

DOMETIC ISSUES EUR 300 MILLION, 5-YEAR EURO BOND

Dometic has today successfully issued a EUR 300 million bond in the European bond market. The bond was issued with a 5-year maturity at a fixed rate of 5,00 per cent. The bond issue is the third EUR tranche under Dometic's EUR 1,500,000 EMTN (Euro Medium Term Note) programme. Dometic will apply for the notes to be admitted to listing on the official list of Euronext Dublin and to trading on its regulated market. The proceeds from the bond issue will be used for refinancing of existing indebtedness including the concurrent tender offer of the EUR 300 million bonds maturing May 2026, capped at EUR 100 million.

"We are pleased with the success of our issue on the European bond market, where we have attracted a broad investor base with 90 per cent of the investors outside of the Nordics. We continue our effort to expand the sources of Dometic's financing and expect to continue to utilize the Eurobond market going forward", says Dometic's Chief Financial Officer Stefan Fristedt.

BNP Paribas, Danske Bank, DNB Carnegie, Nordea and SEB are acting as joint bookrunners.

FOR FURTHER INFORMATION, PLEASE CONTACT

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ABOUT DOMETIC

Dometic is a global outdoor tech company on a mission to make mobile living easy. Leveraging our core expertise in cooling, heating, power & electronics, mobility, and space optimization, we empower more people to connect with nature and elevate their sense of freedom in the outdoors. We achieve this by creating smart, sustainable, and reliable products with outstanding design. Millions of people around the world use our products while camping and exploring nature with their cars, RVs, or boats. Our range of offerings includes installed products for land vehicles and boats, as well as standalone solutions for outdoor enthusiasts. We employ approximately 7,000 people globally and sell our products in more than 100 countries. In 2024, we reported net sales of SEK 25 billion (USD 2.3 billion) and are headquartered in Stockholm, Sweden.