

Market Notice 248/18

248/18 – Information regarding the rights issue from iApotek AB

The last day of trading in the company's shares (IAPO) including the right to receive subscription rights is October 25, 2018. The first day excluding the right to obtain the rights is October 26, 2018.

One (1) share entitles the owner to one (1) subscription right. Two (2) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 2,25 (1:2 á SEK 2,25).

Trading with subscription rights will take place from October 31, 2018 until November 12, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from October 31, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 31, 2018 to November 14, 2018.

Information about the subscription right:

Shortname: IAPO TR ISIN-code: SE0011870104 Orderbook-ID: 4NGC

CFI: RSSXXR

FISN: IAPOTEKINT/SUBS RTS NL PD First day of trading: October 31, 2018 Last day of trading: November 12, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: IAPO BTA ISIN-code: SE0011870112

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CFI: ESNUFR

FISN: IAPOTEKINT/SH

Trading period: October 31, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on October 25, 2018.

Stockholm October 23, 2018

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