

February 15, 2017

Studsvik's Year-end Report for January – December 2016

- Sales in the quarter was SEK 246.3 (196.9) million. In local currencies sales increased by 23 per cent.
- The operating profit for the quarter amounted to SEK 27.0 (11.4) million. Items affecting comparability impacted earnings for the quarter by SEK –9.3 (0) million.
- The free cash flow for the quarter was SEK –22.2 (8.5) million.
- The full year net profit increased to SEK 63.0 (2.4) million. The Board of Directors proposes a dividend of SEK 1 per share.

	Oct-Dec 2016	Oct-Dec 2015	Full year 2016	Full year 2015
Sales, SEK million	246.3	196.9	758.8	721.2
Operating profit, SEK million	27.0	11.4	24.7	36.6
Profit after tax, SEK million	8.7	2.8	17.0	14.6
Free cash flow, SEK million*	–22.2	8.5	129.6	–29.8
Net debt, SEK million*	2.9	134.3	2.9	134.3
Net debt/equity ratio, %*	0.8	45.0	0.8	45.0
Profit per share after tax, SEK	1.06	0.34	2.07	1.78
Equity per share, SEK*	42.41	36.30	42.41	36.30

*Refers to total operations

The interim report will be presented at a telephone conference call according to separate distributed invitation at 2:30 PM CEST today.

Please read the full interim report in the attached file.

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Facts about Studsvik

Studsvik offers a range of advanced technical services to the global nuclear power industry. Studsvik's business focus areas are fuel and materials technology, reactor analysis software and consultancy services within waste treatment technology, decommissioning, NORM and solutions for final disposal. The company has 70 years nuclear technology and radiological service experience. Studsvik has 700 employees in 7 countries and the company's shares are listed on the Nasdaq Stockholm.

This information is information that Studsvik AB (publ) is obliged to disclose pursuant to the EU Market Abuse Regulation. The information was released for public disclosure, through the agency of the contact persons above, on February 15, 2017, at 1:30 pm (CEST).

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