



**PRESS RELEASE**

October 26, 2017

## **Enea completes a directed share issue of SEK 141 million**

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Enea AB (publ) ("Enea") has, based on the authorization given by the annual general meeting of Enea on May 9, 2017, and in accordance with what Enea indicated in its press release on October 25, 2017, resolved to carry out a directed share issue of 1,786,000 shares to qualified investors at a subscription price of SEK 79 per share. The subscription price has been determined through a so-called accelerated book-building procedure.

The directed issue has been subscribed by selected Swedish and European qualified investors, including Swedbank Robur Fonder Ny Teknik and DNB Asset Management. The reason for the deviation from the shareholders' pre-emptive rights is to, in a timely and cost efficient manner, increase Enea's financial flexibility for further value-creating investments and acquisitions. Through the share issue, Enea will obtain approximately SEK 141 million before transaction costs. Enea primarily intends to use the proceeds to strengthen the company's market position and long-term earnings by way of acquisitions.

After the share issue, the total number of shares and votes in Enea will amount to 19,650,231. The share issue entails a dilution effect of approximately 9 percent based on the total number of shares in Enea after the share issue.

In conjunction with the share issue, Enea has mandated ABG Sundal Collier as Sole Lead Manager and Bookrunner.

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## About Enea

Enea is a global supplier of network software platforms and world class services, with a vision of helping customers develop amazing functions in a connected society. We are committed to working together with customers and leading hardware vendors as a key contributor in the open source community, developing and hardening optimal software solutions. Every day, more than three billion people around the globe rely on our technologies in a wide range of applications in multiple verticals – from Telecom and Automotive, to Medical and Avionics. We have offices in Europe, North America and Asia, and are listed on Nasdaq Stockholm. Discover more at [www.enea.com](http://www.enea.com) and start a conversation at [info@enea.com](mailto:info@enea.com).

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