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DDM has successfully completed a EUR 35 million tap issue, continuing to lower its cost of funding

Press release issued by DDM Holding AG

7 April 2017

DDM Holding AG (First North: DDM), announces that one of its wholly owned indirect subsidiaries, DDM Debt AB (publ), has successfully issued an additional EUR 35 million under the EUR 85 million senior secured bond framework (ISIN: SE0009548332). The purpose of the bond tap issue is to support continued strong growth.

The bond tap issue has been placed at a price of 101.50 per cent of the nominal amount, indicating a yield to maturity of c. 9 per cent. After the tap issue, the total outstanding amount of DDM Debt's bond loan will total EUR 85 million.

Fredrik Olsson, CFO of DDM said "We have now issued additional corporate bonds in the Nordic bond market in order to support upcoming portfolio acquisitions. We are very pleased that the issue was so well received amongst Nordic institutional investors, supporting a price above par at 101.5 per cent, continuing to lower DDM's funding cost."

Carnegie Investment Bank acted as financial advisor and Roschier acted as legal advisor in conjunction with the bond issue.

This is information which DDM Holding AG is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 18:00 CET on 7 April 2017.

For more information, please visit DDM's website at www.ddm-group.ch or contact:

Gustav Hultgren, CEO
Mail: investor@ddm-group.ch | Tel: +46 8 4080 9030

DDM Holding AG (Nasdaq First North Stockholm: DDM) is a multinational investor in and manager of distressed assets. Since 2007, the DDM Group has built a successful platform in Central and Eastern Europe, currently managing 2.3 million receivables with a nominal value of over EUR 2 billion. **DDM Debt AB** (publ) (Nasdaq Stockholm: DDM2) is a wholly owned subsidiary of DDM Holding AG. Erik Penser Bank is DDM Holding AG's Certified Adviser.