

Market Notice 238/18

238/18 – Information regarding the rights issue from Dalsspira Mejeri AB

The last day of trading in the company's share (SPIRA) including the right to receive unit rights is October 18, 2018. The first day excluding the right to obtain the rights is October 19, 2018.

One share entitles the owner to one (1) unit right. Two (2) unit rights entitles the owner to subscribe for one (1) unit to the subscription price of SEK 3,00. One unit consists of one (1) new share and one (1) free subscription option (1:2 á SEK 3,00).

Trading with unit rights will take place from October 29, 2018 until November 13, 2018 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from October 29, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 29, 2018 to November 15, 2018.

Information about the unit right:

Shortname: SPIRA UR

ISIN-code: SE0011843770

Orderbook-ID: 4N0B

CFI: RSIXXR

FISN: DALSSPIRAM/SUBS RTS NL PD

First day of trading: October 29, 2018

Last day of trading: November 13, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: SPIRA BTU

ISIN-code: SE0011843788

Orderbook-ID: 4N0A

CFI: MCMUXR

FISN: DALSSPIRAM/UT 1 AK + 1 TO

Trading period: October 29, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on October 18, 2018.

Stockholm October 16, 2018

Spotlight Stock Market

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