

Press release

Stockholm 09 September at 13.00 CEST

North Investment Group AB (publ) publishes bond prospectus, applies for delisting of its bonds from Nasdaq First North and applies for listing of its bonds on Nasdaq Stockholm

North Investment Group AB (publ) (the "Company") has issued a senior secured bond loan of SEK 325,000,000 on 12 September 2018, within a total framework amount of SEK 600,000,000, on the Swedish bond market. The bonds carry a floating interest rate of STIBOR 3m + 7.00 per cent. *per annum* and matures 12 September 2021.

The bonds are currently listed on the Corporate Bond list at Nasdaq First North. The Company will apply for delisting of the bonds from Nasdaq First North and will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Regulation (EU) 2017/1129 of 14 June 2017 of the European Parliament and of the Council. The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.northinvestmentgroup.se/reports).

This information is information that North Investment Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 13.00 CEST on 05. September

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