

# Approval of merger of bond issues

12 May 2015

## Genel Energy plc

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Genel Energy is pleased to announce that, on 11 May 2015, a bondholders' meeting for holders of the GENEL01 PRO bond issue approved the merger of the recent U.S.\$ 230 million bond issue into the GENEL01 PRO bond issue.

The Notice from the Bondholders' Meeting will be posted at Nordic Trustee's website, <http://www.stamdata.no>.

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For further information, please contact:

#### Genel Energy

Phil Corbett, Head of Investor Relations  
Andrew Benbow, Head of Public Relations

+44 20 7659 5100

#### Vigo Communications

Patrick d'Ancona

+44 20 7016 9573

Notes to editors:

Genel Energy is an independent oil and gas exploration and production company listed on the main market of the London Stock Exchange (LSE: GENL). The Company, with headquarters in London and additional offices in Ankara and Erbil, is the largest independent oil producer and the largest holder of reserves and resources in the Kurdistan Region of Iraq and, through its Miran and Bina Bawi gas fields, is set to be a cornerstone provider of gas to Turkey under the KRI-Turkey Gas Sales Agreement. Genel also continues to pursue further growth opportunities within the Middle East and Africa. For further information, please refer to [www.genelenergy.com](http://www.genelenergy.com).

#### Disclaimer

*This announcement contains certain forward-looking statements that are subject to the usual risk factors and uncertainties associated with the oil & gas exploration and production business. Whilst the Company believes the expectations reflected herein to be reasonable in light of the information available to them at this time, the actual outcome may be materially different owing to factors beyond the Company's control or within the Company's control where, for example, the Company decides on a change of plan or strategy. Accordingly no reliance may be placed on the figures contained in such forward looking statements.*