

# DDM Holding AG's independent bid committee appoints advisors

Press release issued by DDM Holding AG

20 December 2018

**Following the public offer to shareholders of DDM Holding AG, submitted by Demeter Finance on December 17, 2018, the independent bid committee has appointed financial, legal and communication advisors.**

The bid committee has appointed Handelsbanken as financial advisor, Mannheimer Swartling Advokatbyrå and Walder Wyss Attorneys at law as legal advisors, and Fogel & Partners as communication advisor. The advisors will assist the committee in the assessment of the offer, and Handelsbanken will issue a fairness opinion on the offer to the independent bid committee.

The independent bid committee representing DDM in connection with the offer consists of chairman of the board, Torgny Hellström and member of the board, Fredrik Waker. The bid committee will, in accordance with the regulations announce its opinion on the offer no later than two weeks before the closing date for the acceptance period of the offer.

The acceptance period for the offer is scheduled by Demeter Finance to start on or around January 28, 2019 and end on or around March 29, 2018.

**For more information, please visit DDM's website at [www.ddm-group.ch](http://www.ddm-group.ch) or contact:**

Torgny Hellström, Chairman of the Board  
Tel: +41 79 434 87 98

Mail: [investor@ddm-group.ch](mailto:investor@ddm-group.ch)

**DDM Holding AG** (Nasdaq First North, Stockholm: DDM) is a multinational investor in and manager of distressed assets. Since 2007, the DDM Group has built a successful platform in Southern, Central and Eastern Europe, currently managing 2.3 million receivables with a nominal value of over EUR 3.5 billion. **DDM Debt AB** (publ) (Nasdaq Stockholm: DDM2) is a wholly owned subsidiary of DDM Holding AG. Erik Penser Bank is DDM Holding AG's Certified Adviser.