THIRD QUARTER 2012

Highlights from third quarter 2012 include:

- Revenues of 1,101 MNOK (1,019 MNOK in third quarter 2011)
  - ➔ Up 9% in local currencies, driven by the BEST acquisition. (Down 11% without BEST)
  - ➔ Stable performance in TOMRA Collection, adjusted for one-time order in third quarter 2011
  - ➔ Mixed momentum in TOMRA Sorting
    - High activity in Food
    - Somewhat slower in Recycling and Mining

- Gross contribution 45%, up from 43% in third quarter 2011

- EBITA of 195 MNOK, of which 30 MNOK from BEST (205 MNOK in third quarter 2011)

- EBITA margin of 18% (20% in third quarter 2011)

- Ordinary cashflow from operations of 181 MNOK (299 MNOK in third quarter 2011)

- All time high order backlog of 551 MNOK in Sorting Solutions, up from 498 MNOK in second quarter 2012

- Acquisition of BEST was completed 2 July 2012
  - ➔ Forming together with ODENBERG a leading entity within food sorting

TOMRA THIRD QUARTER 2012

CONSOLIDATED FINANCIALS

Revenues in the third quarter 2012 amounted to 1,101 MNOK compared to 1,019 MNOK in third quarter last year. Revenues in Sorting Solutions increased by 68%, driven by the acquisition of Best Kwadraat NV (BEST). Revenues in Collection Solutions were down 12%, following high activity in central Europe in third quarter 2011 with delivery of a 500 machine order to a Dutch discount chain.

Gross margin was 44.5% in the quarter, up from 43.2% in the corresponding period last year, driven by better margins in Collection Solutions.

Operating expenses increased from 236 MNOK in third quarter 2011 to 295 MNOK in third quarter 2012 due to the ongoing geographic expansion in TOMRA Sorting, as well as the consolidation of BEST.

EBITA was 195 MNOK in third quarter 2012 versus 205 MNOK in the third quarter 2011.

Ordinary cashflow from operations in third quarter 2012 equaled 181 MNOK, down from 299 MNOK in third quarter 2011. Third quarter 2011was positively influenced by reduced working capital in TOMRA Pacific (unit divested in fourth quarter 2011) and prepayments from customers in Collection Solutions.

Cash flow from investments was minus 939 MNOK, of which 893 MNOK related to the acquisition of BEST.

Equity ratio decreased from 55 % at the end of June 2012 to 42% at the end of September 2012, a consequence of the BEST acquisition. For the same reason, net interest bearing debt increased by 910 MNOK during the same period.

By the end of third quarter 2012 NIBD/EBITDA on rolling 12 month basis was equal to 1.9.

Collection Solutions

Revenues in the segment equaled 667 MNOK in the third quarter, down from 761 MNOK in third quarter last year. Third quarter 2011 was positively influenced by the delivery of a 500 machine order to a Dutch discount chain. Adjusting for this order and currency changes, revenues were down 2%.

Gross margin was 42%, compared to 40% last year, supported by the ongoing cost reduction program.

Operating expenses was 149 MNOK in third quarter 2012, up 1 MNOK from same period in 2012.

EBITA was MNOK 130, down from 155 MNOK in third quarter 2011, as a consequence of lower sales.

Amounts in NOK million	3q12	3q11	9m12	9m11
Revenues	667	761	1,950	2,062
- Nordic	*118*	*122*	*399*	*404*
- Central Europe	*257*	*327*	*737*	*861*
- Rest of Europe	*2*	*4*	*8*	*12*
- North America	*285*	*288*	*790*	*748*
- Rest of the world	*5*	*20*	*16*	*37*
Gross contribution	279	303	841	852
- in %	*42%*	*40%*	*43%*	*41%*
Operating expenses	149	148	471	469
EBITA	130	155	370	383
- in %	*19%*	*20%*	*19%*	*18%*

Europe

Stable performance in Nordic, but slower sales in Central Europe following the 2011 Dutch order.

North America

Revenue in North America mirrors the drinking consumption as a significant part of TOMRA's revenues is linked to thru-put leases where TOMRA is paid based upon the number of drinking containers going through the machines. Third quarter is consequently normally the quarter with highest revenues. Third quarter volumes were in line with last year, but as machine sales were somewhat slower, revenues were down 8% in local currencies.

Sorting Solutions

Revenues in the quarter increased by 68% compared to same quarter in 2011. Adjusted for the acquisition of BEST, revenues were down 8%.

Gross margin decreased from 53% in third quarter 2011 to 49% in third quarter 2012, due to the inclusion of BEST.
BEST operates mainly via sales agents and consequently has somewhat lower gross margin than the rest of TOMRA Sorting.

Third quarter operating expenses increased from 84 MNOK in 2011 to 141 MNOK in 2012 mainly due to the inclusion of BEST, but also due to the ongoing geographic expansion.

EBITA increased from 54 MNOK in third quarter 2011 to 70 MNOK in third quarter 2012.

The order backlog in the segment increased from 498 MNOK at the end of second quarter 2012 to an all-time high level of 551 MNOK at the end of third quarter 2012.

Amounts in NOK million	3q12	3q11	9m12	9m11
Revenues	434	258	935	693
- Nordic	*5*	*0*	*19*	*2*
- Central Europe & UK	*134*	*112*	*313*	*276*
- Rest of Europe	*28*	*22*	*68*	*46*
- North America	*185*	*82*	*377*	*253*
- Rest of World	*82*	*42*	*158*	*116*
Gross contribution	211	138	485	367
- in %	*49%*	*53%*	*52%*	*53%*
Operating expenses	141	84	332	236
EBITA	70	54	153	131
- in %	16%	21%	16%	18%

Acquisition of BEST
TOMRA signed 31 May 2012 an agreement to acquire 100 % of the shares in Best Kwadraat N.V (BEST). The transaction was closed 2 July 2012 and the Belgian food sorting company was consolidated in the TOMRA accounts from the same day.

BEST is a leading provider of advanced optical sorting technology for use in multiple applications (nuts, vegetables, dried/frozen fruit, fresh cut, tobacco, seafood, etc.). Using a wide range of self-developed technologies (laser, camera, fluo, LED, X-Ray, SWIR Laser), the company provides its solutions through a network of 60+ exclusive sales agents in a broad range of geographic locations.

TOMRA paid a consideration corresponding to an enterprise value of EUR 138 million, free of cash and interest bearing debt. TOMRA paid the purchase price in cash.

With the acquisition of Odenberg in 2011 and BEST in 2012, food is now the most important sub segment of TOMRA sorting, accounting for almost 2/3 of revenues. The combined technologies of Odenberg and Best have resulted in a wider product offering proving to be beneficial for the customer.

BEST is included with 199 MNOK in revenues and 30 MNOK in EBITA in third quarter 2012.

18.5 MUSD order in Food Segment
During second and third quarter 2012 BEST and Odenberg secured orders of 18.5 million USD for optical sorting and peeling equipment to be used at a new high capacity food processing plant in the US. The solutions will be used for the processing of French fries and associated products. Delivery is estimated to start late fourth quarter 2012 and continue into 2013.

MARKET OUTLOOK
In Collection Solutions, no new markets are expected to generate significant revenues in the coming quarters and activity is consequently assumed to be stable and in line with previous quarters.

In Sorting Solutions, the momentum is mixed, both geographically as well as between the different segments.

Food has in general a good activity level and strong order intake.

Mining and to some extent recycling has experienced somewhat slower order intake during third quarter. There are however significant regional differences, where southern Europe is slow but activity outside Europe is better.

With a record high order backlog at the end of third quarter 2012 and following the acquisition of BEST, TOMRA Sorting is expected to report significantly higher revenues and profit in fourth quarter 2012 compared to the same quarter in 2011.

FINANCING
The total number of issued shares at the end of third quarter 2012 was 148,020,078 shares, including 116,180 treasury shares.

The total number of shareholders decreased from 6,691 at the end of second quarter 2012 to 6,532 at the end of third quarter 2012. Norwegian residents held 26% of the shares at the end of third quarter 2012.
TOMRA's share price increased from NOK 50.50 to NOK 50.75 during third quarter 2012. The number of shares traded on the Oslo Stock Exchange in the period was 7 million shares compared to 21 million in the same period in 2011.

On 2 July 2012, TOMRA Systems ASA entered into a 100 MEUR, 3 year revolving credit facility divided between DNB and SEB, partly financing the BEST acquisition. TOMRA has committed credit lines of 1750 MNOK, of which 1641 MNOK was utilized at the end of

September 2012. The first loan (500 MNOK) expires in July 2014.

Asker, 19 October 2012

The Board of Directors
TOMRA SYSTEMS ASA

Svein Rennemo	Stefan Ranstrand
Chairman of the Board	President & CEO

Condensed consolidated interim financial statements – 3rd Quarter 2012

STATEMENT OF COMPREHENSIVE INCOME	Note	3rd Quarter		Year to Sept		Full year
(Amounts in NOK million)		**2012**	**2011**	**2012**	**2011**	**2011**
Operating revenues	5)	1101.6	1019.0	2885.1	2754.9	3689.8
Cost of goods sold		597.5	564.6	1517.1	1494.2	1989.8
Depreciations/write-down		14.0	14.0	42.0	42.1	57.4
Gross contribution		*490.1*	*440.0*	*1326.0*	*1218.6*	1642.6
Operating expenses		270.4	216.3	752.9	654.0	889.9
Depreciations/write-down		24.7	19.3	64.8	62.4	83.2
EBITA before other items	5)	*195.0*	*204.8*	*508.3*	*502.2*	669.5
Amortization/write-down		23.2	9.9	49.6	26.9	44.3
EBIT (Results from operating activities)	5)	*171.8*	*194.9*	*458.7*	*475.3*	625.2
Net financial income		(9.4)	(8.0)	(22.4)	(25.0)	(21.7)
Profit before income tax		*162.4*	*186.9*	*436.3*	*450.3*	*603.5*
Taxes		47.9	57.9	128.7	140.0	163.6
Profit from continuing operations		*114.5*	*129.0*	*307.6*	*310.3*	*439.9*
Profit/(loss) from discontinued operations		0.0	10.9	0.0	18.9	(21.4)
Net profit		*114.5*	*139.9*	*307.6*	*329.2*	*418.5*
Non-controlling interest (minority interest)		(14.0)	(14.5)	(31.5)	(30.6)	(36.5)
Earnings per share (NOK)		0.68	0.85	1.87	2.02	2.58

STATEMENT OF OTHER COMPREHENSIVE INCOME	3rd Quarter		Year to Sept		Full year
(Amounts in NOK million)	**2012**	**2011**	**2012**	**2011**	**2011**
Net profit for the period	114.5	139.9	307.6	329.2	418.5
Other comprehensive income					
Translation differences	(85.1)	88.3	(124.7)	(8.6)	21.0
Total comprehensive income	*29.4*	*228.2*	*182.9*	*320.6*	*439.5*
Attributable to:					
Non-controlling interest	10.5	20.0	27.8	30.5	38.1
Shareholders of the parent company	18.9	208.2	155.1	290.1	401.4
Total comprehensive income	*29.4*	*228.2*	*182.9*	*320.6*	*439.5*

STATEMENT OF FINANCIAL POSITION	30 Sept		31 Dec
(Amounts in NOK million)	**2012**	**2011**	**2011**
ASSETS			
Intangible non-current assets	2327.5	1404.8	1390.9
Tangible non-current assets	550.9	566.9	527.1
Financial non-current assets	272.3	286.0	264.0
Inventory	825.6	639.3	627.0
Short-term receivables	1273.5	1122.4	1012.1
Cash and cash equivalents	95.9	118.7	178.3
TOTAL ASSETS	*5345.7*	*4138.1*	*3999.4*
LIABILITIES & EQUITY			
Equity	2141.8	2029.8	2141.1
Non-controlling (Minority) interests	79.6	80.2	75.8
Deferred taxes	88.3	29.3	40.4
Long-term interest-bearing liabilities	1640.6	556.7	514.7
Short-term interest-bearing liabilities	-	225.1	225.8
Other liabilities	1395.4	1217.0	1001.6
TOTAL LIABILITIES & EQUITY	*5345.7*	*4138.1*	*3999.4*

Condensed consolidated interim financial statements – 3rd Quarter 2012

(Continued)

STATEMENT OF CASH FLOWS *(Amounts in NOK million)*	**Note**	**3rd Quarter 2012**	**3rd Quarter 2011**	**Year to Sept 2012**	**Year to Sept 2011**	**Full year 2011**
Profit before income tax		162.4	186.9	436.3	450.3	603.5
Changes in working capital		(34.1)	62.4	(120.5)	(83.1)	(131.3)
Other operating changes		53.0	49.5	(0.9)	66.8	94.2
Total ordinary cash flow from operations		181.3	298.8	314.9	434.0	566.4
EU penalty		-	-	(221.9)	-	-
Total cash flow from operations		*181.3*	*298.8*	*93.0*	*434.0*	*566.4*
Cashflow from purchase of subsidiaries		(893.2)	-	(893.2)	(407.0)	(407.0)
Cashflow from sales of subsidiaries		-	-	57.9	-	65.9
Other cashflow from investments		(46.2)	(40.8)	(137.9)	(132.7)	(216.1)
Total cash flow from investments		*(939.4)*	*(40.8)*	*(973.2)*	*(539.7)*	*(557.2)*
Cashflow from repurchase of shares	3)	-	-	0.9	(3.9)	(3.9)
Dividend paid out	2)	-	-	(155.3)	(88.8)	(88.8)
Other cashflow from financing		762.2	(252.6)	956.5	260.6	204.7
Total cash flow from financing		*762.2*	*(252.6)*	*802.1*	*167.9*	*112.0*
Total cash flow for period		*4.1*	*5.4*	*(78.1)*	*62.2*	*121.2*
Exchange rate effect on cash		0.3	(2.5)	(4.3)	(0.1)	*0.5*
Opening cash balance		91.5	115.8	178.3	56.6	56.6
Closing cash balance		95.9	118.7	95.9	118.7	178.3

EQUITY *(Amounts in NOK million)*	**Paid in capital**	**Transl. reserve**	**Retained earnings**	**Total majority equity**	**Minority interest**	**Total equity**
Balance per 31 December 2011	*1066.2*	*(180.8)*	*1255.7*	*2141.1*	*75.8*	*2216.9*
Net profit			276.1	276.1	31.5	307.6
Changes in translation difference		(121.0)		(121.0)	(3.7)	(124.7)
Dividend minorities					(24.0)	(24.0)
Purchase of treasury shares	(0.1)		(5.7)	(5.8)		(5.8)
Treasury shares sold to employees	0.1		6.6	6.7		6.7
Dividend to shareholders			(155.3)	(155.3)		(155.3)
Balance per 30 September 2012	*1066.2*	*(301.8)*	*1377.4*	*2141.8*	*79.6*	*2221.4*

EQUITY *(Amounts in NOK million)*	**3rd Quarter 2012**	**3rd Quarter 2011**	**Year to Sept 2012**	**Year to Sept 2011**	**Full year 2011**
Opening balance	*2123.0*	*1821.6*	*2141.1*	*1832.3*	*1832.3*
Net profit	100.5	125.3	276.1	298.7	382.0
Translation difference	(81.7)	82.9	(121.0)	(8.5)	19.4
Dividend paid	-	-	(155.3)	(88.8)	(88.7)
Net purchase of own shares	-	-	0.9	(3.9)	(3.9)
Closing balance	*2141.8*	*2029.8*	*2141.8*	*2029.8*	*2141.1*

INTERIM RESULTS *(Amounts in NOK million)*	**3rd Quarter 2012**	**2nd Quarter 2012**	**1st Quarter 2012**	**4th Quarter 2011**	**3rd Quarter 2011**
Operating revenues (MNOK)	1101.6	947.6	835.9	934.9	1019.0
EBITA (MNOK)	195.0	180.1	133.2	167.3	204.8
EBIT before other items (MNOK)	171.8	166.8	120.1	149.9	194.9
Sales growth (year-on-year) (%)	8.1	-0.5	6.6	12.2	24.3
Gross margin (%)	44.5	47.1	46.6	45.4	43.2
EBITA margin (%)	17.7	19.0	15.9	17.9	20.1
EPS (NOK)	0.68	0.70	0.49	0.56	0.85
EPS (NOK) fully diluted	0.68	0.70	0.49	0.56	0.85

NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

NOTE 1 Disclosure

This quarterly report has been prepared in accordance with IAS34, and in accordance with the principles used in the annual accounts for 2011. The quarterly reports do not however include all information required for a full annual financial statement of the Group and should be read in conjunction with the annual financial statement for 2011. The quarterly reports have not been audited. The quarterly reports require management to make judgments, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expenses. Actual results may differ from these estimates. The significant judgments made by management in preparing these condensed consolidated interim financial statements in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements as of and for the year ending 31 December 2011.

A number of new standards, amendments to standards and interpretations are not effective for the company for the period ending 30 September 2012, and have not been applied in preparing these consolidated financial statements:

IFRS 10 Consolidated Financial Statements
IFRS 11 Joint Arrangements
IFRS 12 Disclosure of Interests in Other Entities
IFRS 13 Fair Value Measurement
IFRIC 20 Stripping Costs in the Production Phase of a Surface Mine
IFRS 9 Financial Instruments and related amendments to IFRS 7 regarding transition
IAS 1 (Amended) Presentation of Items of Other Comprehensive Income
IAS 19 (Amended 2011) Employee Benefits
IAS 27 (Amended) Separate Financial Statements
IAS 28 (Amended) Investments in Associates and Joint Ventures
IFRS 7 (Amended) Disclosures – Offsetting Financial Assets and Financial Liabilities
IAS 32 (Amended) Offsetting Financial Assets and Financial Liabilities
IFRS 1 (Amended) Government Loans
Consolidated Financial Statements, Joint Arrangements and Disclosure of Interest in Other Entities: Transition Guidance (Amendments to IFRS 10, IFRS 11 and IFRS 12)

We do not expect any material effects in our financial statement of the new standards. According to the amendment of IAS 19 actuarial gains and losses should be booked in other comprehensive income. At 31 December 2011 this amounted to 34.4 Mnok.

Revenue recognition: Revenues from sales and sales-type leases of the company's products are generally recognized at the time of installation. Revenues from service contracts and operating leases of the company's products are recognized over the duration of the related agreements. Other service revenues are recognized when services are provided.

Seasonality: The Material Recovery operations, and to some extent the US Reverse Vending operations, are influenced by seasonality. The seasonality mirrors the beverage consumption pattern in the US, which normally is higher during the summer (2Q and 3Q) than during the winter (1Q and 4Q). Also the food segment within Sorting Solutions is influenced by seasonality, with somewhat higher activity during the summer in the northern hemisphere.

Financial exposures: TOMRA is exposed to currency risk, as only ~3% of its income is nominated in NOK. A strengthening/ weakening of NOK toward other currencies of 10% would normally decrease/increase operating profit with 15-25%. An increase in NIBOR with 1 percentage point, would increase financial expenses with NOK 14 million per year.

Segment reporting: TOMRA has divided its primary reporting format into two business segments: Collection Solutions and Sorting Solutions. In addition, the corporate overhead costs are reported in a separate column. The split is based upon the risk- and return profile of the Group's different activities; also taking into consideration TOMRA's internal reporting structure.

- Collection Solutions consists of the former Collection Technology (development, production, sales and service of Reverse Vending Machines and related data management systems) + Material Recovery (pick-up, transportation and processing of empty beverage containers on behalf of beverage producers/fillers on the US East Coast and in Canada) + Orwak (small and mid size compaction machines)
- Sorting Solutions consists of TiTech, CommoDaS, Ultrasort, Odenberg and BEST, which provide advanced optical sorting systems
- Group Functions consist of costs related to corporate functions at TOMRA's headquarters.

Assets and liabilities are distributed on the different business segments, except for cash, interest-bearing debt and tax-positions, which are allocated to Group Functions, where also assets and liabilities related to discontinued operations are reported (TOMRA Pacific). There are no material segment revenues from transactions with other segments. There are no material related party transactions in 2012.

NOTE 2 Dividend paid

Paid out May 2011: 0.60 NOK x 148.0 million shares = NOK 88.7 million
Paid out May 2012: 1.05 NOK x 147.9 million shares = NOK 155.3 million

NOTE 3 Net purchase of own shares

	# shares	Average price	TOTAL
9 months 2011			
Gross purchased	251,000	NOK 40.14	NOK 10.1 million
Sold to employees	-151,208	NOK 40.97	-NOK 6.2 million
Net purchased	**100,426**	**NOK 38.89**	**NOK 3.9 million**
9 months 2012			
Gross purchased	129,351	NOK 45.27	NOK 5.9 million
Sold to employees	-146,480	NOK 45.90	-NOK 6.7 million
Net purchased	**-17,129**	**NOK 50.66**	**- NOK 0.9 million**

NOTE 4 Acquisition of BEST

On 2 July 2012, TOMRA closed an agreement with the owners of Brussels based technology manufacturer BEST Kwadraat NV, acquiring 100 percent of the shares in the company. TOMRA paid on the same day 125.5 MEUR in cash, equivalent to a total consideration of EUR 138 million, free of cash an interest bearing debt. There is no earn-out or other conditional payments related to the acquisition.
BEST is a leading provider of advanced sorting and processing technology to the international food processing industry. The purpose of the acquisition was to enter into parts of the food sorting industry, where TOMRA had no existing presence.
BEST is consolidated in the TOMRA Group from 2 July 2012. BEST is included in the 3Q figures with 199 MNOK in revenue and 30 MNOK in EBITA

Very preliminary Purchase Price Allocation:

Amounts in EUR million	Acquiree's carrying amount before combination	Fair value adjustments	Fair value
Net assets acquired:			
Intangible assets, incl Goodwill	52,7	77,1	129,8
Property, plant and equipment	9,4	0,0	9,4
Financial non-current assets	0,2	0,0	0,2
Inventories	21,4	0,0	21,4
Accounts Receivable	14,7	0,0	14,7
Prepayments / Other Assets	1,4	0,0	1,4
Cash equivalents	7,6	0,0	7,6
Interest bearing debt	(20,1)	0,0	(20,1)
Deferred tax liabilities	0,0	(6,8)	(6,8)
Accrued Expenses / Liabilities	(32,1)	0,0	(32,1)
Total consideration to be satisfied by cash	55,2	70,3	125,5
Net cash outflow arising on acquisition:			
Cash consideration paid			125,5
Cash and cash equivalents acquired			(7,6)
Net cash outflow in 2012			117,9

Acquisition cost of 8 MNOK was booked as operating expenses in 2012.

NOTE 5 OPERATING SEGMENTS

SEGMENT	**Collection Solutions**		**Sorting Solutions**		**Group Functions**		**Total**	
(Amounts in NOK million)	**3rd Quarter**		**3rd Quarter**		**3rd Quarter**		**3rd Quarter**	
	2012	**2011**	**2012**	**2011**	**2012**	**2011**	**2012**	**2011**
Revenues	667	761	434	258	-	-	1101	1019
- Nordic	*118*	*122*	*5*	*0*	-	-	*123*	*122*
- Central Europe & UK	*257*	*327*	*134*	*112*	-	-	*391*	*439*
- Rest of Europe	*2*	*4*	*28*	*22*	-	-	*30*	*26*
- North America	*285*	*288*	*185*	*82*	-	-	*470*	*370*
- Rest of the World	*5*	*20*	*82*	*42*	-	-	*87*	*62*
Gross contribution	279	303	211	138	-	-	490	441
- in %	*42%*	*40%*	*49%*	*53%*	-	-	*45 %*	*43%*
Operating expenses	149	148	141	84	5	4	295	236
EBITA	130	155	70	54	(5)	(4)	195	205
- in%	*19%*	*20%*	*16%*	*21%*	-	-	*18%*	*20%*
Amortizations	7	4	16	6	-	-	23	10
EBIT	123	151	54	48	(5)	(4)	172	195
- in%	*18%*	*20%*	*12%*	*19%*			*16%*	*19%*

SEGMENT	**Collection Solutions**		**Sorting Solutions**		**Group Functions**		**Total**	
(Amounts in NOK million)	**Year to Sept**		**Year to Sept**		**Year to Sept**		**Year to Sept**	
	2012	**2011**	**2012**	**2011**	**2012**	**2011**	**2012**	**2011**
Revenues	1950	2062	935	693	-		2885	2755
- Nordic	*399*	*404*	*19*	*2*	-	-	*418*	*406*
- Central Europe & UK	*737*	*861*	*313*	*276*	-	-	*1050*	*1137*
- Rest of Europe	*8*	*12*	*68*	*46*	-	-	*76*	*58*
- North America	*790*	*748*	*377*	*253*	-	-	*1167*	*1001*
- Rest of the World	*16*	*37*	*158*	*116*	-	-	*174*	*153*
Gross contribution	841	852	485	367	-	-	1326	1219
- in %	*43%*	*41%*	*52%*	*53%*	-	-	*46%*	*44%*
Operating expenses	471	469	332	236	15	12	818	717
EBITA	370	383	153	131	(15)	(12)	508	502
- in%	*19%*	*18%*	*16%*	*18%*	-	-	*18%*	*18%*
Amortizations	20	10	29	17	-	-	49	27
EBIT	350	373	124	114	(15)	(12)	459	475
- in%	*18%*	*18%*	*13%*	*16%*	-	-	*16%*	*17%*
Assets	*2375*	2211	*2766*	1392	*205*	535	*5346*	4138
Liabilities	*821*	768	*448*	229	*1855*	1031	*3124*	2028