

NASDAQ OMX Copenhagen

Company Announcement No. 115, 2012 - Results of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 January 2013 from 19 November through 27 November 2012. The auction result is presented in tables 1 below.

For more detailed information please contact Nordea Group Funding, Finn Nicolaisen at phone no. +45 3333 1625 or Peter Brag at phone no. +45 3333 1663.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Table 1, Nordea Kredit, auction results November 2012:

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Monday 19 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		4.26	101.699
	2% Nordea INKjan 2016	DK000202851-3	1.250		4.88	103.880
	2% Nordea INKjan 2018	DK000202886-9	520		4.56	103.720
	2% Nordea EURjan 2014	LU051446615-9		500	3.90	101.720
Tuesday 20 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		5.64	101.726
	2% Nordea INKjan 2016	DK000202851-3	1.250		3.26	103.860
	2% Nordea INKjan 2018	DK000202886-9	520		4.41	103.730
	2% Nordea EURjan 2014	LU051446615-9		500	3.05	101.680
Wednesday 21 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		5.40	101.765
	2% Nordea INKjan 2016	DK000202851-3	1.250		4.44	103.870
	2% Nordea INKjan 2018	DK000202886-9	520		6.14	103.730
	2% Nordea EURjan 2014	LU051446615-9		500	2.68	101.702
Thursday 22 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		2.78	101.763
	2% Nordea INKjan 2016	DK000202851-3	1.250		4.22	103.900
	2% Nordea INKjan 2018	DK000202886-9	520		4.13	103.820
	2% Nordea EURjan 2014	LU051446615-9		500	3.06	101.720
Friday 23 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		3.75	101.761
	2% Nordea INKjan 2016	DK000202851-3	1.250		3.70	103.920
	2% Nordea INKjan 2018	DK000202886-9	520		2.08	103.850
	2% Nordea EURjan 2014	LU051446615-9		500	2.74	101.730
Monday 26 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		3.22	101.772
	2% Nordea INKjan 2016	DK000202851-3	1.250		4.16	103.920
	2% Nordea INKjan 2017	DK000202878-6	525		5.19	104.210
	4% Nordea EURink 2016	DK000201960-3		25	3.48	109.550
Tuesday 27 November 2012	2% Nordea INK 2014	DK000202304-3	6.500		3.75	101.785
	2% Nordea INK 2015	DK000202312-6	600		5.21	103.180
	2% Nordea INKjan 2016	DK000202851-3	1.250		4.12	103.920
Total			57.975	2.525		