

**REGULATORY PRESS INFORMATION**

8 November 2018

## Interim report, 1 January–30 September 2018

- **Total income**  
Q3: SEK 258.6 (197.7) million  
9 months: SEK 685.2 (633.8) million
- **EBITDA**  
Q3: SEK –18.0 (1.9) million  
9 months: SEK –19.8 (41.2) million
- **Result before tax**  
Q3: SEK –66.9 (–533.1) million  
9 months: SEK –162.6 (–618.1) million
- **Result per share after tax**  
Q3: SEK –1.40 (–11.17)  
9 months: SEK –3.41 (–12.95)

### Events in the third quarter

- Extended charter for P-MAX tanker *Stena Provence* and *Stena Paris*
- Another quarter without any lost time injuries.

### Key ratios

- Total income, SEK million 685.2 (633.8.0)
- EBITDA, SEK million –20.3 (41.2)
- EBITDA, USD million –2.4 (4.8)
- Operating result, SEK million –158.3 (–591.7)
- Result excluding impairment and tax, SEK million –162.6 (–144.4)
- Result before tax, SEK million –162.6 (–618.1)
- Result after tax, SEK million –162.7 (–618.1)
- Equity ratio, % 40 (41)
- Return on equity, % –17 (–32)
- Available liquid funds, including unutilised credit facilities, SEK million 185.0 (442.2)
- Result per share after tax, SEK –3.41 (–12.95)
- Equity per share, SEK 22.24 (26.38)
- Lost-time injuries 0 (0)

**Distribution**

For environmental reasons, we are only publishing our interim reports digitally. Concordia Maritime's interim reports and additional financial information about the Company can be read or downloaded from our website [www.concordiamaritime.com/en/investor-relations](http://www.concordiamaritime.com/en/investor-relations)

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**Concordia Maritime** is an international tanker shipping company. Our focus is on cost-effective and safe transportation of refined petroleum products and vegetable oils. The Company's B shares were first listed on Nasdaq Stockholm in 1984. [www.concordiamaritime.com](http://www.concordiamaritime.com)

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*The information in this report is information that Concordia Maritime is required to disclose in accordance with the Swedish Securities Market Act and/or the Swedish Financial Instruments Trading Act. The information was made public on 8 November 2018 at approx. 2.00 p.m.*