -34         | -44         |
| Amortization of customer relationship assets                                      | -106          | -105        | -308          | -324        | -427        |
| <b>Total</b>                                                                      | <b>-116</b>   | <b>-116</b> | <b>-339</b>   | <b>-357</b> | <b>-471</b> |
| <b>Other operating income and expenses</b>                                        |               |             |               |             |             |
| Impairment of goodwill                                                            | -4,229        | -           | -4,229        | -           | -           |
| <b>Total</b>                                                                      | <b>-4,229</b> | <b>-</b>    | <b>-4,229</b> | <b>-</b>    | <b>-</b>    |
| <b>Total amortization and impairment of acquisition-related intangible assets</b> | <b>-4,358</b> | <b>-129</b> | <b>-4,607</b> | <b>-399</b> | <b>-526</b> |

## NOTE 8 | ADJUSTED EARNINGS PER SHARE

| SEK m                                                                                  | Q3<br>2026    | Q3<br>2025  | YTD<br>2026   | YTD<br>2025  | FY<br>2025   |
|----------------------------------------------------------------------------------------|---------------|-------------|---------------|--------------|--------------|
| <b>Profit before tax, reported</b>                                                     | <b>-4,136</b> | <b>168</b>  | <b>-3,518</b> | <b>950</b>   | <b>850</b>   |
| A) Adjustment for amortization and impairment of acquisition-related intangible assets | 4,358         | 129         | 4,607         | 399          | 526          |
| B) Adjustment for items affecting comparability                                        | 72            | 1           | 175           | 7            | 8            |
| <b>Profit before tax, adjusted</b>                                                     | <b>295</b>    | <b>298</b>  | <b>1,263</b>  | <b>1,356</b> | <b>1,384</b> |
| Taxes, reported                                                                        | -245          | -54         | -451          | -308         | -422         |
| Taxes, adjustment for A) and B)                                                        | -41           | -40         | -120          | -121         | -158         |
| <b>Profit for the period, adjusted</b>                                                 | <b>9</b>      | <b>204</b>  | <b>692</b>    | <b>927</b>   | <b>804</b>   |
| Average number of shares, million                                                      | 319.5         | 319.5       | 319.5         | 319.5        | 319.5        |
| <b>Earnings per share, adjusted</b>                                                    | <b>0.03</b>   | <b>0.64</b> | <b>2.16</b>   | <b>2.90</b>  | <b>2.52</b>  |

## NOTE 9 | NET DEBT TO EBITDA LEVERAGE RATIO

| SEK m                                                      | Sep 30, 2026  | Sep 30, 2025  | Jun 30, 2026  | Dec 31, 2025  |
|------------------------------------------------------------|---------------|---------------|---------------|---------------|
| Long-term borrowings                                       | 12,021        | 13,355        | 11,819        | 11,074        |
| Short-term borrowings                                      | 232           | 3,727         | 1,025         | 3,605         |
| Add-back capitalized transaction costs                     | 47            | 59            | 46            | 59            |
| <b>Borrowings excluding capitalized transaction costs</b>  | <b>12,300</b> | <b>17,141</b> | <b>12,890</b> | <b>14,738</b> |
| Total cash and cash equivalents                            | -2,872        | -7,119        | -3,619        | -4,860        |
| <b>Net Debt</b>                                            | <b>9,428</b>  | <b>10,022</b> | <b>9,271</b>  | <b>9,878</b>  |
| EBITDA before items affecting comparability (i.a.c.) LTM   | 2,800         | 3,153         | 2,812         | 3,018         |
| EBITDA Acquisitions proforma LTM                           | -             | -             | -             | -             |
| <b>EBITDA before i.a.c. incl acquisitions proforma LTM</b> | <b>2,800</b>  | <b>3,153</b>  | <b>2,812</b>  | <b>3,018</b>  |
| <b>Net debt to EBITDA leverage ratio</b>                   | <b>3.4x</b>   | <b>3.2x</b>   | <b>3.3x</b>   | <b>3.3x</b>   |

## NOTE 10 | FREE CASH FLOW

| SEK m                                                   | Q3<br>2026 | Q3<br>2025 | YTD<br>2026 | YTD<br>2025 | FY<br>2025 |
|---------------------------------------------------------|------------|------------|-------------|-------------|------------|
| Net cash flow from operating activities                 | 480        | 926        | 1,656       | 2,550       | 2,839      |
| Investments in intangible and tangible assets           | -114       | -97        | -273        | -292        | -362       |
| Paid and received interest                              | -362       | -227       | -607        | -596        | -727       |
| Payment of lease liabilities                            | -89        | -86        | -261        | -261        | -336       |
| Other                                                   | -4         | 12         | 10          | 23          | 32         |
| Free cash flow                                          | -90        | 527        | 525         | 1,424       | 1,445      |
| Acquisitions and divestments                            | -          | -          | -           | -           | -          |
| Financing excluding interest net and lease amortization | -838       | 2,116      | -3,109      | 2,105       | -32        |
| Cash flow for the period                                | -928       | 2,643      | -2,584      | 3,529       | 1,413      |

## NOTE 11 | TRANSACTIONS WITH RELATED PARTIES

No transactions that had a significant impact on the company's financial position or results occurred between Dometic and related parties during 2026 or in 2025.

## NOTE 12 | ACQUISITIONS AND DIVESTMENTS

Dometic has not made any acquisitions or divestments during 2026 or in 2025.

## NOTE 13 | SIGNIFICANT EVENTS AFTER THE PERIOD

There have been no other significant events that have impacted the financial reporting after the balance sheet date.

## RECONCILIATION OF NON-IFRS MEASURES TO IFRS (ALTERNATIVE PERFORMANCE MEASURES)

Dometic presents some financial measures in this interim report, which are not defined by IFRS. Dometic believes that these measures provide valuable additional information to investors and management for evaluating the Group's financial performance, financial position and trends in the operations. It should be noted that these measures, as defined, may not be comparable to similarly titled measures used by other companies. These non-IFRS measures should not be considered as substitutes for financial reporting measures prepared in accordance with IFRS. See [www.dometicgroup.com/en-us/investors/financial-reports](http://www.dometicgroup.com/en-us/investors/financial-reports) for detailed reconciliation.

|                                                                    |                                                                                                                                                                                                                                                  |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Adjusted earnings per share</b>                                 | Profit for the period, excluding the impact from amortization and impairment of acquisition-related intangible assets and items affecting comparability, divided by average number of shares. See note 8.                                        |
| <b>Average maturity of interest-bearing debts</b>                  | Interest-bearing debts excluding provisions for pensions and capitalized transaction costs divided by the number of outstanding days until maturity.                                                                                             |
| <b>Core working capital and Core working capital / net sales</b>   | Consists of inventories and trade receivables less trade payables. Average core working capital from the previous four quarters divided by the last 12 months rolling net sales gives Core working capital/net sales.                            |
| <b>EBITDA and EBITDA margin</b>                                    | Operating profit (EBIT) before amortization, depreciation and impairment of acquisition-related intangible assets, divided by net sales gives corresponding margin.                                                                              |
| <b>EBITA and EBITA margin</b>                                      | Operating profit (EBIT) before amortization and impairment of acquisition-related intangible assets, divided by net sales gives the margin.                                                                                                      |
| <b>EBITA and EBITA margin before items affecting comparability</b> | EBITA before items affecting comparability, divided by net sales gives corresponding margin.                                                                                                                                                     |
| <b>Free cash flow</b>                                              | Cash flow for the period before acquisition/divestments and financing excluding interest net and lease amortization.                                                                                                                             |
| <b>Interest-bearing debt</b>                                       | Total borrowings (including capitalized transaction costs) and provisions for pensions.                                                                                                                                                          |
| <b>Net debt</b>                                                    | Interest-bearing debt excluding provisions for pension liabilities, less cash and cash equivalents.                                                                                                                                              |
| <b>Net debt to EBITDA leverage ratio</b>                           | Net debt in relation to the last twelve months EBITDA before items affecting comparability and including acquisitions proforma.                                                                                                                  |
| <b>Operating capital</b>                                           | Interest-bearing debt plus equity less cash and cash equivalents.                                                                                                                                                                                |
| <b>Operating capital excluding goodwill and trademarks</b>         | Interest-bearing debt plus equity less cash and cash equivalents, excluding goodwill and trademarks.                                                                                                                                             |
| <b>Operating cash flow</b>                                         | Cash flow from operations after investments in fixed assets excluding income tax paid. Paid interest/received interest is part of net cash flow from financing.                                                                                  |
| <b>Organic growth</b>                                              | Net sales growth excluding acquisitions/divestments/portfolio changes related to the ongoing Global restructuring program and currency translation effects. Quarters are calculated at comparable currency, with the latest period average rate. |
| <b>RoOC – Return on Operating Capital</b>                          | Operating profit (EBIT) for the four previous quarters, divided by the average operating capital for the four previous quarters, excluding goodwill and trademarks.                                                                              |

## DEFINITIONS AND KEY RATIOS

|                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CPV</b>                                                                       | Commercial and Passenger Vehicles.                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Earnings per share ("EPS")</b>                                                | Profit for the period divided by average number of shares.                                                                                                                                                                                                                                                                                                                                                              |
| <b>FY 2025</b>                                                                   | Full Year. January to December 2025 for Income statement.                                                                                                                                                                                                                                                                                                                                                               |
| <b>Items affecting comparability</b>                                             | Items affecting comparability are events or transactions with significant financial effects, which are relevant for understanding the financial performance when comparing profit for the current period with previous periods. Items included are for example restructuring programs, gains and losses from acquisitions or disposals of subsidiaries, or transaction costs related to major mergers and acquisitions. |
| <b>LTIFR</b>                                                                     | Lost Time Injury Frequency Rate. Work-related accidents with lost time (greater or equal to one day) per million actual working hours. Reporting period is YTD.                                                                                                                                                                                                                                                         |
| <b>LTM</b>                                                                       | Last twelve months.                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>OEM</b>                                                                       | Original Equipment Manufacturers. Companies that manufacture products or components that are built into another manufacturer's end product.                                                                                                                                                                                                                                                                             |
| <b>Operating profit (EBIT) and corresponding margin</b>                          | Earnings before net financial expenses and taxes. Divided by net sales gives corresponding margin.                                                                                                                                                                                                                                                                                                                      |
| <b>Product innovation index</b>                                                  | Share of net sales last 12 months from products launched within past three years.                                                                                                                                                                                                                                                                                                                                       |
| <b>Q3 2026 and Q3 2025</b>                                                       | July – September 2026 and 2025 for Income Statement.                                                                                                                                                                                                                                                                                                                                                                    |
| <b>RV</b>                                                                        | Recreational Vehicles.                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Share of female managers</b>                                                  | Percentage of female managers in the Group at the end of each period.                                                                                                                                                                                                                                                                                                                                                   |
| <b>Share of high-spend direct material suppliers assessed for sustainability</b> | This metric tracks the percentage of suppliers, covering the top 80 % of Group direct material spend that have been assessed for sustainability performance. Reporting period is YTD.                                                                                                                                                                                                                                   |
| <b>Share of renewable electricity in operations</b>                              | Share of renewable electricity is defined as the electricity consumption from renewable sources (e.g. solar, wind, hydropower, biofuels) over total electricity consumption of Dometic sites in scope. Reporting period is YTD.                                                                                                                                                                                         |
| <b>YTD</b>                                                                       | Year to date. Accumulated for the period. January – September 2026 and 2025.                                                                                                                                                                                                                                                                                                                                            |

## PRESENTATION OF THE REPORT

Analysts and media are invited to participate in a combined telephone webcast conference at 10.00 (CEST), October 22, 2026, during which Juan Vargues, President & CEO, and Per Carlsson, interim CFO, will present the report and answer questions. To participate in the webcast/telephone conference, please dial five minutes prior to the start of the conference call. The webcast presentation will be available at [www.dometicgroup.com](http://www.dometicgroup.com).

Webcast link:

<https://dometic.videosync.fi/2026-10-22-q3-2026>

## TO PARTICIPATE IN CONFERENCE CALL TO ASK QUESTIONS

Those who wish to participate in the conference call to ask questions in connection with the webcast are welcome to register at the link below. After the registration you will be provided with phone numbers and a conference ID to access the conference.

Registration link:

<https://service.flikmedia.se/teleconference/?id=5004849>

## FOR FURTHER INFORMATION, PLEASE CONTACT

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*This document is a translation of the Swedish version of the interim report. In the event of any discrepancy, the Swedish wording shall prevail.*

## ABOUT DOMETIC

Dometic is a global outdoor tech company on a mission to make mobile living easy. Leveraging our core expertise in cooling, heating, power & electronics, mobility, and space optimization, we empower more people to connect with nature and elevate their sense of freedom outdoors. We achieve this by creating smart, sustainable, and reliable products with outstanding design. Millions of people around the world use our products while camping and exploring nature with their cars, RVs, or boats. Our range of offerings includes installed products for land vehicles and boats, as well as standalone solutions for outdoor enthusiasts. We employ approximately 7,000 people globally and sell our products in more than 100 countries. In 2025, we reported net sales of SEK 21 billion (USD 2.3 billion) and are headquartered in Stockholm, Sweden.

## DISCLAIMER

Some statements herein are forward-looking, and the actual outcome could be materially different. In addition to the factors explicitly commented upon, the actual outcome could be materially affected by other factors, (a) changes in economic, market and competitive conditions, (b) success of business and operating initiatives, (c) changes in the regulatory environment and other government actions, (d) fluctuations in exchange rates and (e) business risk management.

## FINANCIAL CALENDAR

|                  |                             |
|------------------|-----------------------------|
| January 28, 2027 | Year-end report for 2026    |
| April 21, 2027   | First quarter report 2027   |
| April 14, 2027   | Annual Shareholders Meeting |