DOMETIC

QUARTERLY REPORT Q2 2026

Solna, July 14, 2026

STABLE SALES IN A VOLATILE MARKET

SECOND QUARTER 2026

- Net sales were SEK 5,969 m (6,269); a decrease of -5%. Organic growth was -1% (-11%).
- EBITA[1] before items affecting comparability[2] was SEK 739 m (877), corresponding to a margin of 12.4% (14.0%).
- EBITA includes a SEK -52 m bad debt expense.
- Items affecting comparability amounted to SEK -101 m (-4) mainly relating to an extension of the Global restructuring program.
- Operating profit (EBIT) was SEK 513 m (743), corresponding to a margin of 8.6% (11.9%).
- Profit for the quarter was SEK 240 m (348).
- Earnings per share were SEK 0.75 (1.09). Adjusted earnings per share[3] were SEK 1.27 (1.38).
- Free cash flow[4] was SEK 806 m (1,302).

FIRST SIX MONTHS 2026

- Net sales were SEK 11,209 m (12,099); a decrease of -7%. Organic growth was -1% (-10%).
- EBITA[1] before items affecting comparability[2] was SEK 1,296 m (1,484), corresponding to a margin of 11.6% (12.3%).
- Items affecting comparability amounted to SEK -103 m (-6) mainly relating to an extension of the Global restructuring program.
- Operating profit (EBIT) was SEK 945 m (1,208), corresponding to a margin of 8.4% (10.0%).
- Profit for the period was SEK 410 m (529).
- Earnings per share were SEK 1.28 (1.66). Adjusted earnings per share[3] were SEK 1.89 (2.26).
- Free cash flow was SEK 615 m (897).

FINANCIAL OVERVIEW

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	LTM 2026	FY 2025
Net sales	5,969	6,269	11,209	12,099	20,152	21,042
Organic growth[1], %	-1%	-11%	-1%	-10%	-2%	-8%
Gross profit	1,796	1,859	3,349	3,531	5,954	6,136
% of net sales	30.1%	29.7%	29.9%	29.2%	29.5%	29.2%
EBITA[1] before items affecting comparability[2]	739	877	1,296	1,484	2,046	2,234
% of net sales	12.4%	14.0%	11.6%	12.3%	10.2%	10.6%
Items affecting comparability[2]	-101	-4	-103	-6	-106	-8
EBITA	638	873	1,193	1,478	1,941	2,226
% of net sales	10.7%	13.9%	10.6%	12.2%	9.6%	10.6%
Operating profit (EBIT)	513	743	945	1,208	1,436	1,700
% of net sales	8.6%	11.9%	8.4%	10.0%	7.1%	8.1%
Profit for the period	240	348	410	529	309	428
Earnings per share, SEK	0.75	1.09	1.28	1.66	0.97	1.34
Adjusted earnings per share[3], SEK	1.27	1.38	1.89	2.26	2.14	2.52
Free cash flow[4]	806	1,302	615	897	1,162	1,445
Cash flow	-1,427	392	-1,652	886	-1,125	1,413
Core working capital/ net sales	25%	27%	25%	27%	25%	25%
Return on operating capital, excluding goodwill and trademarks, %	17.3%	-14.1%	17.3%	-14.1%	17.3%	19.2%

[1]See definitions of measures and KPIs at the end of the report
[2]For specification see note 6
[3]For specification see note 8
[4] For specification see note 10

CEO COMMENTS

We delivered a stable second quarter despite challenging market conditions and weaker consumer confidence, particularly in the U.S. In this environment, we focus on factors within our control: growing our Service & Aftermarket business, executing our Global restructuring program, offsetting cost inflation through price adjustments, investing in product innovation and generating cash flow to reduce net debt.

Organic net sales were broadly stable year-on-year despite continued weak market conditions, declining by -1% during the quarter. Net sales amounted to SEK 5,969 m (6,269), with organic growth in the Marine and Mobile Cooling segments. The gross margin was 30.1% (29.7), supported by a favorable sales mix as a result of continued growth in the higher-margin Service & Aftermarket sales channel and restructuring program savings. The tariff refunds reported in the quarter offset a large part of the tariff costs in the quarter.

EBITA amounted to SEK 739 m (877) excluding items affecting comparability, corresponding to a margin of 12.4% (14.0%). Earnings were impacted by a SEK -52 m bad debt expense related to the Chapter 11 filing of West Marine, and by higher direct material and freight prices.

Free cash flow decreased to SEK 806 m (1,302), mainly due to higher inventory levels than last year driven by lower demand and inventory build-up to manage the ongoing Global restructuring program, and lower earnings. The net debt to EBITDA leverage ratio remained unchanged at 3.3x at quarter-end. Reducing debt and leverage remains a key priority as we work towards our long-term Net debt to EBITDA leverage target of around 2.5x.

Product leadership through innovation is a key pillar of our strategy, and we continue to invest in innovation and brand awareness. In the U.S., we launched a major brand campaign showcasing our product portfolio to key media and social media content creators, generating strong coverage in leading lifestyle media. We also expanded our range of Dometic coolers and drinkware, as well as water heaters and cooking solutions.

Demand remained volatile during the quarter and market conditions developed weaker than anticipated at the beginning of the season. In the U.S., recreational vehicle production declined by double digits and boat registrations were down by mid-single digits. In Europe, the increase in recreational vehicle registrations during the first quarter was followed by a double-digit decline in the second quarter. While overall market conditions were challenging, there were some encouraging signs toward the end of the quarter. Price adjustments implemented to offset input-cost inflation began to take effect, order intake improved in June but was slightly lower for the quarter as a whole and the order book remained on par with the prior year.

To adapt to continued weak demand, particularly in the RV market in the Americas, we decided to extend the ongoing Global restructuring program. The additional measures, mainly affecting the Land Vehicles segment and including selective reductions in SG&A costs across the company, are expected to generate annual run-rate savings of SEK 150 m once fully implemented by mid-2027. The extension entails restructuring costs of SEK -100 m, recognized as items affecting comparability in the second quarter. The ongoing program continues according to plan, with another SEK 90 m of annual run-rate savings realized during the second quarter. Depending on market development in the coming months, further measures may be taken. The challenging environment is also creating movement in the RV industry in the US. We see a development towards new partnerships and increased consolidation that could generate strategic opportunities for Dometic.

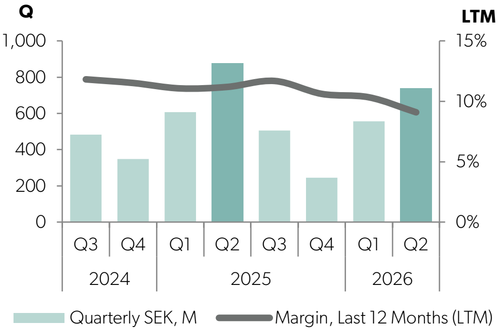
Geopolitical developments in the Middle East have renewed uncertainty and caution among consumers, affecting both dealers and OEM manufacturers. Input cost inflation driven by higher direct material prices and import tariffs adds to existing affordability challenges. Given the elevated uncertainty, we remain focused on what we can control, including executing the Global restructuring program and advancing our strategic agenda.

The long-term fundamentals of the Mobile Living industry remain attractive. Thanks to the dedication of our employees worldwide, we are confident in our ability to create long-term value for all stakeholders and to continue strengthening our business to position ourselves well for the future.

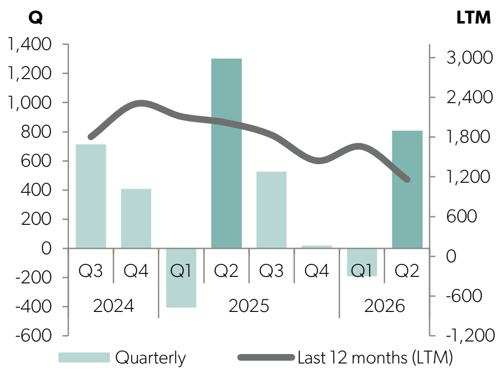
Juan Vargues, President and CEO

NET SALES, SEK M

EBITA BEFORE I.A.C.



FREE CASH FLOW, SEK M



FINANCIAL SUMMARY

SECOND QUARTER 2026

Net sales were SEK 5,969 m (6,269). Total growth was a decrease of -5%, of which -1% was organic growth, -3% currency translation and -1% impact from portfolio changes related to the ongoing Global restructuring program.

Gross profit was SEK 1,796 m (1,859) corresponding to 30.1% (29.7%) of net sales. The margin was mainly supported by sales channel mix and restructuring savings.

Sales and administrative expenses amounted to SEK -917 m (-857), impacted by a bad debt expense of SEK -52 m related to the Chapter 11 filing of West Marine, a large U.S. marine retailer. Sales and administrative expenses as a percentage of net sales increased to 15.4% (13.7%), impacted by the lower net sales.

Research and development expenses were SEK -144 m (-129) with continued investments in strategic growth areas. No research and development expenses were capitalized in the quarter (-10). In total, Research and development expenses corresponded to 2.4% (2.2%) of net sales.

Other operating income and expenses were SEK 5 m (4) and mainly related to currency revaluation effects.

EBITA before items affecting comparability amounted to SEK 739 m (877), corresponding to a margin of 12.4% (14.0%).

Items affecting comparability were SEK -101 m (-4), mainly related to an extension of the Global restructuring program.

Amortization and impairment of acquisition-related intangible assets were SEK -125 m (-130).

Operating profit (EBIT) was SEK 513 m (743), corresponding to a margin of 8.6% (11.9%).

Net financial expenses were SEK -151 m (-228), whereof SEK -175 m (-197) in interest expense on external bank and bond loans. Other FX revaluations and other items amounted to SEK -26 m (-76) and financial income amounted to SEK 50 m (45).

Taxes totaled SEK -121 m (-167), corresponding to 34% (32%) of profit before tax. The tax rate is negatively affected by non-deductible interest expenses in Sweden. Current tax amounted to SEK -197 m (-214) and deferred tax to SEK 75 m (47). Paid tax was SEK -71 m (-74), corresponding to a paid tax rate of 20% (14%).

Profit for the period was SEK 240 m (348).

Earnings per share were SEK 0.75 (1.09). Adjusted earnings per share were SEK 1.27 (1.38).

Cash flow amounted to SEK -1,427 m (392). Net cash flow from operating activities was SEK 1,093 m (1,693). Working capital was positively impacted by transfer of trade receivables, see note 3. Net cash flow from investments was SEK -76 m (-78), of which SEK -81 m (-85) related to investments in intangible and tangible assets.

Net cash flow from financing was SEK -2,445 m (-1,222), impacted by higher re-payment of borrowings. The net of paid and received interest was SEK -126 m (-227). The cash flow effect from short-term borrowings was SEK -16 m (7).

Free cash flow was SEK 806 m (1,302), see note 10.

FIRST SIX MONTHS 2026

Net sales were SEK 11,209 m (12,099). Total growth was a decrease of -7%, of which -1% was organic growth, -6% currency translation and -1% impact from portfolio changes related to the ongoing Global restructuring program.

EBITA before items affecting comparability amounted to SEK 1,296 m (1,484) corresponding to a margin of 11.6% (12.3%). Gross profit in percent of net sales increased to 29.9% (29.2%). Sales, Administrative as well as Research and development expenses in percent of net sales increased negatively impacted by lower net sales, partly offset by efficiency improvements.

Items affecting comparability were SEK -103 m (-6), mainly related to an extension of the Global restructuring program.

Amortization and impairment of acquisition-related intangible assets were SEK -248 m (-270).

Operating profit (EBIT) was SEK 945 m (1,208), and the corresponding margin declined to 8.4% (10.0%).

Net financial expenses were SEK -328 m (-426), whereof SEK -358 m (-386) in interest on external bank and bond loans. Other FX revaluations and other items amounted to SEK -66 m (-135) and financial income amounted to SEK 97 m (95).

Taxes totaled SEK -207 m (-254), corresponding to 34% (32%) of profit before tax. Current tax amounted to SEK -335 m (-325) and deferred tax to SEK 129 m (72). Paid tax was SEK -147 m (-189) corresponding to a paid tax rate of 24% (24%). Deferred tax recognized in the balance sheet on tax losses in Sweden amounts to SEK 830 m (789), of which SEK 31 m has been recognized in the first six months 2026. Deferred tax assets related to tax losses carried forward are recognized only to the extent that it is probable that future taxable profits will be available against which the losses can be utilized. The recognition of deferred tax assets related to tax losses carried forward is assessed on an ongoing basis.

Profit for the period was SEK 410 m (529).

Earnings per share were SEK 1.28 (1.66). Adjusted earnings per share were SEK 1.89 (2.26).

Cash flow decreased to SEK -1,652 m (886), partly as a result of the net of raised and repayment of long-term borrowings and lower operating profit. Net cash flow from operating activities was SEK 1,177 m (1,625). Net cash flow from investments was SEK -144 m (-184) of which SEK -159 m (-195) related to investments in intangible and tangible assets.

Net cash flow from financing was SEK -2,684 m (-555). The net of raised and repayment of long-term borrowings was SEK -2,168 m (492). The net of paid and received interest was SEK -245 m (-368). The cash flow effect from short-term borrowings was SEK -16 m (-34). No dividend was paid (-415).

Free cash flow was SEK 615 m (897), see note 10. The decline was mainly driven by lower net cash flow from operating activities.

Core working capital in relation to net sales for the last twelve months ending June 30, 2026, was 25% (30%).

Financial position. During the second quarter, a EUR 200 m bond was repaid using cash on hand and a USD 44 m loan was extended. The commercial paper program with a framework of SEK 3,000 m, had SEK 275 m (348) outstanding at the end of June 2026.

The average maturity of total interest-bearing debts was 2.7 years (2.4) at the end of the period. Dometic has an undrawn revolving credit facility available of EUR 300 m maturing in 2028.

At the end of the period, net debt amounted to SEK 9,271 m (10,508) and the leverage ratio, net debt / EBITDA, was 3.3x (3.3x).

Return on Operating Capital (RoOC) excluding goodwill and trademarks was 17.3% (-14.1%).

Global restructuring program. Due to continued weakness in market demand, particularly within the RV market in the Americas, Dometic has decided to extend its ongoing Global restructuring program. The additional measures primarily affect the Land Vehicles segment in region Americas, where OEM demand has softened further during the current season compared with earlier market expectations, and also include selective reductions in SG&A costs across the Group. The program extension entails restructuring costs of SEK 100 m, recognized as items affecting comparability in the second quarter of 2026. The measures are expected to generate annual run-rate savings of SEK 150 m once fully implemented by mid-2027, bringing the total annualized run-rate of savings from the Global restructuring program to SEK 900 m. Further measures may be taken depending on market developments.

In December 2024, Dometic announced a global restructuring program aimed at strengthening profitability and releasing resources for continued investments to drive profitable growth and value creation in strategic growth areas. The program includes portfolio changes and structural cost reductions. Since the start of the program, around 400 employees have been impacted, and one manufacturing site and six distribution centres have been closed. The annual run-rate savings at end of June 2026 amounted to approximately SEK 490 m, and cash outflow related to restructuring charges during the second quarter 2026 was SEK 84 m. The impact on net sales growth from portfolio changes was -1% in the first six months of 2026.

Employees. Number of employees in terms of headcount was 7,036 (7,015) at the end of June 2026.

Other significant events in the quarter. There have been no significant events that impacted the financial reporting during the second quarter.

Significant events after the period. There have been no significant events that have impacted the financial reporting after the second quarter-end.

OTHER INFORMATION

ANNUAL SHAREHOLDERS' MEETING 2026

Dometic Group AB (publ) Annual Shareholders' Meeting was held in Stockholm on April 14, 2026. Current board members Fredrik Cappelen (Chairman), Heléne Vibbleus, Jacqueline Hoogerbrugge, Mengmeng Du, Peter Sjölander and Patrik Frisk were re-elected, and Tomas Bergendahl and Marcus Hedblom were elected new board members. Rainer E. Schmückle had declined re-election.

Öhrlings PricewaterhouseCoopers AB was re-elected as external auditor for the period until the end of the 2027 Annual Shareholders' Meeting.

All documentation from the Annual Shareholders' Meeting is available on https://dometicgroup.com/en/agm2026.

CHANGES IN MANAGEMENT

Josh Militello, President of Mobile Cooling Solutions and member of Group management, has decided to leave Dometic to pursue an opportunity outside the Group. His last day with Dometic was July 10, 2026. Juan Vargues will serve as Interim President of Mobile Cooling Solutions until a successor has been appointed.

Per Carlsson joined Dometic on April 7, 2026, as Interim Group Chief Financial Officer following the departure of Stefan Fristedt on April 30, 2026. Per Carlsson will remain in the role until a permanent CFO has been appointed.

EXTENSION OF THE GLOBAL RESTRUCTURING PROGRAM

The Global restructuring program launched in December 2024 has been extended with additional measures. The measures are expected to generate annual run-rate savings of SEK 150 m once fully implemented by mid-2027. Restructuring costs of SEK -100 m related to the program extension are recognized as items affecting comparability in the second quarter 2026. Further details are provided under the heading "Global restructuring program" on page 4.

FINANCIAL PERFORMANCE BY SEGMENT

SEK m	Q2 2026	Q2 2025	Growth (%) Reported	Growth (%) Organic	YTD 2026	YTD 2025	Growth (%) Reported	Growth (%) Organic
Land Vehicles, where of;	2,379	2,610	-9%	-4%	4,653	5,137	-9%	-3%
- Americas	*631*	*812*	*-22%*	*-16%*	*1,280*	*1,640*	*-22%*	*-11%*
- EMEA	*1,529*	*1,559*	*-2%*	*3%*	*2,924*	*3,004*	*-3%*	*3%*
- APAC	*219*	*239*	*-9%*	*-12%*	*449*	*492*	*-9%*	*-7%*
Marine	1,246	1,246	-0%	3%	2,440	2,545	-4%	2%
Mobile Cooling Solutions	1,907	1,882	1%	5%	3,186	3,302	-4%	4%
Global Ventures	437	530	-18%	-16%	930	1,115	-17%	-11%
Net sales	**5,969**	**6,269**	**-5%**	**-1%**	**11,209**	**12,099**	**-7%**	**-1%**
Land Vehicles	246	313			451	462		
Marine	234	244			448	500		
Mobile Cooling Solutions	218	246			291	369		
Global Ventures	41	75			106	153		
EBITA before i.a.c.	**739**	**877**			**1,296**	**1,484**		
Land Vehicles	10.3%	12.0%			9.7%	9.0%		
Marine	18.8%	19.6%			18.4%	19.6%		
Mobile Cooling Solutions	11.5%	13.1%			9.1%	11.2%		
Global Ventures	9.3%	14.2%			11.4%	13.7%		
EBITA before i.a.c. %	**12.4%**	**14.0%**			**11.6%**	**12.3%**		

LAND VEHICLES

In recent years, Dometic has transformed from a regional organization into a product-led global organization. In 2025, this shift continued with the consolidation of the three regional Land Vehicles segments into one global Land Vehicles segment. As of 2025, Land Vehicles became a reported segment, with additional disclosure of net sales and EBITA by Land Vehicles region. From 2026, Land Vehicles will be disclosed with additional information of a regional specification of net sales. As the segment is managed on a global basis, EBITA by region will no longer be reported.

SECOND QUARTER 2026

Segment Land Vehicles reported net sales of SEK 2,379 m (2,610), representing 40% (42%) of Group net sales in the second quarter 2026. Total growth was -9%, of which -4% was organic growth, -2% currency translation and -3% portfolio changes related to the ongoing global restructuring program. The portfolio changes mainly relate to low-margin camping equipment in EMEA. By region, organic net sales increased in EMEA where the Sales & Aftermarket sales channel was unchanged, and the OEM sales channel increased. Other regions declined. The OEM sales channel declined mainly in the Americas.

EBITA before items affecting comparability was SEK 246 m (313), corresponding to a margin of 10.3% (12.0%). EBITA and EBITA margin declined mainly due to lower volume, partly offset by cost reductions and efficiency improvements from the ongoing Global restructuring program. Items affecting comparability amounted to SEK -81 m (-3), mainly relating to the extension of the Global restructuring program. Operating profit (EBIT) was SEK 132 m (278), corresponding to a margin of 5.5% (10.7%).

MARINE

SECOND QUARTER 2026

Segment Marine reported net sales of SEK 1,246 m (1,246), representing 21% (20%) of Group net sales in the second quarter 2026. Total growth was 0%, organic growth was 3% and currency translation was -3%. By region, net sales increased mainly in EMEA while Americas was just above an unchanged level on a constant currency basis. Net sales in the Service & Aftermarket sales channel increased, while net sales in the OEM sales channel declined.

EBITA before items affecting comparability was SEK 234 m (244), corresponding to a margin of 18.8% (19.6%). The decline was impacted by a bad debt expense of SEK -52 m related to the Chapter 11 filing of West Marine, a large U.S. marine retailer, and unfavorable currency effects. Items affecting comparability amounted to SEK -7 m (0). Operating profit (EBIT) was SEK 185 m (198), corresponding to a margin of 14.8% (15.9%).

MOBILE COOLING SOLUTIONS

SECOND QUARTER 2026

Segment Mobile Cooling Solutions reported net sales of SEK 1,907 m (1,882), representing 32% (30%) of Group net sales in the second quarter 2026. Total growth was 1%, of which 5% was organic growth and -4% currency translation. The organic net sales growth was driven by sales to US retailers.

EBITA before items affecting comparability was SEK 218 m (246), corresponding to a margin of 11.5% (13.1%). EBITA and margin were negatively impacted mainly by higher cost for resin, which is the segment's main raw material input. Items affecting comparability amounted to SEK -5 m (-1). Operating profit (EBIT) was SEK 176 m (206), corresponding to a margin of 9.3% (10.9%).

GLOBAL VENTURES

SECOND QUARTER 2026

Segment Global Ventures reported net sales of SEK 437 m (530), representing 7% (8%) of Group net sales in the second quarter 2026. Total growth was -18%, of which -16% was organic growth and -2% currency translation. The organic net sales in both subsegments Other Global Verticals and Mobile Power Solutions declined.

EBITA before items affecting comparability was SEK 41 m (75), corresponding to a margin of 9.3% (14.2%). Items affecting comparability amounted to SEK -8 m (0). Operating profit (EBIT) was SEK 20 m (61), corresponding to a margin of 4.6% (11.4%).

SUSTAINABILITY UPDATE

Dometic's sustainability platform encompasses three ESG focus areas: Planet (E), People (S) and Governance (G). These areas receive strong support from Group management and are embedded into daily operations through clear KPIs, goals, and activities. Progress on all established targets is reported externally via the Annual and Sustainability Report, with quarterly updates provided for five specific KPIs.

The data in the table below covers the full scope of Dometic’s operations. All data are reported year to date, except for the product innovation index, which is reported on a last twelve months basis.

Focus area	KPI	YTD 2026	YTD 2025	Target 2026
People	LTIFR	0.7	0.7	<1.0
People	Share of female managers	30%	30%	30%
Planet	Share of renewable electricity in operations	44%	34%	45%
Planet	Product innovation index	24%	22%	25%
Governance	Share of high-spend direct material suppliers assessed for sustainability	63%	55%	70%

For definitions of KPIs, and what the actual period refers to for each KPI, see Definitions and Key ratios at the end of the report.

LTIFR (Lost Time Injury Frequency Rate). LTIFR for Q2 2026 was 0.7 (0.7), currently surpassing the 1.0 target value. Injury prevention efforts within the organization persist, focusing on learning from past incidents, enhancing routines, and fostering open dialogue and reporting climate.

Share of female managers. The share of female managers was 30% (30%), which is in line with the target of 30%. This result reflects the company’s commitment to fostering an equitable, just, and inclusive work environment. This initiative will be sustained, receiving dedicated support from all segments, with the overall aim of further enhancing the proportion of female managers within the organization.

Share of renewable electricity in operations. This KPI is a key driver for Dometic’s efforts to reduce its operational environmental footprint. The share increased to 44% (34%) in Q2 2026, reflecting the growing use of renewable electricity across manufacturing and distribution facilities.

Product innovation index. Product innovation is an integral part of Dometic's sustainability strategy. Dometic aims to ensure that new products have a lower impact on climate and improved energy efficiency compared to previous models, with a continued focus on energy consumption and complemented by research and development in alternative materials and new design solutions. The product innovation index for Q2 2026 was 24% (22%), moving closer to the long-term target of 25%.

Share of high-spend direct material suppliers assessed for sustainability. Dometic prioritizes supplier assessments to ensure business partners understand and comply with the company’s Code of Conduct and sustainability requirements. This KPI tracks the share of suppliers that have been assessed for sustainability performance, covering the top 80% of the Group’s direct material spend. In Q2 2026, 63% (55%) of the suppliers in scope underwent sustainability assessments with satisfactory outcomes, on track to the 70% target.

PARENT COMPANY DOMETIC GROUP AB (PUBL)

The Parent Company Dometic Group AB (publ) comprises the functions of the Group's head office, such as Group management and administration. The Parent Company invoices its costs to the Group companies.

SECOND QUARTER 2026

Operating profit amounted to SEK --2 m (-2), including administrative expenses of SEK -64 m (-69) and other operating income of SEK 62 m (67), of which the full amount relates to income from Group companies. Net financial expenses totaled SEK -170 m (-233).

Profit for the period amounted to SEK -151 m (-235).

FIRST SIX MONTHS 2026

Operating profit amounted to SEK -1 m (1), including administrative expenses of SEK -134 m (-140) and other operating income of SEK 133 m (141), of which the full amount relates to income from Group companies. Net financial expenses totaled SEK -341 m (89).

Profit for the period amounted to SEK -320 m (90).

SIGNATURES OF THE BOARD OF DIRECTORS

The Board of Directors and the President and CEO certify that this interim report gives a true and fair overview of the Parent Company's and the Group's operations, their financial position and results of operations, and describes the significant risks and uncertainties facing the Parent Company and other companies in the Group.

Solna, July 14, 2026

Fredrik Cappelen
Chairman of the Board

Heléne Vibbleus
Board member

Tomas Bergendahl
Board member

Jacqueline Hoogerbrugge
Board member

Patrik Frisk
Board member

Peter Sjölander
Board member

Mengmeng Du
Board member

Marcus Hedblom
Board member

Juan Vargues
President and CEO

AUDITORS' REVIEW

This report has not been subject to review by the Dometic Group AB (publ)'s external auditor.

CONSOLIDATED INCOME STATEMENT

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Net sales	5,969	6,269	11,209	12,099	21,042
Cost of goods sold	-4,174	-4,409	-7,859	-8,568	-14,906
Gross Profit	**1,796**	**1,859**	**3,349**	**3,531**	**6,136**
Sales expenses	-550	-512	-1,043	-1,022	-1,971
Administrative expenses	-368	-345	-727	-712	-1,354
Research and development expenses	-144	-129	-293	-280	-558
Other operating income and expenses	5	4	9	-33	-19
Items affecting comparability	-101	-4	-103	-6	-8
Amortization and impairment of acquisition-related intangible assets	-125	-130	-248	-270	-526
Operating profit	**513**	**743**	**945**	**1,208**	**1,700**
Financial income	50	45	97	95	208
Financial expenses	-202	-273	-424	-521	-1,058
Net financial expenses	**-151**	**-228**	**-328**	**-426**	**-850**
Profit before tax	**362**	**515**	**617**	**782**	**850**
Taxes	-121	-167	-207	-254	-422
Profit for the period	**240**	**348**	**410**	**529**	**428**
Profit for the period attributable to owners of the Parent Company	240	348	410	529	428
Earnings per share before and after dilution, SEK - Owners of the Parent Company	0.75	1.09	1.28	1.66	1.34
Adjusted earnings per share, SEK	1.27	1.38	1.89	2.26	2.52
Average number of shares, million	319.5	319.5	319.5	319.5	319.5

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Profit for the period	240	348	410	529	428
Other comprehensive income					
Items that will not be reclassified subsequently to profit or loss:					
Remeasurements of defined benefit pension plans, net of tax	15	20	25	26	21
	15	**20**	**25**	**26**	**21**
Items that may be reclassified subsequently to profit or loss:					
Cash flow hedges, net of tax	2	-9	8	-16	-1
Gains/losses from hedges of net investments in foreign operations, net of tax	-110	77	-261	761	1,023
Exchange rate differences on translation of foreign operations	634	-1,141	1,846	-4,460	-5,589
	525	**-1,073**	**1,593**	**-3,715**	**-4,567**
Other comprehensive income for the period	**541**	**-1,053**	**1,618**	**-3,689**	**-4,546**
Total comprehensive income for the period attributable to the owner of the Parent Company	**781**	**-704**	**2,028**	**-3,160**	**-4,118**

CONSOLIDATED BALANCE SHEET (IN SUMMARY)

SEK m	Jun 30, 2026	Jun 30, 2025	Mar 31, 2026	Dec 31, 2025
ASSETS				
Non-current assets				
Goodwill and trademarks	24,446	23,909	24,019	23,204
Other intangible assets	5,402	5,777	5,440	5,377
Tangible assets	2,038	2,109	2,020	1,981
Right-of-use assets	1,511	1,591	1,549	1,550
Deferred tax assets	1,214	1,087	1,050	1,024
Other non-current assets	112	231	111	211
Total non-current assets	**34,724**	**34,704**	**34,189**	**33,347**
Current assets				
Inventories	5,113	4,782	5,240	4,828
Trade receivables	2,900	3,054	2,806	1,849
Current tax assets	173	31	195	226
Derivatives, current	10	1	9	2
Other current receivables	480	348	407	451
Prepaid expenses and accrued income	236	215	230	251
Cash and cash equivalents	3,619	4,498	4,833	4,860
Total current assets	**12,530**	**12,928**	**13,721**	**12,467**
TOTAL ASSETS	**47,254**	**47,631**	**47,910**	**45,815**
EQUITY AND LIABILITIES				
EQUITY	**22,960**	**21,890**	**22,179**	**20,932**
LIABILITIES				
Non-current liabilities				
Long-term borrowings	11,819	11,269	11,255	11,074
Deferred tax liabilities	2,949	2,731	2,829	2,781
Other non-current liabilities	4	4	4	4
Leasing liabilities, non-current	1,373	1,449	1,410	1,411
Provisions for pensions	415	446	433	439
Other provisions, non-current	120	352	211	294
Total non-current liabilities	**16,680**	**16,250**	**16,141**	**16,003**
Current liabilities				
Short-term borrowings	1,025	3,689	3,652	3,605
Trade payables	2,755	2,349	2,642	2,148
Current tax liabilities	156	127	71	46
Advance payments from customers	26	22	26	19
Leasing liabilities, current	406	414	405	400
Derivatives, current	1	18	1	0
Other provisions, current	523	641	388	423
Other current liabilities	1,214	887	1,033	979
Accrued expenses and prepaid income	1,509	1,344	1,371	1,259
Total current liabilities	**7,614**	**9,492**	**9,590**	**8,879**
TOTAL LIABILITIES	**24,294**	**25,742**	**25,731**	**24,883**
TOTAL EQUITY AND LIABILITIES	**47,254**	**47,631**	**47,910**	**45,815**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IN SUMMARY)

SEK m	YTD 2026	YTD 2025	FY 2025
Opening balance for the period	20,932	25,465	25,465
Profit for the period	410	529	428
Other comprehensive income for the period	1,618	-3,689	-4,546
Total comprehensive income for the period	2,028	-3,160	-4,118
Transactions with owners			
Dividend paid to shareholders of the Parent Company	-	-415	-415
Total transactions with owners	-	-415	-415
Closing balance for the period	22,960	21,890	20,932

CONSOLIDATED STATEMENT OF CASH FLOW

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Cash flow from operating activities					
Operating profit	513	743	945	1,208	1,700
Adjustment for non-cash items					
Amortization, depreciation and impairment	316	327	627	667	1,310
Other non-cash items	92	-95	63	-179	-390
Changes in working capital					
Changes in inventories	222	676	-23	1,042	811
Changes in trade receivables	-51	123	-937	-998	193
Changes in trade payables	49	41	458	27	-121
Changes in other working capital	23	-47	191	46	-152
Income taxes paid	-71	-74	-147	-189	-513
Net cash flow from operating activities	**1,093**	**1,693**	**1,177**	**1,625**	**2,839**
Cash flow from investments					
Investments in intangible and tangible assets	-81	-85	-159	-195	-362
Proceeds from sales of intangible and tangible assets	0	0	1	1	10
Other investing activities	5	6	14	10	22
Net cash flow from investments	**-76**	**-78**	**-144**	**-184**	**-331**
Cash flow from financing					
Raised long-term borrowings	-	-	-	2,488	5,755
Repayment of long-term borrowings	-2,168	-498	-2,168	-1,996	-5,136
Changes in short-term borrowings	-16	7	-16	-34	-92
Payment of lease liabilities	-85	-85	-173	-175	-336
Paid interest	-173	-272	-333	-454	-933
Received interest	46	45	88	86	206
Other financing activities	-50	-4	-83	-53	-144
Dividend paid to shareholders of the Parent Company	-	-415	-	-415	-415
Net cash flow from financing	**-2,445**	**-1,222**	**-2,684**	**-555**	**-1,096**
Cash flow for the period	**-1,427**	**392**	**-1,652**	**886**	**1,413**
Cash and cash equivalents at beginning of period	4,833	4,280	4,860	4,213	4,213
Exchange differences on cash and cash equivalents	213	-174	411	-601	-765
Cash and cash equivalents at end of period	**3,619**	**4,498**	**3,619**	**4,498**	**4,860**

PARENT COMPANY INCOME STATEMENT

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Administrative expenses	-64	-69	-134	-140	-244
Other operating income	62	67	133	141	245
Operating profit	**-2**	**-2**	**-1**	**1**	**1**
Interest income from Group companies	81	129	166	265	516
Result from participation in Group companies	-	-	-	-	-
Other financial income and expenses	-250	-363	-507	-176	-413
Net financial expenses	**-170**	**-233**	**-341**	**89**	**103**
Group contributions	-	-	-	-	-121
Profit (loss) before tax	**-172**	**-235**	**-342**	**90**	**-17**
Taxes	21	-	21	-	-52
Profit (loss) for the period	**-151**	**-235**	**-320**	**90**	**-69**
Other comprehensive income	-	-	-	-	-
Total comprehensive income	**-151**	**-235**	**-320**	**90**	**-69**

PARENT COMPANY BALANCE SHEET (IN SUMMARY)

SEK m	Jun 30, 2026	Jun 30, 2025	Mar 31, 2026	Dec 31, 2025
ASSETS				
Non-current assets				
Shares in subsidiaries	16,238	16,228	16,238	16,238
Other non-current assets	1,805	6,703	4,454	4,436
Total non-current assets	**18,043**	**22,931**	**20,692**	**20,674**
Current assets				
Current assets	6,860	4,467	6,418	6,430
Total current assets	**6,860**	**4,467**	**6,418**	**6,430**
TOTAL ASSETS	24,903	27,398	27,110	27,104
EQUITY	11,556	12,036	11,707	11,877
PROVISIONS				
Provisions	36	124	42	126
Total provisions	**36**	**124**	**42**	**126**
LIABILITIES				
Non-current liabilities				
Non-current liabilities	11,819	11,269	11,255	11,074
Total non-current liabilities	**11,819**	**11,269**	**11,255**	**11,074**
Current liabilities				
Current liabilities	1,492	3,969	4,107	4,028
Total current liabilities	**1,492**	**3,969**	**4,107**	**4,028**
TOTAL LIABILITIES	13,347	15,362	15,403	15,227
TOTAL EQUITY AND LIABILITIES	24,903	27,398	27,110	27,104

CONDENSED NOTES

NOTE 1 | ACCOUNTING PRINCIPLES

Dometic Group AB (publ) ("Parent Company") and its subsidiaries (together "the Dometic Group", "Dometic", "the Group", or "the Group Companies") applies International Financial Reporting Standards (IFRS), as endorsed by the European Union. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 'Interim Financial Reporting'.

The accounting and valuation principles in this interim report correspond to principles applied by the Group in the 2025 Annual and Sustainability Report, available at www.dometicgroup.com.

The Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities, issued by the Swedish Financial Reporting Board, have been applied for the Parent Company. The interim report comprises pages 1–19 and pages 1–13 is thus an integral part of this financial report (IAS 34.16A).

Totals quoted in tables and statements may not always be the exact sum of the individual items because of rounding differences. The aim is for each line item to correspond to its source, and rounding differences may therefore arise.

New or amended accounting policies for 2026 adopted by the group

A detailed description of the accounting and valuation principles for new or amended accounting policies for 2026 applied by the Group in this interim report can be found in Note 2 under "New or amended accounting policies for 2026 and thereafter:" in 2025 Annual and Sustainability Report available at dometicgroup.com.

IFRS 18, Presentation and Disclosure in Financial Statements, becomes effective on 1 January 2027 and replaces IAS 1. The standard introduces a new structure for the statement of profit or loss, including defined subtotals, as well as new disclosure requirements for management-defined performance measures. Dometic is currently assessing the impact of the standard, including the reclassification of items and alignment with the new structure, and is working to determine performance measures and related reconciliations. However, while it is currently not possible to quantify the impact on the group's financial statements, Dometic's preliminary assessment is that the new standard will not have any material effect. Dometic will apply IFRS 18 from 1 January 2027.

NOTE 2 | RISKS AND UNCERTAINTIES

Risks are part of any business and as a global Group with production and distribution all over the world Dometic faces risks that can impact its ability to achieve established strategic and other objectives, including financial targets. Effective risk management of strategic, execution, compliance & regulatory and reporting risks creates opportunities and effective risk mitigation. Dometic's risks and risk management are described on pages 48-50 and 141-145 in the 2025 Annual and Sustainability Report, available at www.dometicgroup.com.

As communicated before, ACON, the seller of Igloo, has filed a lawsuit against Dometic in the fourth quarter 2022, making certain claims related to the Stock Purchase Agreement ("SPA"). Dometic is confident that the lawsuit lacks any merit, is vehemently contesting this lawsuit and has filed counterclaims against ACON related to its conduct under, and non-compliance with, the SPA. The trial took place in March 2026. The final verdict is not expected before Q3 2026. There are no material updates regarding the other legal cases as presented in the Annual Report.

Long-term trends in Mobile Living remain strong, driven by a growing global interest in outdoor living. However, heightened geopolitical and macroeconomic uncertainty has negatively impacted market conditions, constrained consumer spending, and affected customer purchasing patterns, with adverse effects on Dometic's financial performance. In response to the unfavorable market conditions, Dometic announced a global restructuring program in December 2024. Through cost reductions, the program aims to strengthen profitability and free up resources for continued investments in strategic growth areas. The program also includes divestment opportunities and/or the discontinuation of certain non-strategic businesses. The estimated annual positive impact on EBITA is SEK 750 m once the program is fully implemented by the end of 2026. In June 2026 the program was extended with further measures aiming for cost reductions of another SEK -150 m by mid-2027, in light of continued soft markets.

The macroeconomic environment continues to create uncertainty, and it is difficult to predict how current volatile geopolitical developments incl. the Middle East conflict, or trade tariff policies in the U.S. may impact operations and markets. Dometic will remain proactive, closely monitor developments, and continue to execute its strategic agenda with discipline to deliver on its targets.

Dometic operates in multiple jurisdictions and is routinely subject to reviews and investigations by local tax authorities. These tax audits are inherently complex, and their outcomes can be difficult to predict. Dometic continuously monitors all open tax audits and will recognize a provision when it is considered probable that additional tax will be payable.

NOTE 3 | FINANCIAL INSTRUMENTS

Dometic uses currency forward contracts to hedge part of its cash exposure as well as its exposure to forecasted purchases and sales in foreign currency.

The fair values of Dometic's derivative assets and liabilities were SEK 10 m (1) and SEK 1 m (18). The value of derivatives is based on published prices in an active market. No transfers between levels of the fair value hierarchy have occurred during the period.

For financial assets and liabilities other than derivatives, fair value is assumed to be equal to the carrying amount.

Jun 30, 2026	Balance sheet carrying amount	Financial instruments at amortized cost	Financial instruments at fair value	Derivatives used for hedging
Per category				
Derivatives	10	-	-	10
Financial assets	7,111	6,874	237	-
Total financial assets	**7,121**	**6,874**	**237**	**10**
Derivatives	1	-	-	1
Financial liabilities	16,816	16,249	568	-
Total financial liabilities	**16,817**	**16,249**	**568**	**1**

In December 2025, Dometic entered into an agreement enabling trade receivables in the U.S. and Germany to be transferred on a monthly basis to a so-called SPV managed by a third party. The proceeds received by Dometic are on a non-recourse basis. Dometic retains a limited credit risk and reports the transferred receivables under the continued involvement approach, measured at fair value through profit or loss. At the end of June 2026, trade receivables amounting to SEK 975 m had been transferred.

NOTE 4 | SEGMENT INFORMATION

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Land Vehicles	2,379	2,610	4,653	5,137	9,169
Marine	1,246	1,246	2,440	2,545	4,814
Mobile Cooling Solutions	1,907	1,882	3,186	3,302	5,087
Global Ventures	437	530	930	1,115	1,971
Total Net sales, external	**5,969**	**6,269**	**11,209**	**12,099**	**21,042**
Land Vehicles	246	313	451	462	667
Marine	234	244	448	500	947
Mobile Cooling Solutions	218	246	291	369	387
Global Ventures	41	75	106	153	234
EBITA before items affecting comparability	**739**	**877**	**1,296**	**1,484**	**2,234**
Land Vehicles	10.3%	12.0%	9.7%	9.0%	7.3%
Marine	18.8%	19.6%	18.4%	19.6%	19.7%
Mobile Cooling Solutions	11.5%	13.1%	9.1%	11.2%	7.6%
Global Ventures	9.3%	14.2%	11.4%	13.7%	11.8%
EBITA before items affecting comparability %	**12.4%**	**14.0%**	**11.6%**	**12.3%**	**10.6%**
Land Vehicles	-33	-31	-62	-63	-124
Marine	-42	-46	-86	-94	-184
Mobile Cooling Solutions	-37	-39	-75	-82	-159
Global Ventures	-13	-14	-26	-30	-58
Total amortization and impairment of acqusition-related intangible assets	**-125**	**-130**	**-248**	**-270**	**-526**
Land Vehicles	-81	-3	-82	-4	-5
Marine	-7	-	-7	-	-
Mobile Cooling Solutions	-5	-1	-6	-2	-4
Global Ventures	-8	-	-8	-	-
Total Items affecting comparability	**-101**	**-4**	**-103**	**-6**	**-8**
Land Vehicles	132	278	307	395	538
Marine	185	198	355	405	762
Mobile Cooling Solutions	176	206	211	285	224
Global Ventures	20	61	73	123	176
Total Operating profit (EBIT)	**513**	**743**	**945**	**1,208**	**1,700**
Land Vehicles	5.5%	10.7%	6.6%	7.7%	5.9%
Marine	14.8%	15.9%	14.5%	15.9%	15.8%
Mobile Cooling Solutions	9.3%	10.9%	6.6%	8.6%	4.4%
Global Ventures	4.6%	11.4%	7.8%	11.0%	8.9%
Total Operating profit (EBIT) %	**8.6%**	**11.9%**	**8.4%**	**10.0%**	**8.1%**
Financial income	50	45	97	95	208
Financial expenses	-202	-273	-424	-521	-1,058
Taxes	-121	-167	-207	-254	-422
Profit for the period	**240**	**348**	**410**	**529**	**428**

Inter-segment sales

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Land Vehicles	86	40	150	176	290
Marine	52	46	107	77	191
Mobile Cooling Solutions	36	22	58	46	96
Global Ventures	9	9	17	18	48
Total eliminations	**183**	**117**	**332**	**318**	**624**

NOTE 5 | NET SALES BY SALES CHANNEL

SEK m	Q2 2026	Q2 2025	Growth (%) Reported	Growth (%) Organic	YTD 2026	YTD 2025	FY 2025	Growth (%) Reported	Growth (%) Organic
OEM	1,939	2,102	-8%	-5%	3,944	4,403	8,078	-10%	-5%
Distribution	2,296	2,414	-5%	0%	3,942	4,288	6,794	-8%	0%
Service & Aftermarket	1,734	1,753	-1%	3%	3,322	3,408	6,170	-3%	4%
Total net sales, external	**5,969**	**6,269**	**-5%**	**-1%**	**11,209**	**12,099**	**21,042**	**-7%**	**-1%**

NOTE 6 | ITEMS AFFECTING COMPARABILITY

Specification of items affecting comparability by function and other operating income and expenses.

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Global restructuring program	-100	-	-100	-	-
Other	-1	-4	-3	-6	-8
Total	**-101**	**-4**	**-103**	**-6**	**-8**

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Cost of goods sold					
Global restructuring program	-19	-	-19	-	-
Other	-	-	-	-	-
Total	**-19**	**-**	**-19**	**-**	**-**
Sales expenses					
Global restructuring program	-18	-	-18	-	-
Other	0	-	0	-	-
Total	**-18**	**-**	**-18**	**-**	**-**
Administrative expenses					
Global restructuring program	-52	-	-52	-	-
Other	0	-4	-1	-4	-5
Total	**-52**	**-**	**-53**	**-4**	**-5**
Research and development expenses					
Global restructuring program	-10	-	-10	-	-
Other	-	-	-	-	-
Total	**-10**	**-**	**-10**	**-**	**-**
Other operating income and expenses					
Global restructuring program	-1	-	-1	-	-
Other	-1	-	-2	-2	-4
Total	**-2**	**-2**	**-3**	**-2**	**-4**
Total items affecting comparability					
Global restructuring program	-100	-	-100	-	-
Other	-1	-4	-3	-6	-8
Total	**-101**	**-4**	**-103**	**-6**	**-8**

NOTE 7 | AMORTIZATION AND IMPAIRMENT OF ACQUISITION-RELATED INTANGIBLE ASSETS

Specification of amortization and impairment of acquisition-related intangible assets by function and other operating income and expenses.

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Cost of goods sold					
Amortization of technology	-12	-13	-24	-26	-52
Amortization of intellectual property	-1	-1	-1	-2	-3
Total	**-13**	**-13**	**-25**	**-28**	**-55**
Sales expenses					
Amortization trademarks	-10	-11	-20	-23	-44
Amortization of customer relationship assets	-102	-106	-203	-218	-427
Total	**-112**	**-117**	**-223**	**-242**	**-471**
Other operating income and expenses					
Impairment of goodwill	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**
Total amortization and impairment of acquisition-related intangible assets	**-125**	**-130**	**-248**	**-270**	**-526**

NOTE 8 | ADJUSTED EARNINGS PER SHARE

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Profit before tax, reported	362	515	617	782	850
A) Adjustment for amortization and impairment of acquisition-related intangible assets	125	130	248	270	526
B) Adjustment for items affecting comparability	101	4	103	6	8
Profit before tax, adjusted	588	650	968	1,058	1,384
Taxes, reported	-121	-167	-207	-254	-422
Taxes, adjustment for A) and B)	-60	-40	-158	-81	-158
Profit for the period, adjusted	407	442	604	723	804
Average number of shares, million	319.5	319.5	319.5	319.5	319.5
Earnings per share, adjusted	1.27	1.38	1.89	2.26	2.52

NOTE 9 | NET DEBT TO EBITDA LEVERAGE RATIO

SEK m	Jun 30, 2026	Jun 30, 2025	Mar 31, 2026	Dec 31, 2025
Long-term borrowings	11,819	11,269	11,255	11,074
Short-term borrowings	1,025	3,689	3,652	3,605
Add-back capitalized transaction costs	46	47	51	59
Borrowings excluding capitalized transaction costs	12,890	15,005	14,958	14,738
Total cash and cash equivalents	-3,619	-4,498	-4,833	-4,860
Net Debt	9,271	10,508	10,125	9,878
EBITDA before items affecting comparability (i.a.c.) LTM	2,812	3,162	2,957	3,018
EBITDA Acquisitions proforma LTM	-	-	-	-
EBITDA before i.a.c. incl acquisitions proforma LTM	2,812	3,162	2,957	3,018
Net debt to EBITDA leverage ratio	3.3x	3.3x	3.4x	3.3x

NOTE 10 | FREE CASH FLOW

SEK m	Q2 2026	Q2 2025	YTD 2026	YTD 2025	FY 2025
Net cash flow from operating activities	1 093	1 693	1 177	1 625	2 839
Investments in intangible and tangible assets	-81	-85	-159	-195	-362
Paid and received interest	-126	-227	-245	-368	-727
Payment of lease liabilites	-85	-85	-173	-175	-336
Other	6	6	14	11	32
Free cash flow	806	1 302	615	897	1 445
Acqusitions and divestments	-	-	-	-	-
Financing excluding interest net and lease amortization	-2 233	-910	-2 267	-11	-32
Cash flow for the period	-1 427	392	-1 652	886	1 413

NOTE 11 | TRANSACTIONS WITH RELATED PARTIES

No transactions that had a significant impact on the company's financial position or results occurred between Dometic and related parties during 2026 or in 2025.

NOTE 12 | ACQUISITIONS AND DIVESTMENTS

Dometic has not made any acquisitions or divestments during 2026 or in 2025.

NOTE 13 | SIGNIFICANT EVENTS AFTER THE PERIOD

There have been no other significant events that have impacted the financial reporting after the balance sheet date.

RECONCILIATION OF NON-IFRS MEASURES TO IFRS (ALTERNATIVE PERFORMANCE MEASURES)

Dometic presents some financial measures in this interim report, which are not defined by IFRS. Dometic believes that these measures provide valuable additional information to investors and management for evaluating the Group's financial performance, financial position and trends in the operations. It should be noted that these measures, as defined, may not be comparable to similarly titled measures used by other companies. These non-IFRS measures should not be considered as substitutes for financial reporting measures prepared in accordance with IFRS. See www.dometicgroup.com/en-us/investors/financial-reports for detailed reconciliation.

Adjusted earnings per share	Profit for the period, excluding the impact from amortization and impairment of acquisition-related intangible assets and items affecting comparability, divided by average number of shares. See note 8.
Average maturity of interest-bearing debts	Interest-bearing debts excluding provisions for pensions and capitalized transaction costs divided by the number of outstanding days until maturity.
Core working capital and Core working capital / net sales	Consists of inventories and trade receivables less trade payables. Average core working capital from the previous four quarters divided by the last 12 months rolling net sales gives Core working capital/net sales.
EBITDA and EBITDA margin	Operating profit (EBIT) before amortization, depreciation and impairment of acquisition-related intangible assets, divided by net sales gives corresponding margin.
EBITA and EBITA margin	Operating profit (EBIT) before amortization and impairment of acquisition-related intangible assets, divided by net sales gives the margin.
EBITA and EBITA margin before items affecting comparability	EBITA before items affecting comparability, divided by net sales gives corresponding margin.
Free cash flow	Cash flow for the period before acquisition/divestments and financing excluding interest net and lease amortization.
Interest-bearing debt	Total borrowings (including capitalized transaction costs) and provisions for pensions.
Net debt	Interest-bearing debt excluding provisions for pension liabilities, less cash and cash equivalents.
Net debt to EBITDA leverage ratio	Net debt in relation to the last twelve months EBITDA before items affecting comparability and including acquisitions proforma.
Operating capital	Interest-bearing debt plus equity less cash and cash equivalents.
Operating capital excluding goodwill and trademarks	Interest-bearing debt plus equity less cash and cash equivalents, excluding goodwill and trademarks.
Operating cash flow	Cash flow from operations after investments in fixed assets excluding income tax paid. Paid interest/received interest is part of net cash flow from financing.
Organic growth	Net sales growth excluding acquisitions/divestments/portfolio changes related to the ongoing Global restructuring program and currency translation effects. Quarters are calculated at comparable currency, with the latest period average rate.
RoOC – Return on Operating Capital	Operating profit (EBIT) for the four previous quarters, divided by the average operating capital for the four previous quarters, excluding goodwill and trademarks.

DEFINITIONS AND KEY RATIOS

CPV	Commercial and Passenger Vehicles.
Earnings per share ("EPS")	Profit for the period divided by average number of shares.
FY 2025	Full Year. January to December 2025 for Income statement.
Items affecting comparability	Items affecting comparability are events or transactions with significant financial effects, which are relevant for understanding the financial performance when comparing profit for the current period with previous periods. Items included are for example restructuring programs, gains and losses from acquisitions or disposals of subsidiaries, or transaction costs related to major mergers and acquisitions.
LTIFR	Lost Time Injury Frequency Rate. Work-related accidents with lost time (greater or equal to one day) per million actual working hours. Reporting period is YTD.
LTM	Last twelve months.
OEM	Original Equipment Manufacturers. Companies that manufacture products or components that are built into another manufacturer's end product.
Operating profit (EBIT) and corresponding margin	Earnings before net financial expenses and taxes. Divided by net sales gives corresponding margin.
Product innovation index	Share of net sales last 12 months from products launched within past three years.
Q2 2026 and Q2 2025	April – June 2026 and 2025 for Income Statement.
RV	Recreational Vehicles.
Share of female managers	Percentage of female managers in the Group at the end of each period.
Share of high-spend direct material suppliers assessed for sustainability	This metric tracks the percentage of suppliers, covering the top 80 % of Group direct material spend that have been assessed for sustainability performance. Reporting period is YTD.
Share of renewable electricity in operations	Share of renewable electricity is defined as the electricity consumption from renewable sources (e.g. solar, wind, hydropower, biofuels) over total electricity consumption of Dometic sites in scope. Reporting period is YTD.
YTD	Year to date. Accumulated for the period. January – June 2026 and 2025.

PRESENTATION OF THE REPORT

Analysts and media are invited to participate in a combined telephone webcast conference at 10.00 (CEST), July 14, 2026, during which Juan Vargues, President & CEO, and Per Carlsson, interim CFO - will present the report and answer questions. To participate in the webcast/telephone conference, please dial five minutes prior to the start of the conference call. The webcast presentation will be available at www.dometicgroup.com.

Webcast link:

https://dometic.videosync.fi/2026-07-14-q2-2026

TO PARTICIPATE IN CONFERENCE CALL TO ASK QUESTIONS

Those who wish to participate in the conference call to ask questions in connection with the webcast are welcome to register at the link below. After the registration you will be provided with phone numbers and a conference ID to access the conference.

Registration link:

https://service.flikmedia.se/teleconference/?id=5001729

FOR FURTHER INFORMATION, PLEASE CONTACT

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This information is information that Dometic Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 07:30 CEST on July 14, 2026.

This document is a translation of the Swedish version of the interim report. In the event of any discrepancy, the Swedish wording shall prevail.

ABOUT DOMETIC

Dometic is a global outdoor tech company on a mission to make mobile living easy. Leveraging our core expertise in cooling, heating, power & electronics, mobility, and space optimization, we empower more people to connect with nature and elevate their sense of freedom outdoors. We achieve this by creating smart, sustainable, and reliable products with outstanding design. Millions of people around the world use our products while camping and exploring nature with their cars, RVs, or boats. Our range of offerings includes installed products for land vehicles and boats, as well as standalone solutions for outdoor enthusiasts. We employ approximately 7,000 people globally and sell our products in more than 100 countries. In 2025, we reported net sales of SEK 21 billion (USD 2.3 billion) and are headquartered in Stockholm, Sweden.

DISCLAIMER

Some statements herein are forward-looking, and the actual outcome could be materially different. In addition to the factors explicitly commented upon, the actual outcome could be materially affected by other factors, (a) changes in economic, market and competitive conditions, (b) success of business and operating initiatives, (c) changes in the regulatory environment and other government actions, (d) fluctuations in exchange rates and (e) business risk management.

FINANCIAL CALENDAR

October 22, 2026	Interim report for the third quarter of 2026.
January 28, 2027	Year-end report for 2026.