

NASDAQ Copenhagen

Company Announcement No. 52, 2021 - Results of the auctions of CIBOR based covered mortgage bonds in Nordea Kredit

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 July 2021 on 25 May 2021.

The auction results can be seen in the table below:

Date	Bond	ISIN	Amount offered		Add-on %-points
			DKK mn	BtC	
Tuesday, 25 May 2021	0,00% NDACIBOR6OA24RF	DK0002050525	9,900	3.56	-0.12%
	0,00% NDACIBOR6GOA24RF	DK0002050608	1,400	4.19	-0.13%
	NDA1,5CFOA31RF	DK0002050798	475	7.00	-0.03%
Total			11,775		

The add-on is valid for the whole maturity of the bonds.

To illustrate how the coupon is calculated:

The coupons for the covered mortgage bonds NDACIBOR6OA24RF bond (ISIN code DK0002050525) and NDACIBOR6GOA24RF bond (ISIN code DK0002050608) are in the period 1 July 2021 to 31 December 2021 fixed in this way: 6 month CIBOR per 25 June 2021 multiplied by 365/360 plus the add-on (the auction results). The interest rate is rounded to two decimals.

The coupon for the covered mortgage bond NDA1,5CFOA31RF bond (ISIN code DK0002050798) is in the period 1 July 2021 to 31 December 2021 fixed in this way: the average of 6 month CIBOR from the 21 June to 25 June 2021 plus the add-on (the auction results). The interest rate is rounded to four decimals.

Questions in connection with the auctions may be directed to Nordea, Long Term Funding, Peter Brag at +45 33 33 16 63.

Kind regards

Nordea Kredit Realkreditaktieselskab