

Market Notice 114/17



114/17 – Information regarding the rights issue from Botnia Exploration Holding AB

The last day of trading in the Company's shares (BOTX) including the right to receive subscription rights is May 11, 2017. The first day excluding the right to obtain the subscription rights is May 12, 2017.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share at the price of SEK 2,05 (1:4 á 2,05 sek).

Trading with subscription rights will take place from May 19, 2017 until May 31, 2017 on AktieTorget.

Trading with the paid subscribed shares will take place from May 19, 2017 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 19, 2017 until June 2, 2017.

Information about the subscription right:

Shortname:	BOTX TR
ISIN-code:	SE0009921091
Orderbook-ID:	137393
First day of trading:	May 19, 2017
Last day of trading:	May 31, 2017
Market Segment/ no:	MM Aktietorget-cotr/18
Tick Size/ no:	Other Equities/227
MIC Code:	XSAT

Information about the paid subscribed share:

Shortname: BOTX BTA
ISIN-code: SE0009921109
Orderbook-ID: 137394
Trading period: May 19, 2017 until the registration of the issue
at Bolagsverket
Market Segment/ no: MM Aktietorget-cotr/18
Tick Size/ no: Other Equities/227
MIC Code: XSAT

May 8, 2017

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